



**Combining tree species models from  
the Climate Change Tree Atlas  
with traits to assess vulnerability to  
climate change**

**Louis Iverson**

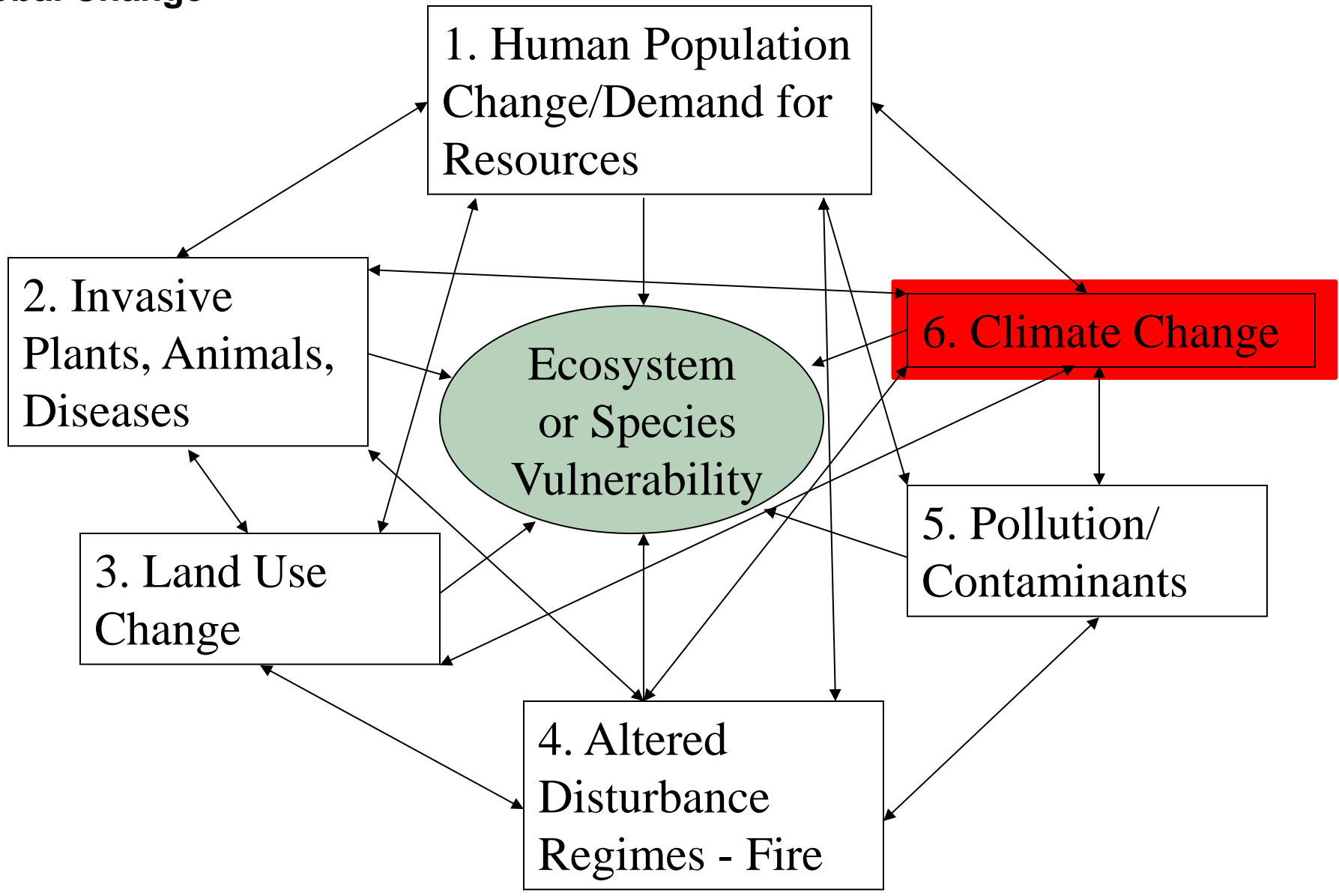
**US Forest Service, Delaware, OH**

Major contributions by Maria Janowiak, Stephen Handler (NIACS),  
Stephen Matthews, Matthew Peters, Anantha Prasad, (NRS-Delaware)

# Impacts of Climate Change on Forests

- What evidence do we have that the global climate has changed over the last century? How might it change further?
- In what ways would we expect species to respond to changes in climate?
- How can we begin to integrate climate change impacts into the complicated realm of forest management?

Climate Change is Part of Complicated Network of Interconnected Issues = **Global Change**



From T. Stohlgren

# Greenhouse effect known a long time



Joseph Fourier in 1824 was first to propose that the Earth's atmosphere acts to raise the planet's temperature



Svante Arrhenius in 1896 first claimed that fossil fuel combustion would eventually lead to global warming

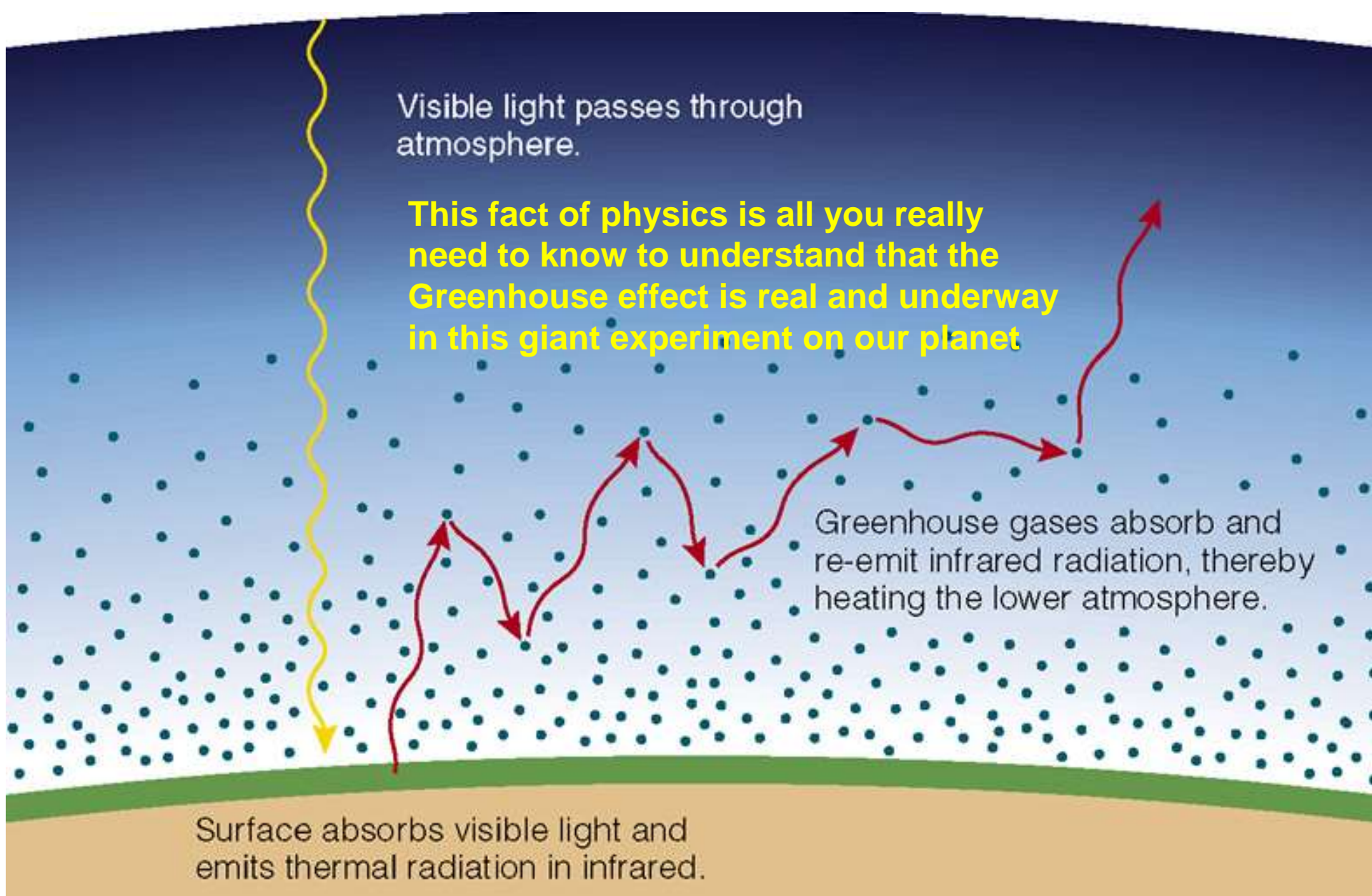
# The Greenhouse Effect

Visible light passes through atmosphere.

**This fact of physics is all you really need to know to understand that the Greenhouse effect is real and underway in this giant experiment on our planet**

Greenhouse gases absorb and re-emit infrared radiation, thereby heating the lower atmosphere.

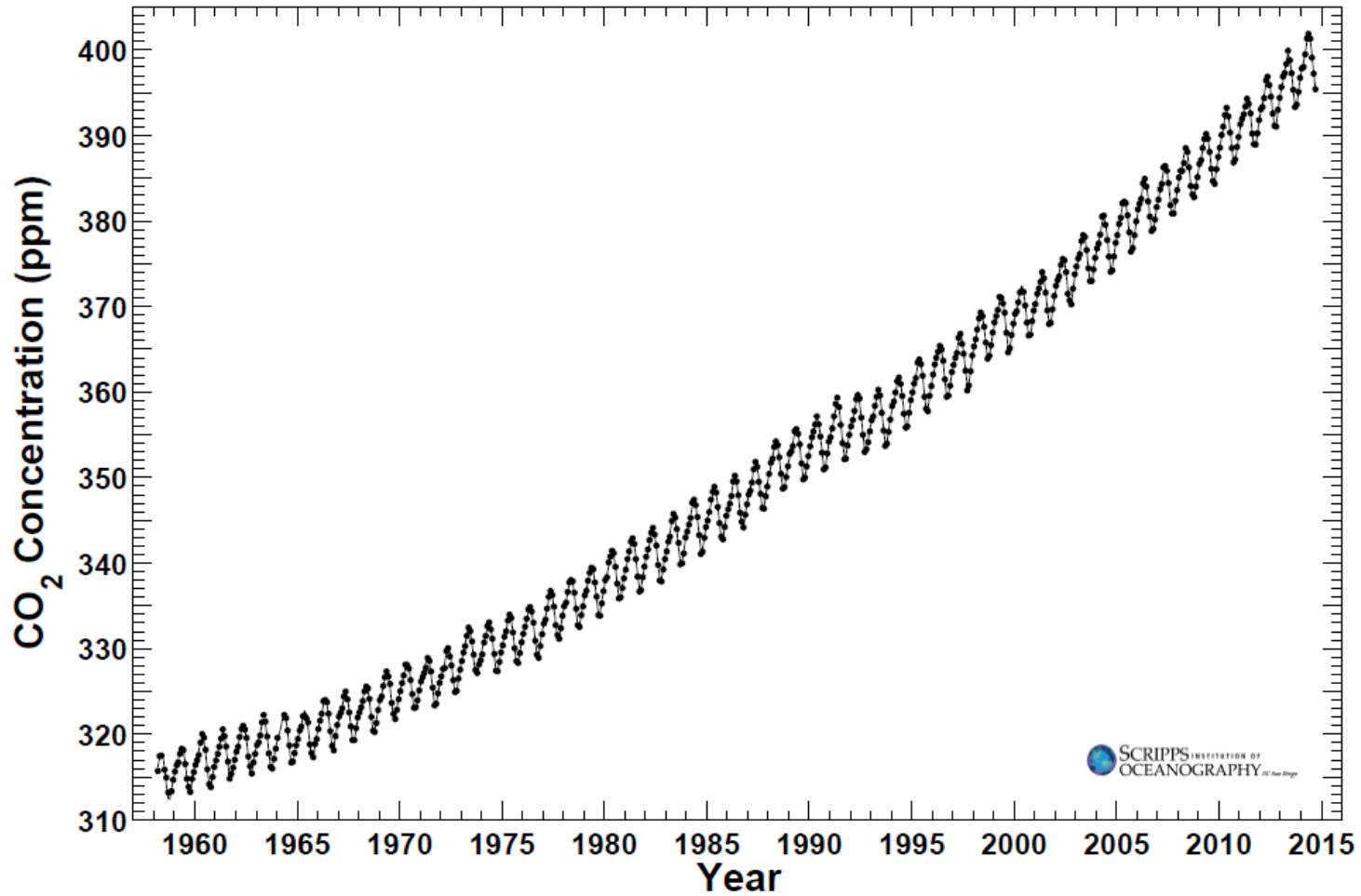
Surface absorbs visible light and emits thermal radiation in infrared.



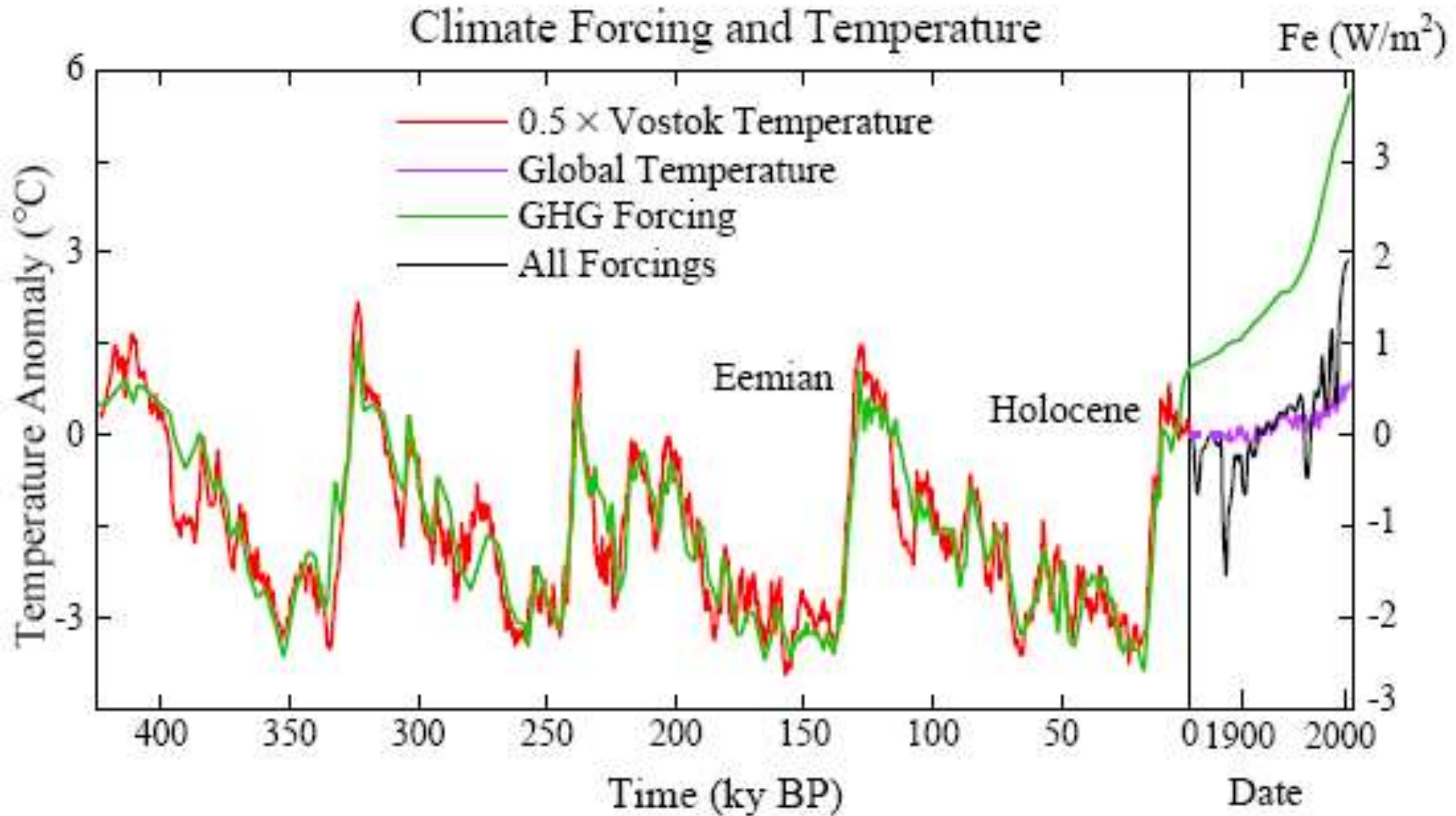
~2 ppm rise per year, just crossed 400ppm =  
120 ppm more than in 1860

## Mauna Loa Observatory, Hawaii Monthly Average Carbon Dioxide Concentration

Data from Scripps CO<sub>2</sub> Program Last updated November 2014

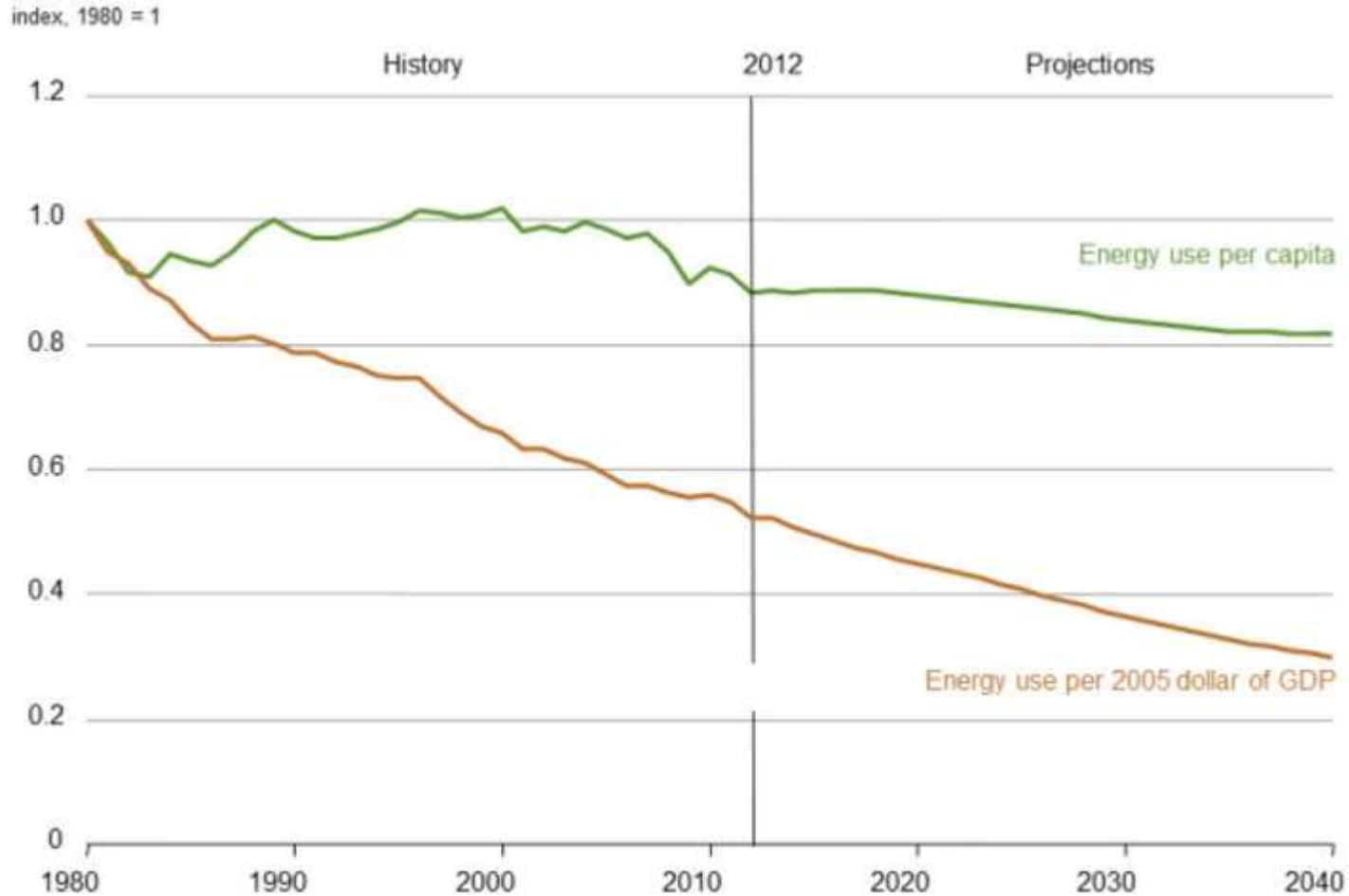


# Greenhouse gases higher now than past 400,000 years



# Some good news!

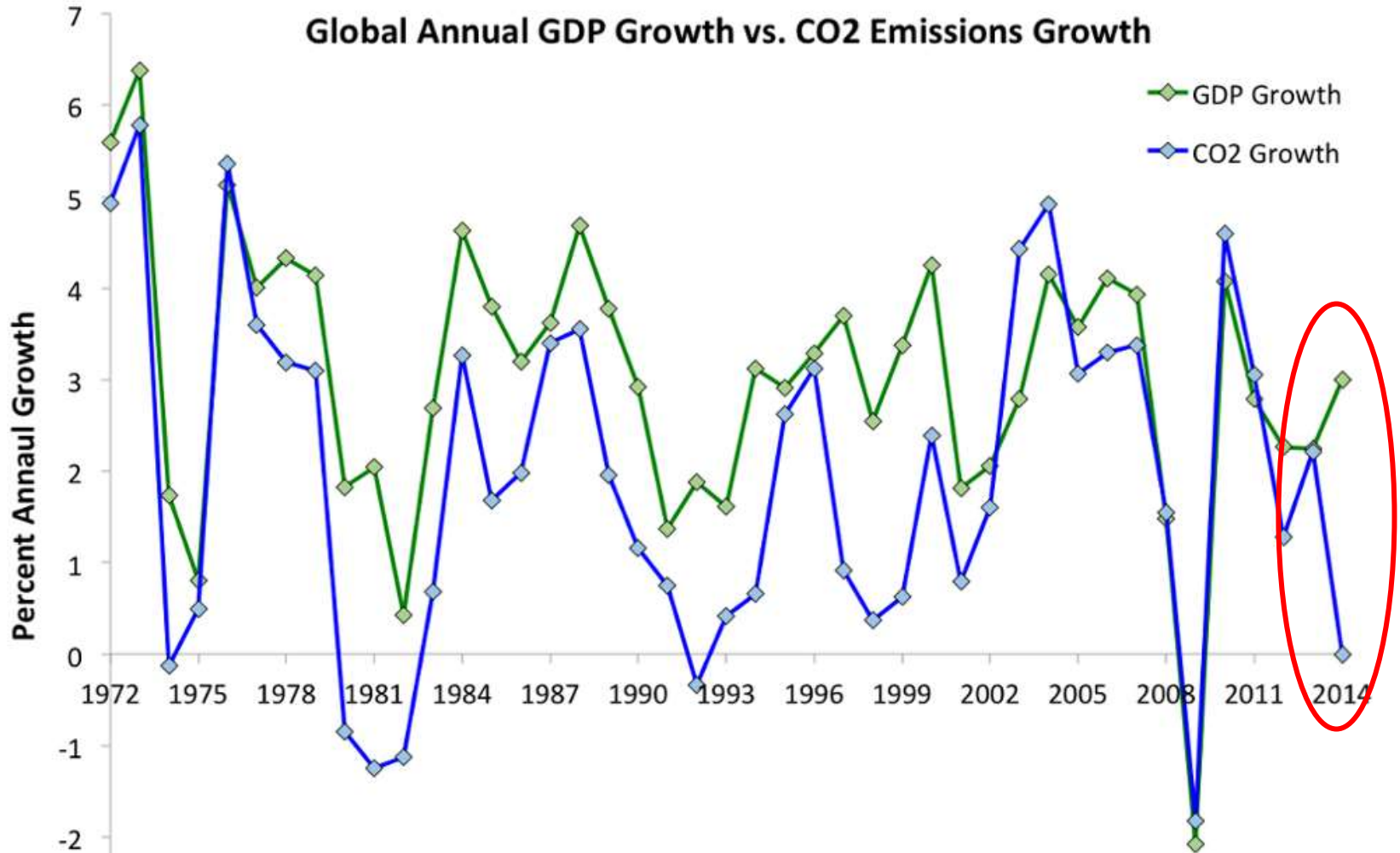
Figure MT-7. Energy use per capita and per dollar of gross domestic product in the Reference case, 1980-2040



Energy use per capita and per dollar of GDP is dropping!



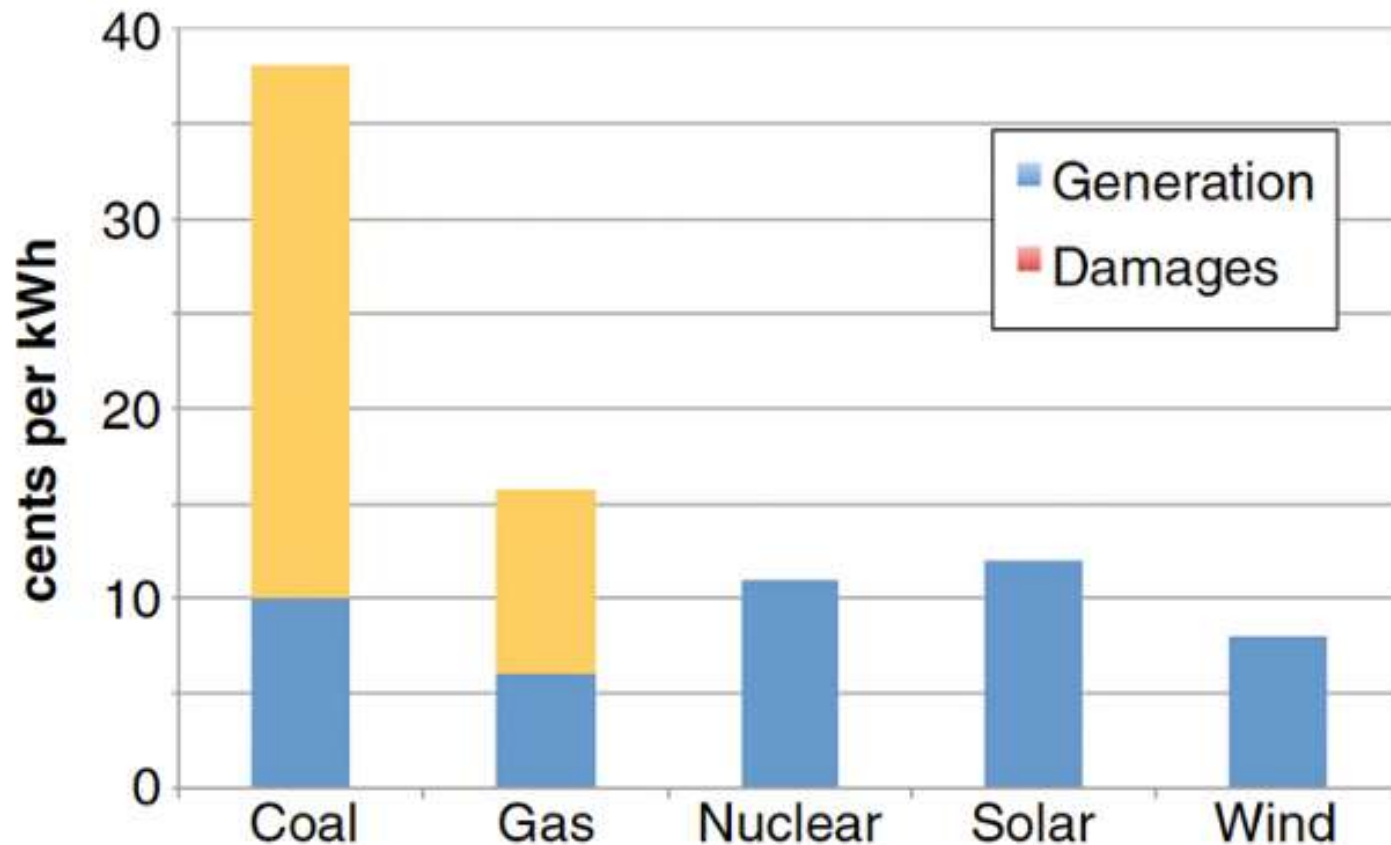
# Some more good news!



Last year, 1st time in 40 yrs in which there was a halt or reduction of emissions that was not tied to an economic downturn

# A ways to go...and more reasons to reduce fossil fuels

A new paper published in *Climatic Change* estimates that when we account for the pollution costs associated with our energy sources, gasoline costs an extra \$3.80 per gallon, diesel an additional \$4.80 per gallon, coal a further 24 cents per kilowatt-hour, and natural gas another 11 cents per kilowatt-hour that we don't see in our fuel or energy bills.



📷 Levelized generation costs for new US electricity generation and environmental damages by fuel type. Source: *Climatic Change*, Shindell (2015).

“The social cost of atmospheric release”

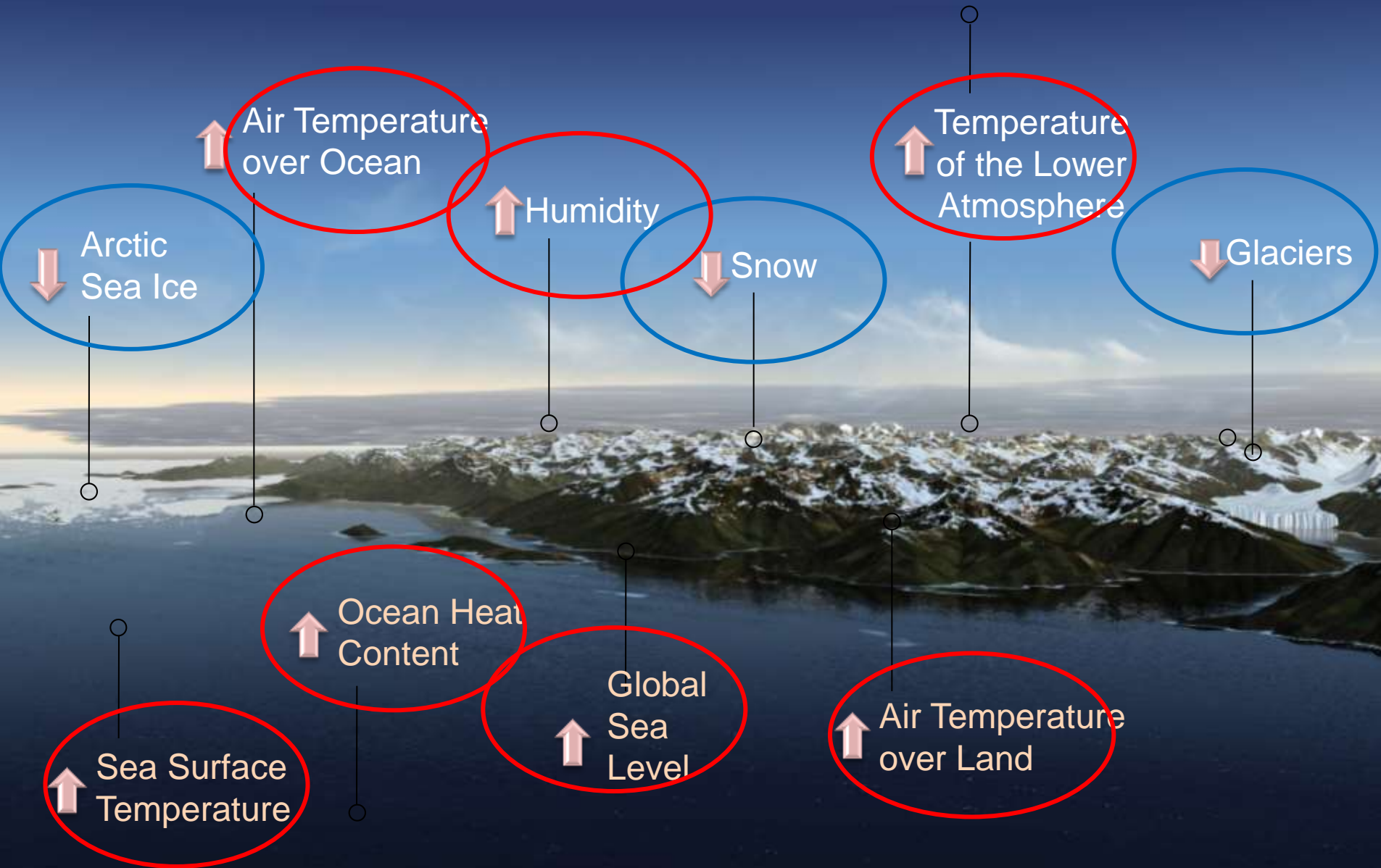
# How do we know the world is warming?

<http://cpo.noaa.gov/warmingworld/>

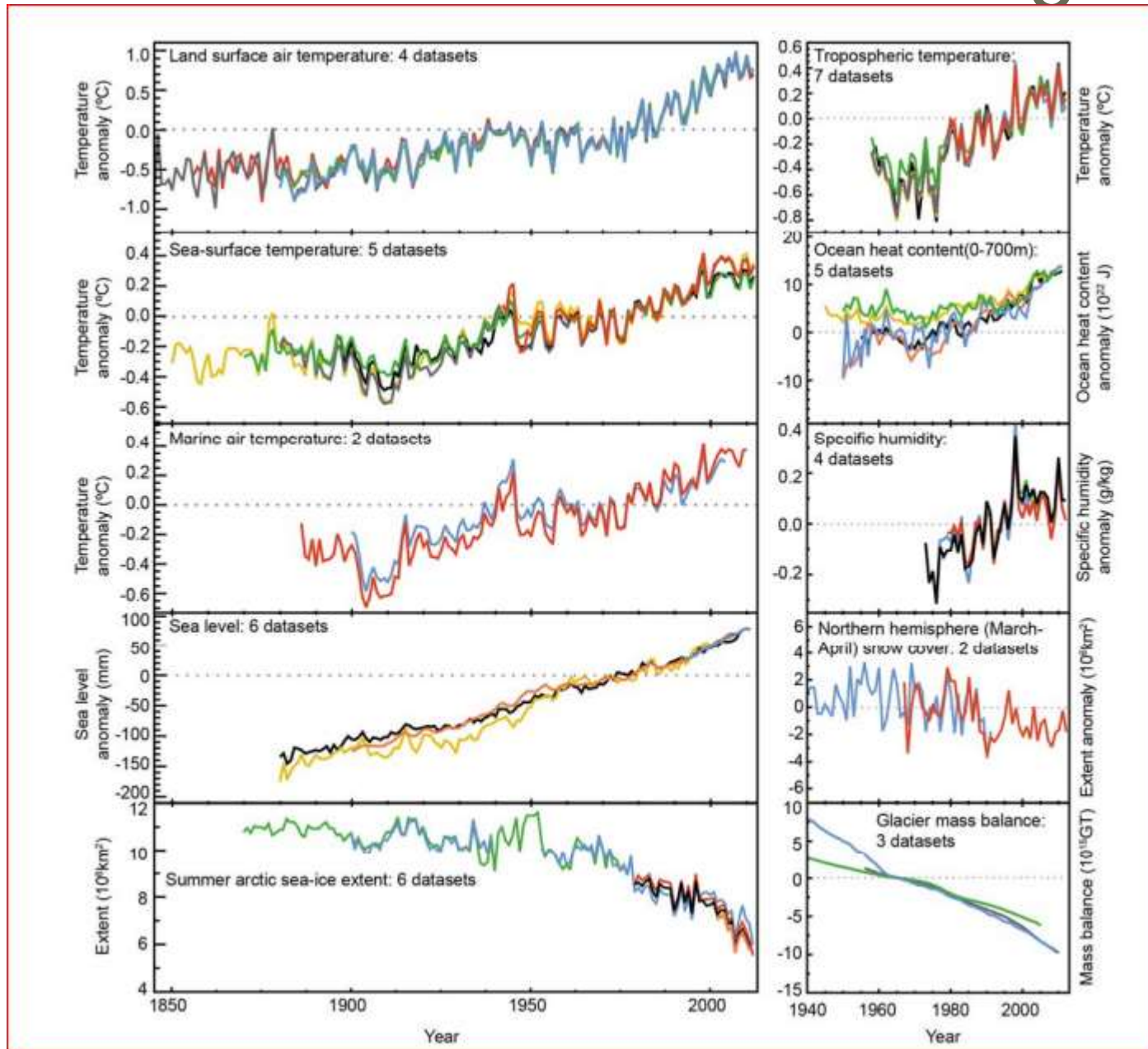
Climate change will have consequences for the Earth system and human lives.

Explore further information and the data sets that support each of these statements at:

[www.climate.noaa.gov/warmingworld](http://www.climate.noaa.gov/warmingworld)



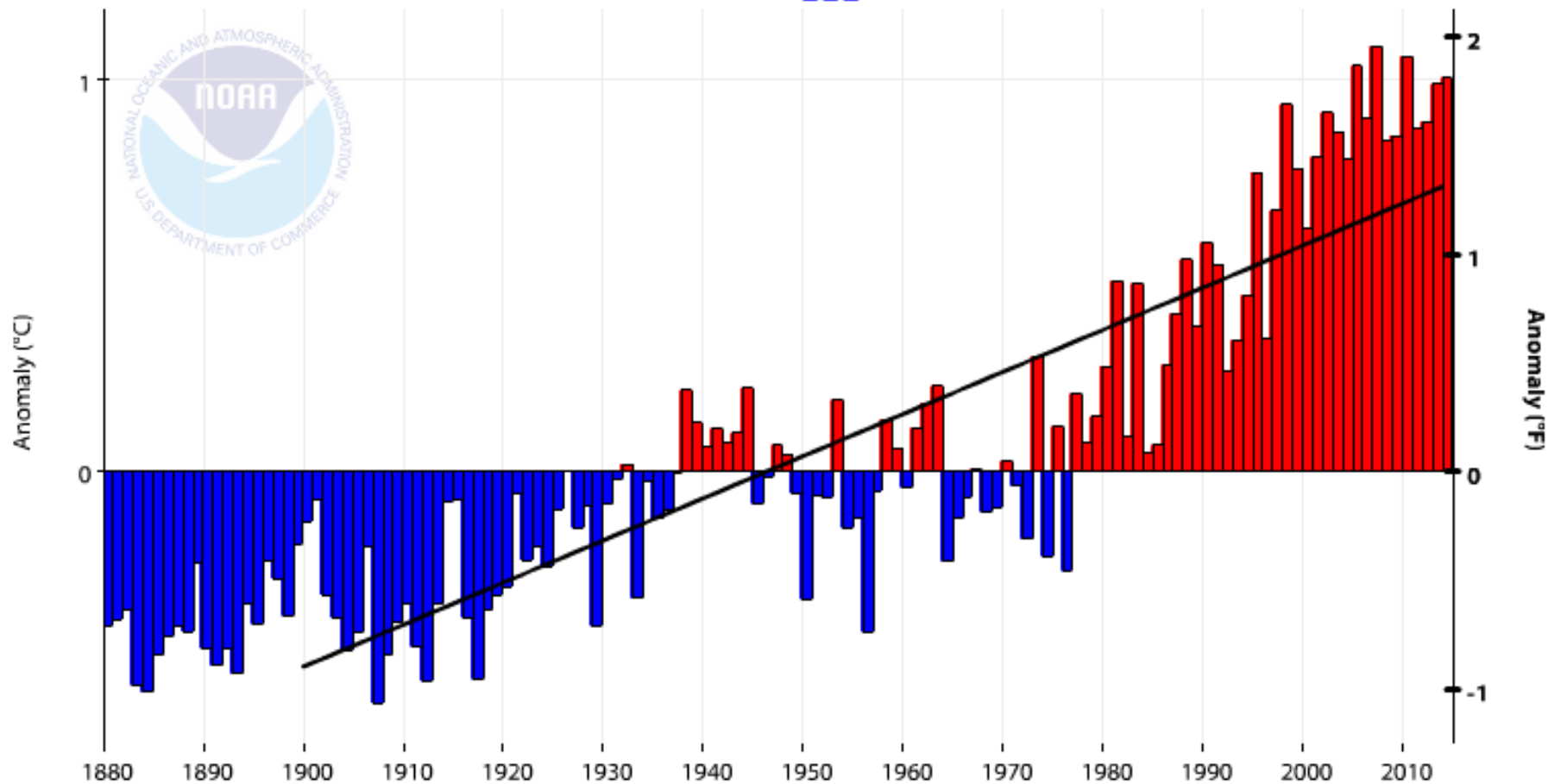
# 10 indicators of climate change



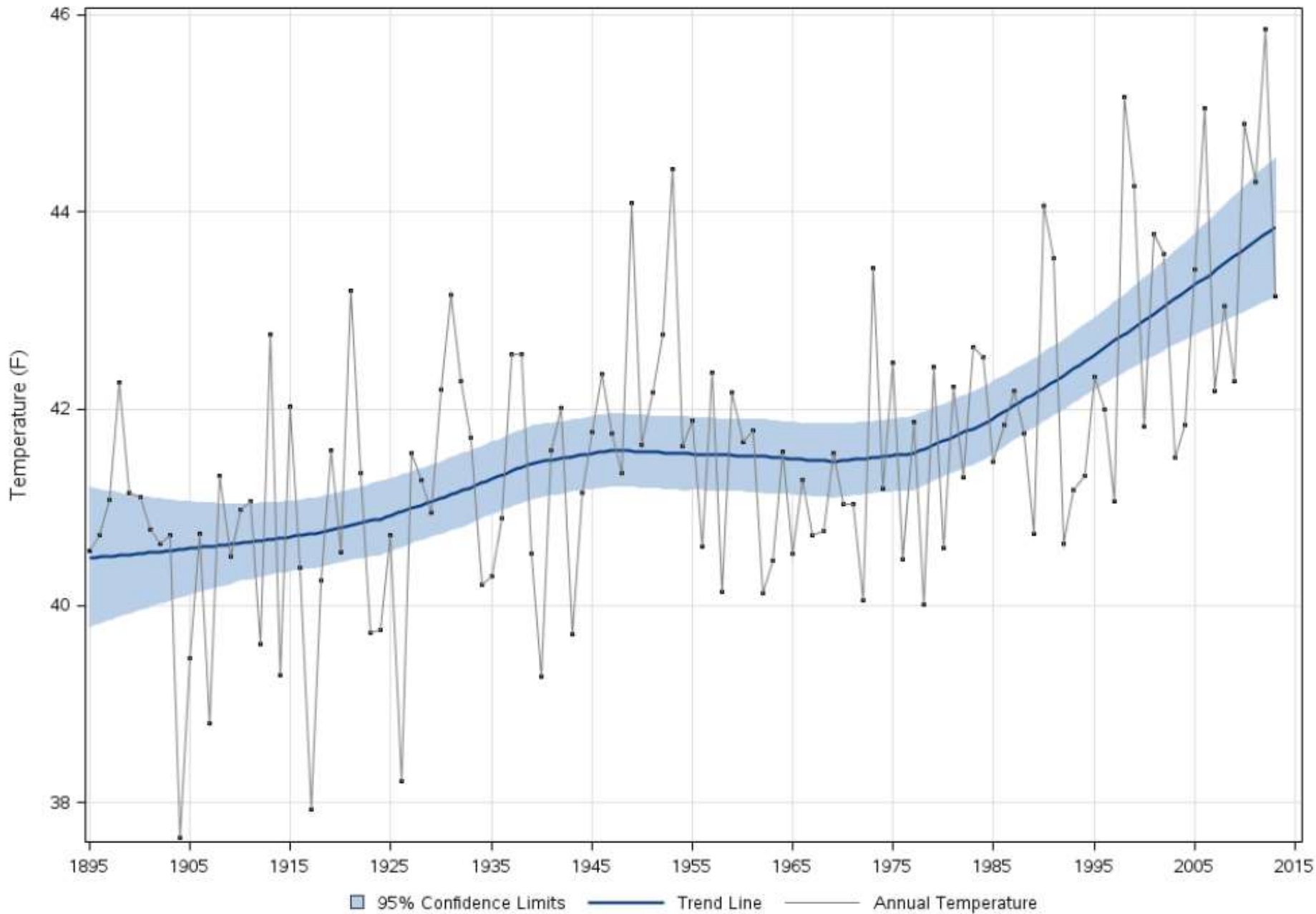
# Global Land Temperature Anomalies, January-December

— 1900-2014 Trend  
+0.11°C/Decade

Temperature Anomalies



# Vermont Mean Temperature Annual

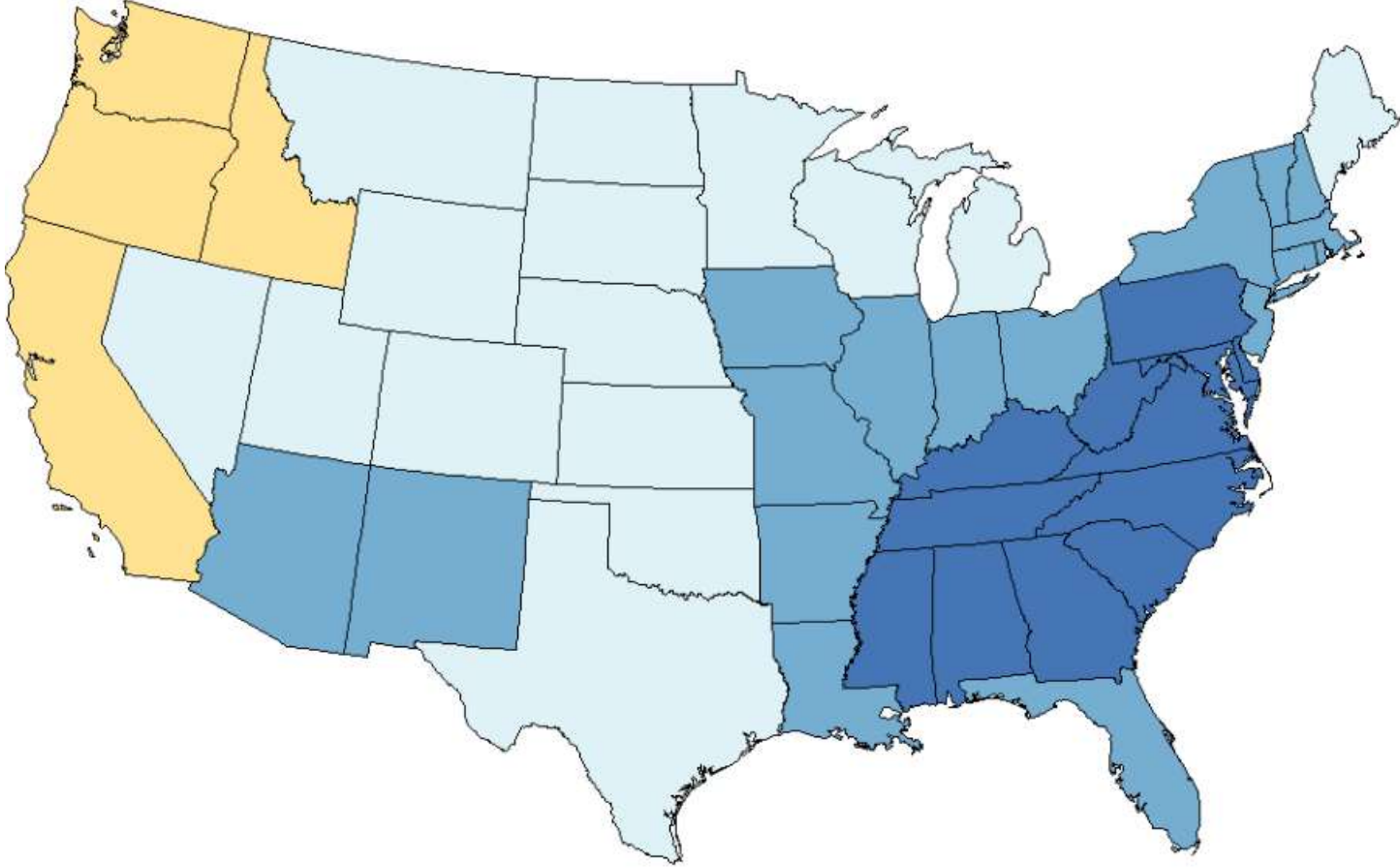






# Average Minimum Temperature 1961-1970

Departure from 20th Century Average

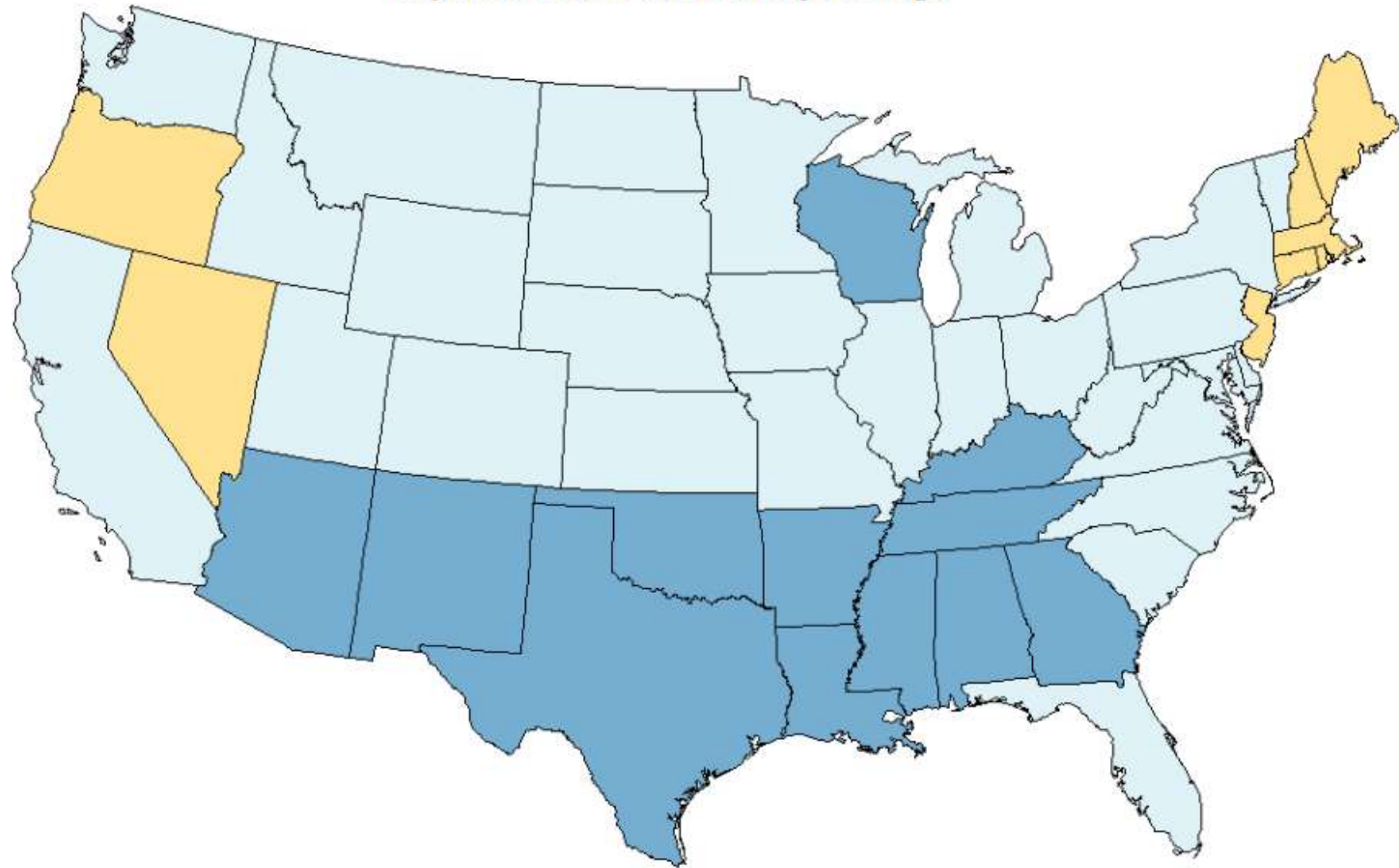


Departure (F)

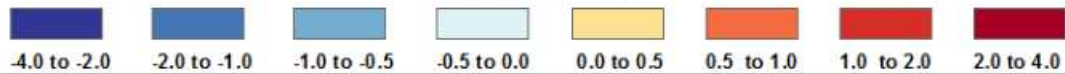


# Average Minimum Temperature 1971-1980

Departure from 20th Century Average

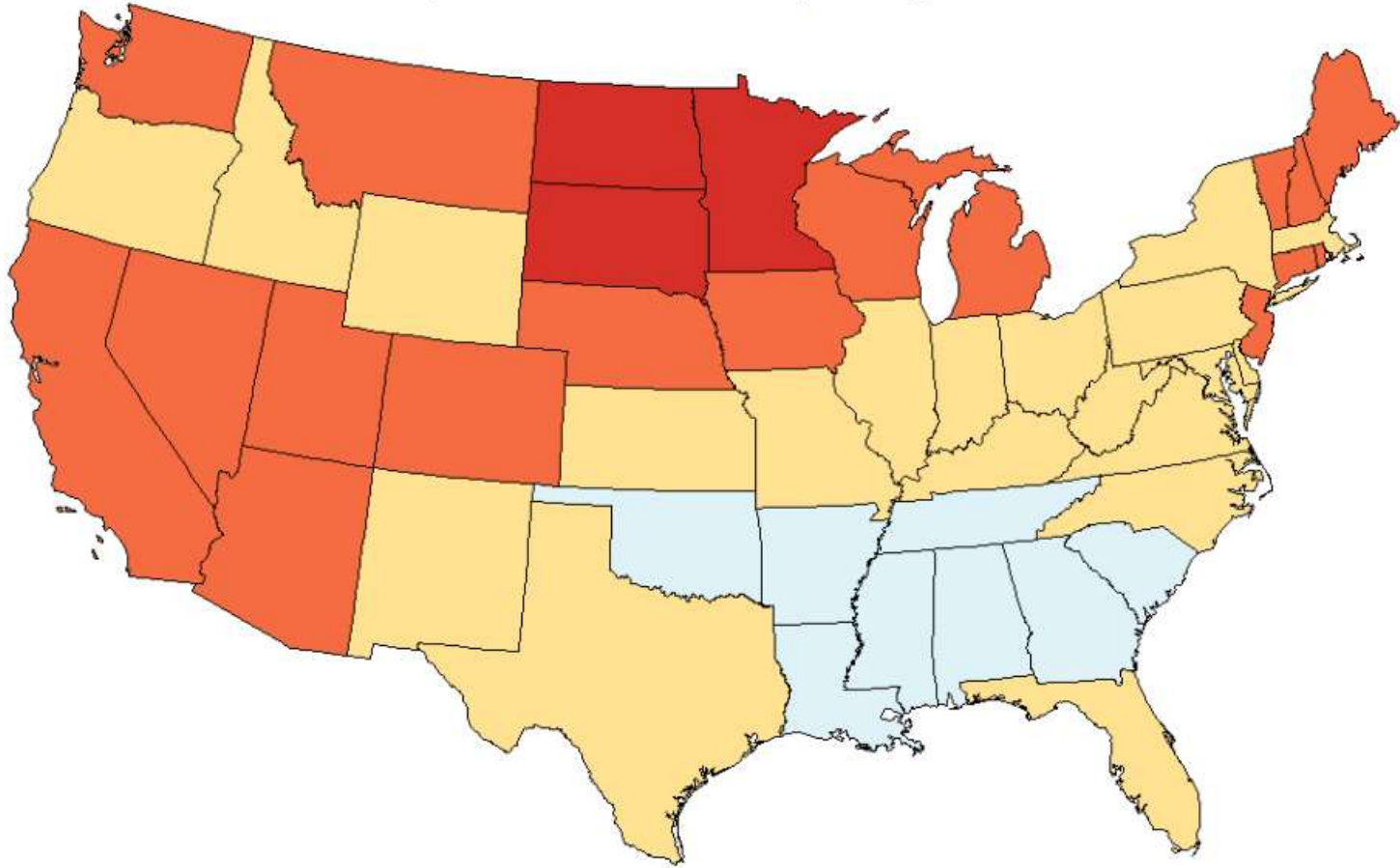


Departure (F)

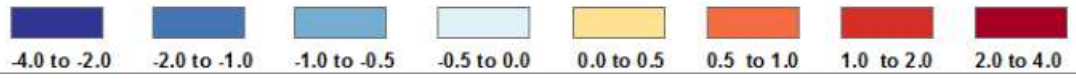


# Average Minimum Temperature 1981-1990

Departure from 20th Century Average

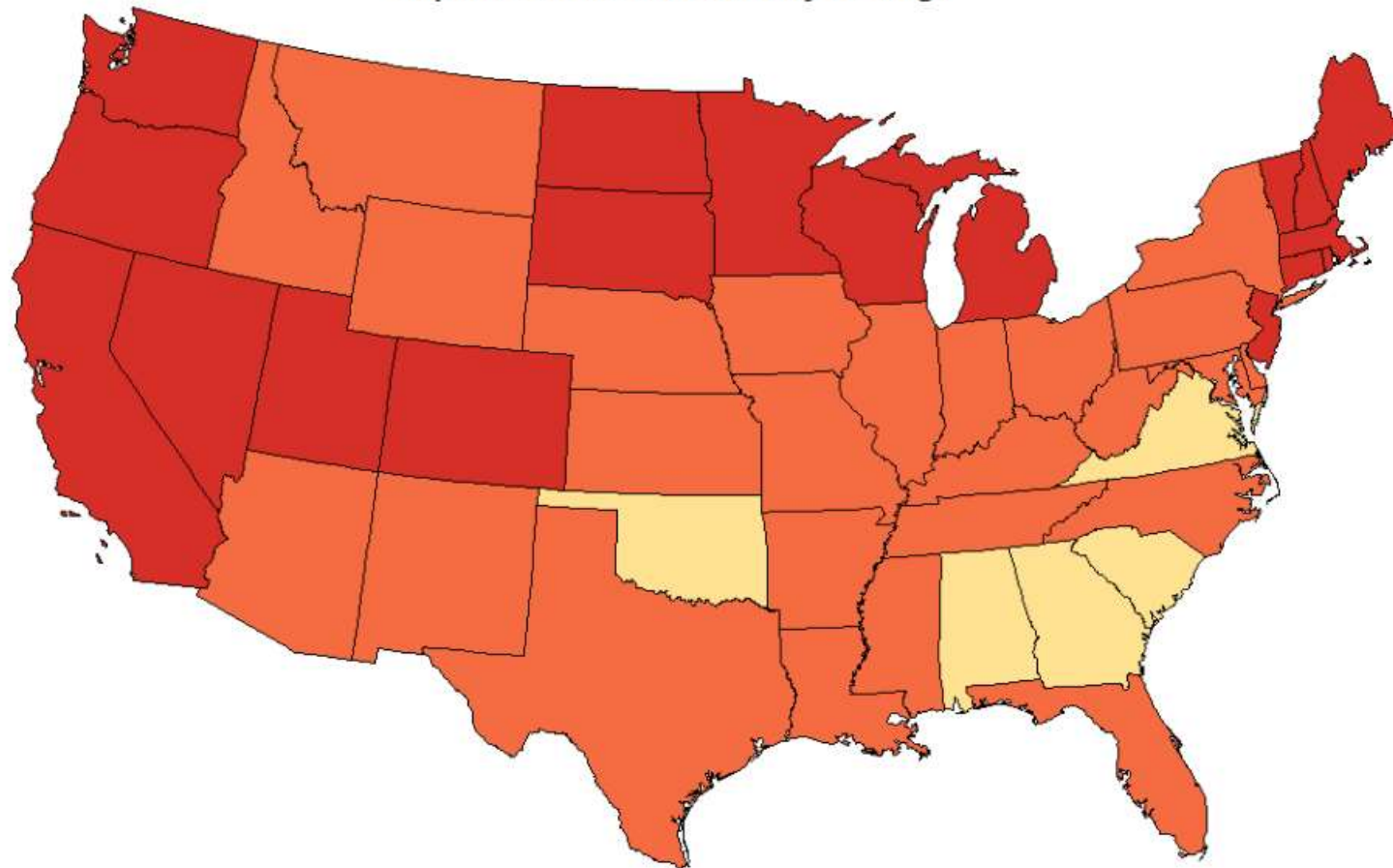


Departure (F)



# Average Minimum Temperature 1991-2000

Departure from 20th Century Average

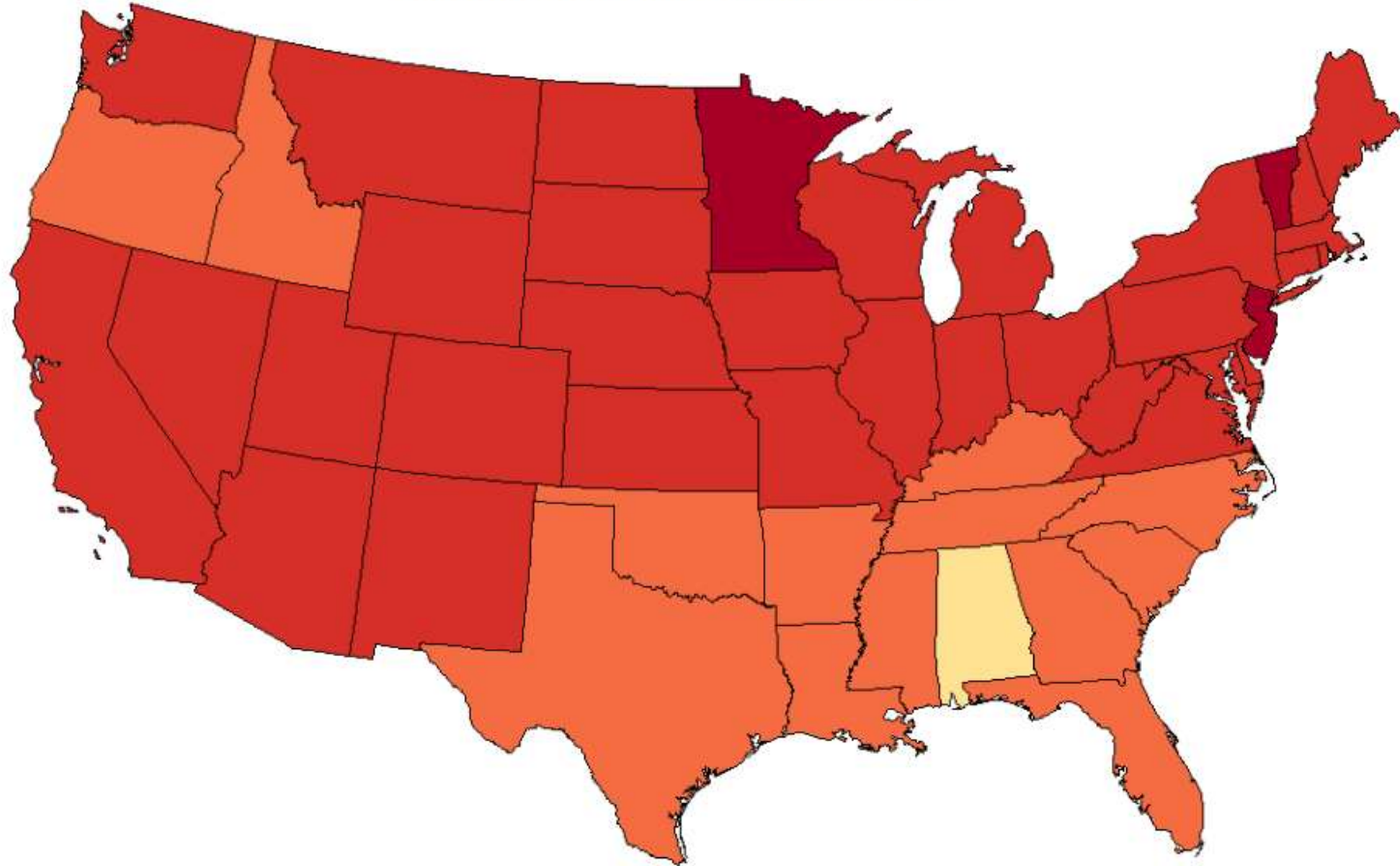


Departure (F)

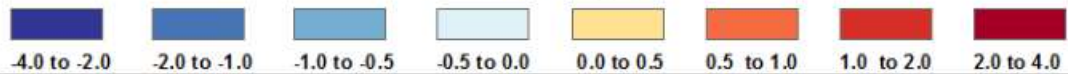


# Average Minimum Temperature 2001-2010

Departure from 20th Century Average

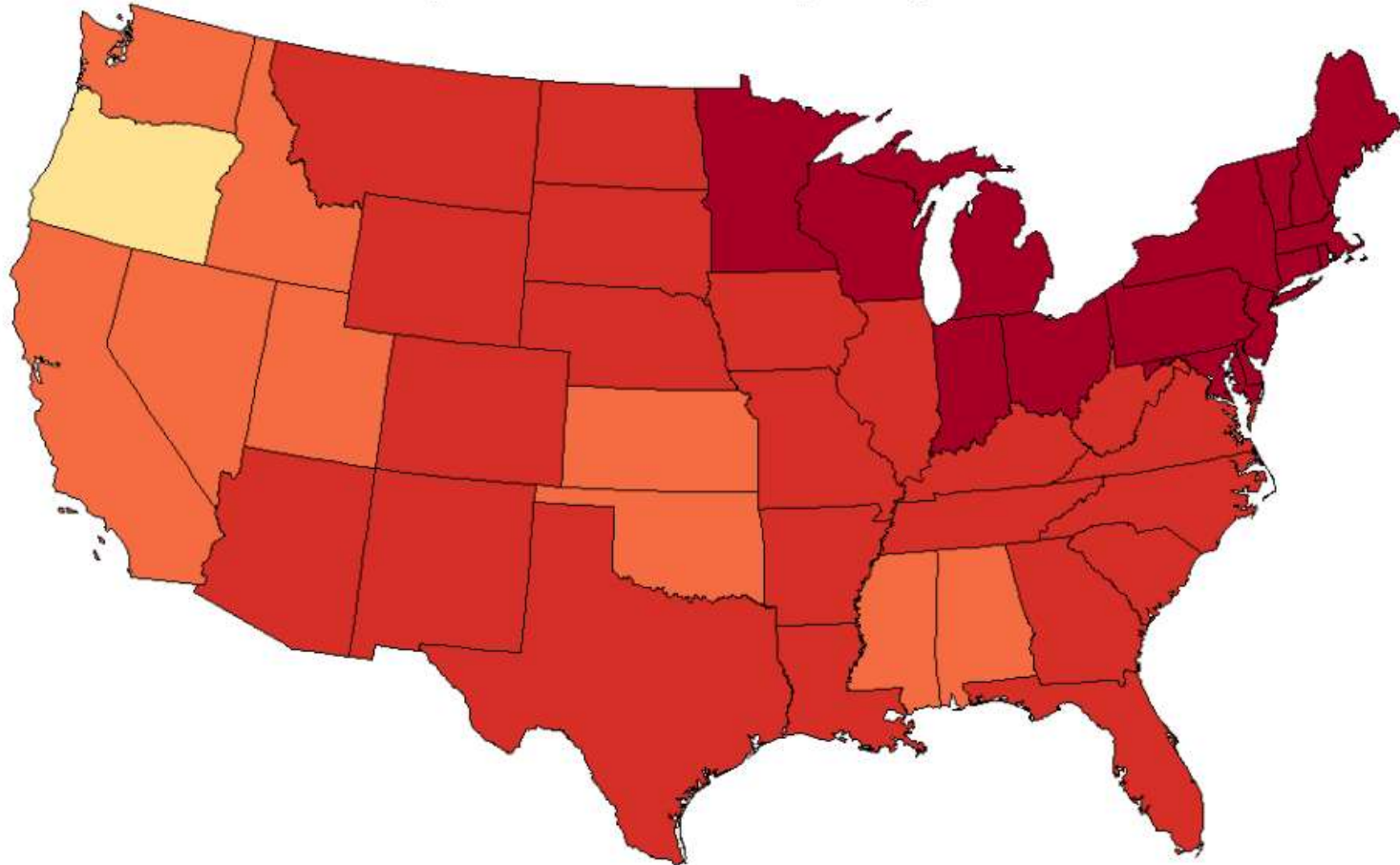


Departure (F)

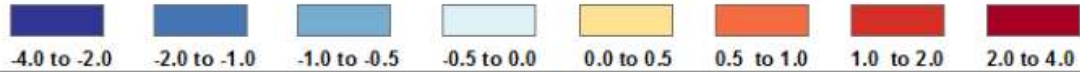


# Average Minimum Temperature 2011-2013

Departure from 20th Century Average



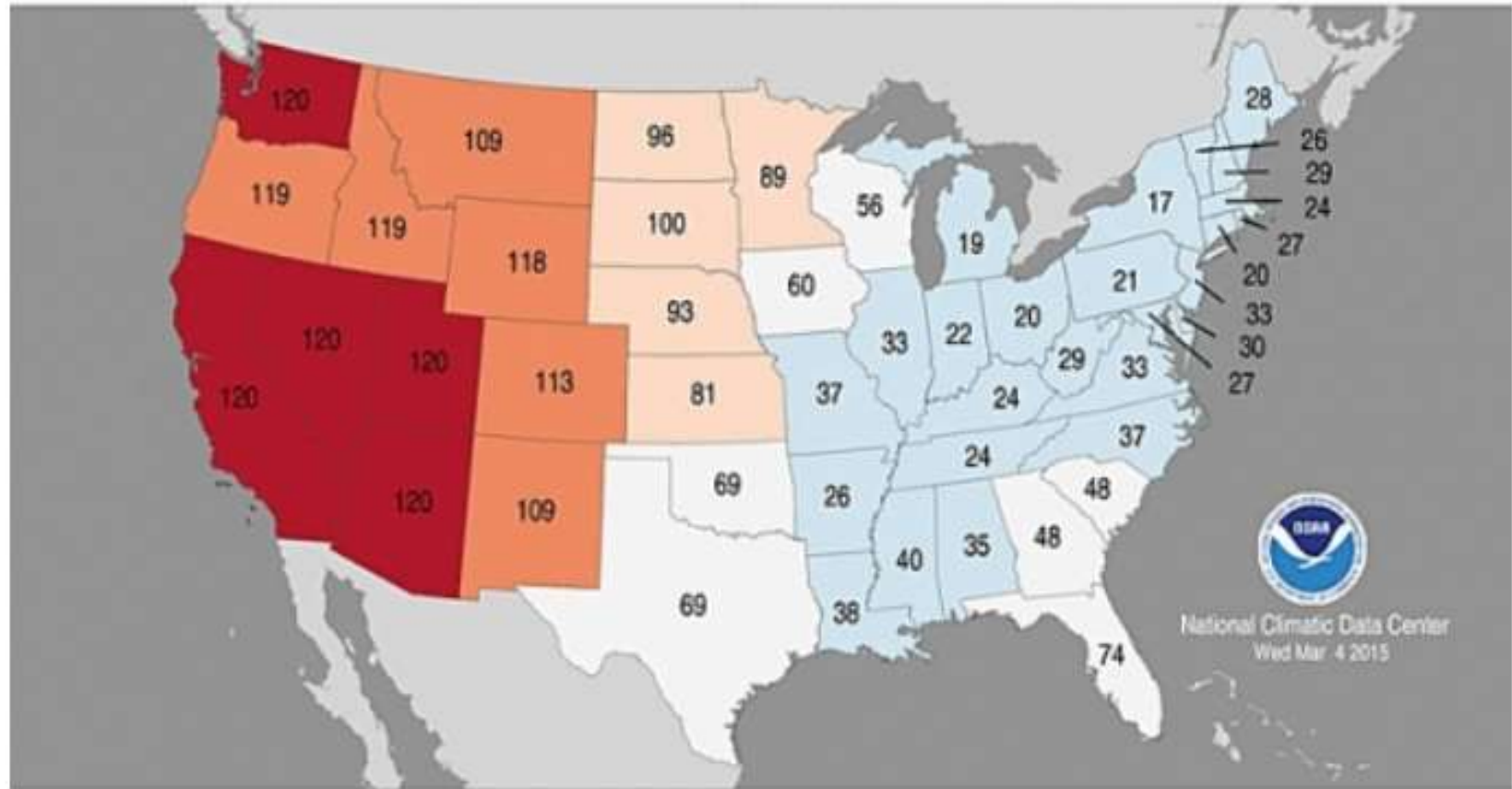
Departure (F)



# Statewide Average Temperature Ranks

December 2014–February 2015

Period: 1895–2015



National Climatic Data Center  
Wed Mar 4 2015



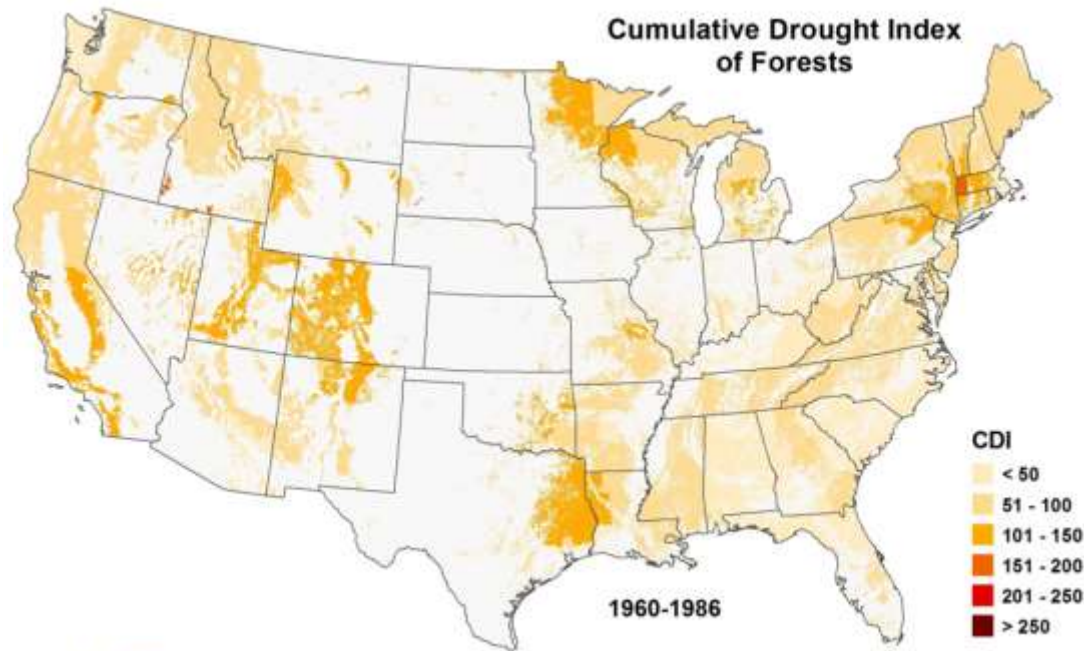
# Bring in snow for the Iditarod in Anchorage



Snow is trucked in on March 7, 2015, for the ceremonial Iditarod start in Anchorage, Alaska.

--While in Boston, where to put it?

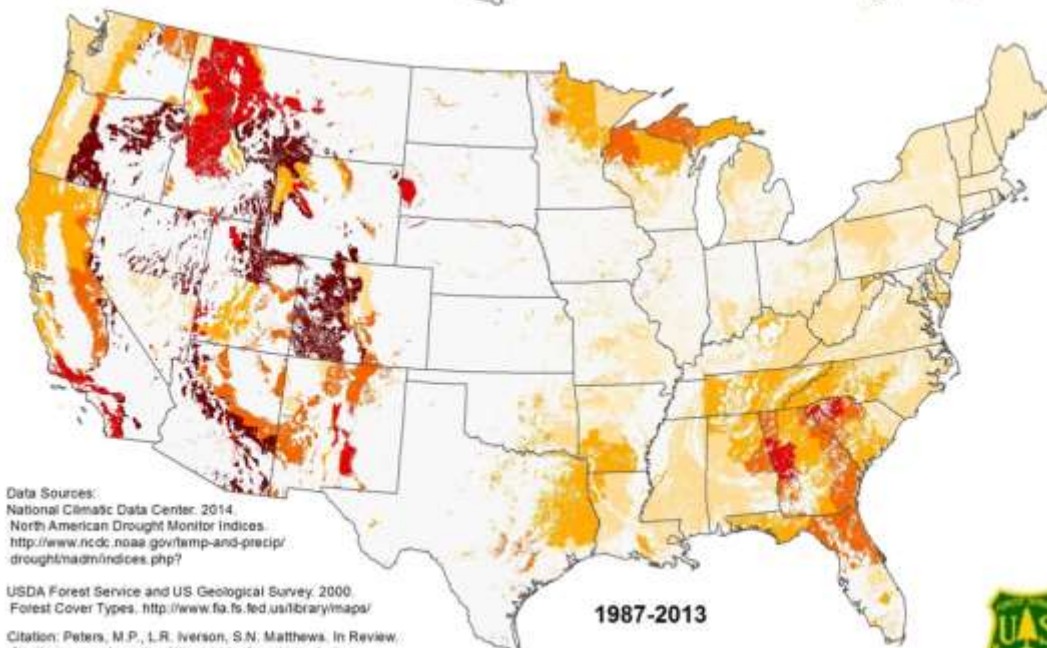




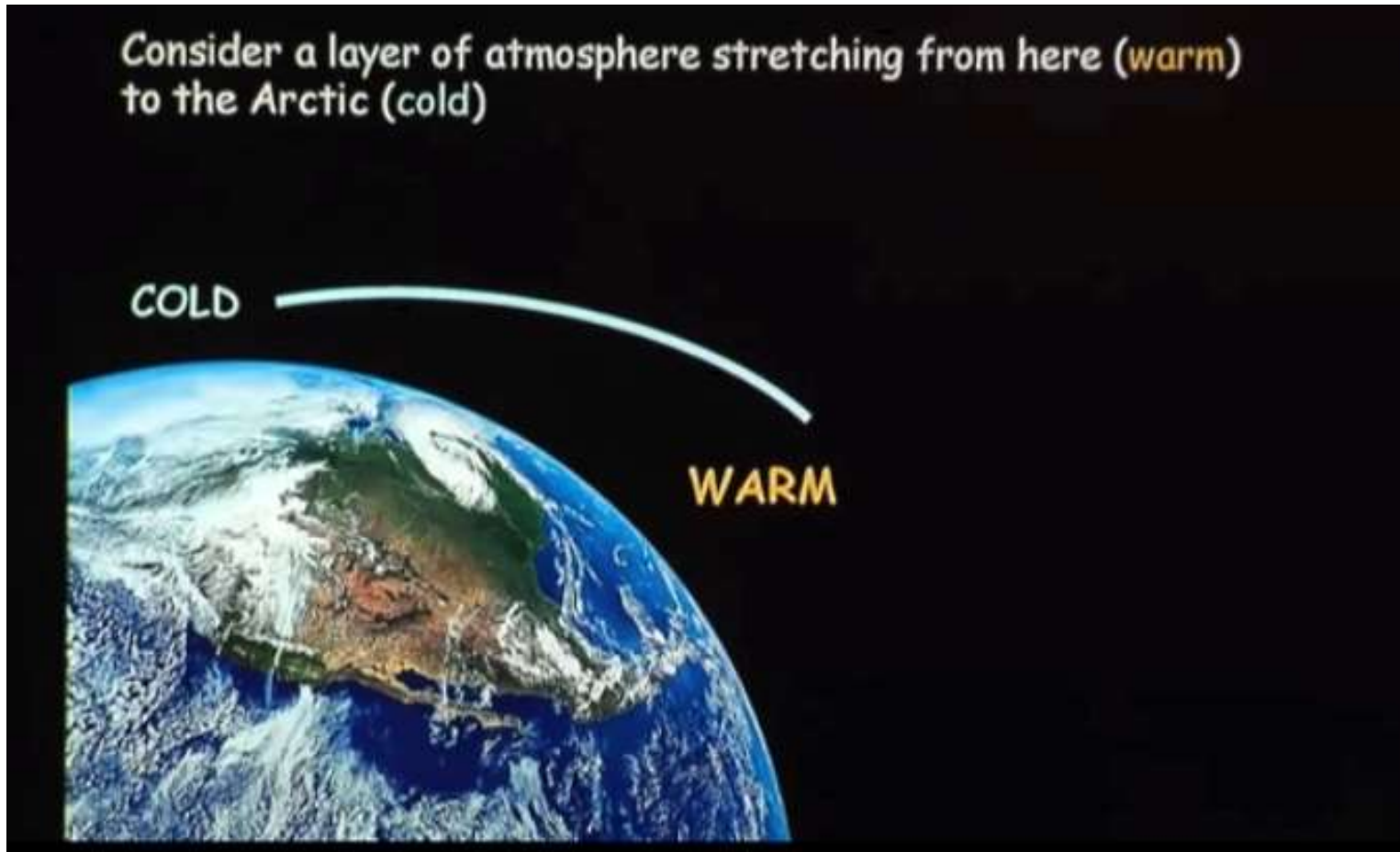
Data Sources:  
 National Climatic Data Center, 2014.  
 North American Drought Monitor indices.  
<http://www.ncdc.noaa.gov/temp-and-precip/drought/nadm/indices.php?>

USDA Forest Service and US Geological Survey, 2000.  
 Forest Cover Types. <http://www.fia.fs.fed.us/library/maps/>

Citation: Peters, M.P., L.R. Iverson, S.N. Matthews. In Review.  
 Spatio-temporal trends of drought by forest type in the  
 Conterminous United States, 1960-2013



# Theory for weather extremes in mid-latitudes – Francis and others



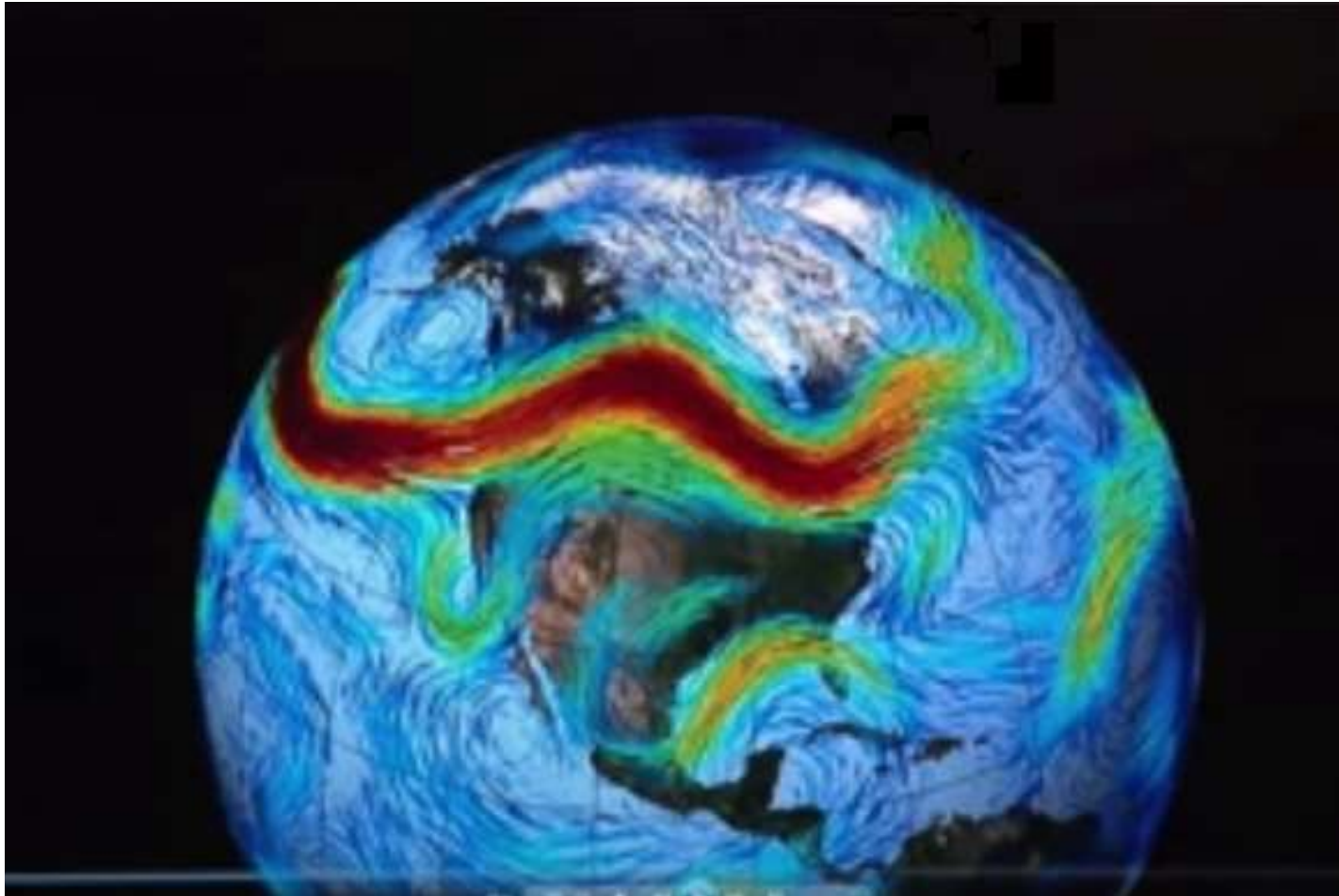
Francis, J. A. and S. J. Vavrus. 2015. Evidence for a wavier jet stream in response to rapid Arctic warming. *Environmental Research Letters* 10:014005.

# Normal jet stream behavior



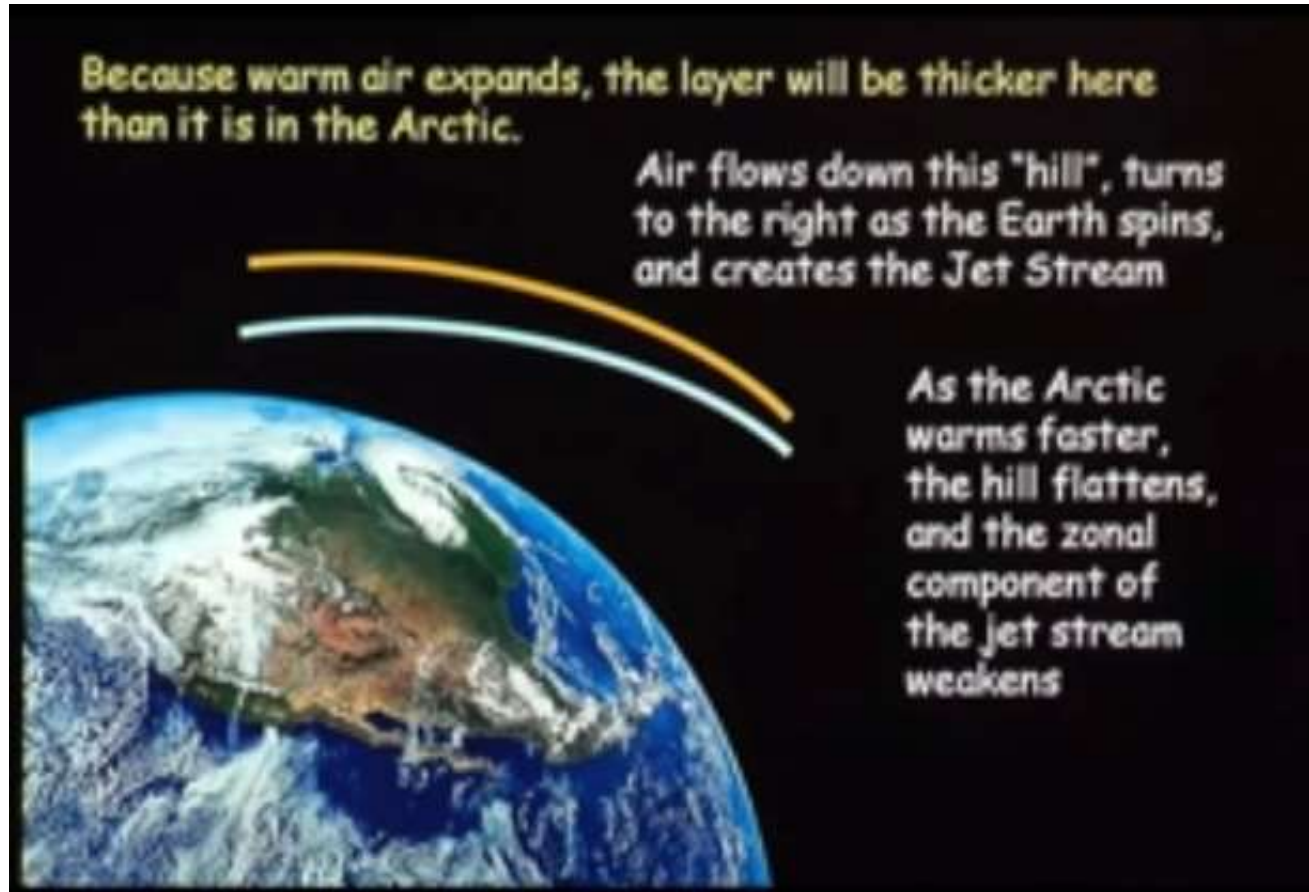
Francis, J. A. and S. J. Vavrus. 2015. Evidence for a wavier jet stream in response to rapid Arctic warming. *Environmental Research Letters* 10:014005.

“Normal jet stream – fast moving systems – less extreme weather



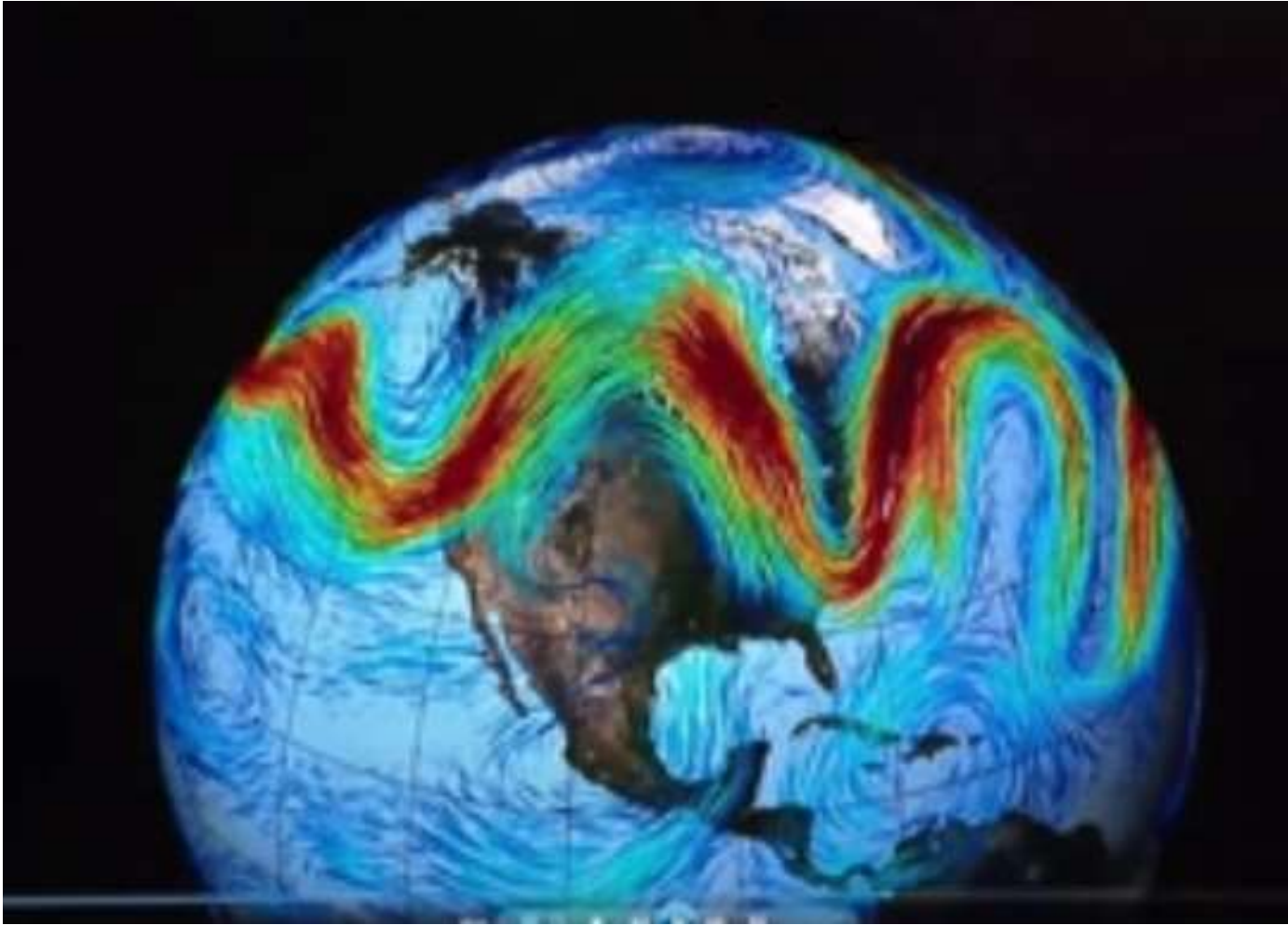
Francis, J. A. and S. J. Vavrus. 2015. Evidence for a wavier jet stream in response to rapid Arctic warming. *Environmental Research Letters* 10:014005.

# Since ~1990 – Arctic amplification – weakens jet stream



Francis, J. A. and S. J. Vavrus. 2015. Evidence for a wavier jet stream in response to rapid Arctic warming. *Environmental Research Letters* 10:014005.

# “Wavier” jet stream – slow moving systems - more extremes

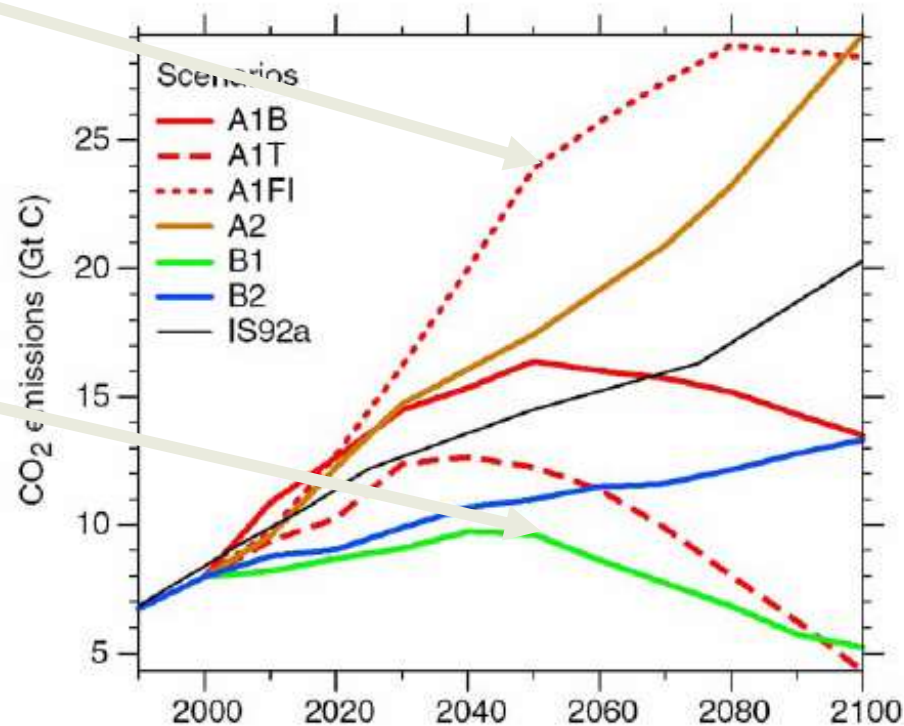


Francis, J. A. and S. J. Vavrus. 2015. Evidence for a wavier jet stream in response to rapid Arctic warming. *Environmental Research Letters* 10:014005.

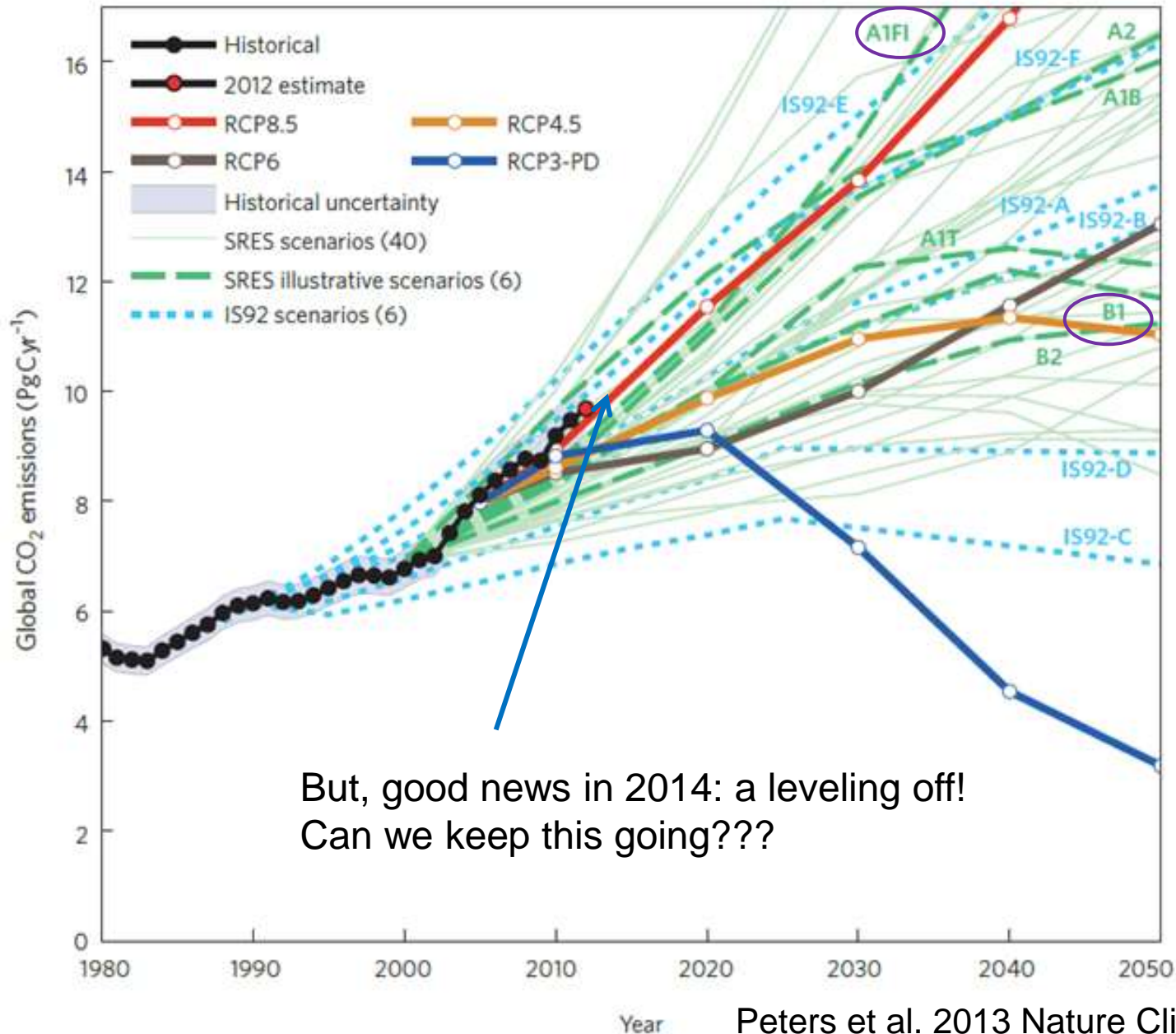
# The Future Climate – Depends on what we humans decide!

Emissions of CO<sub>2</sub> – range of scenarios over next 100 years

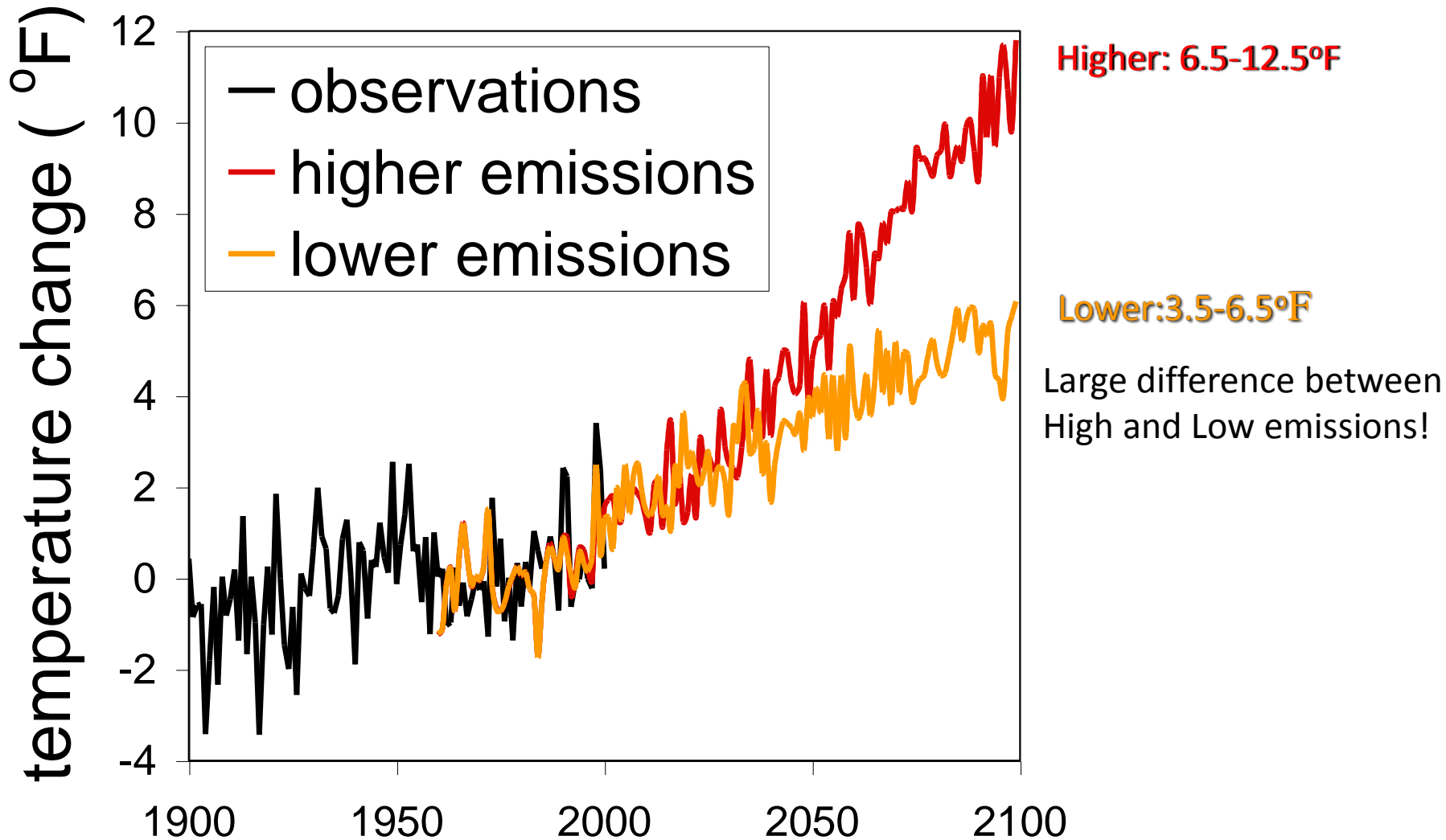
- A1fi (high)-fossil fuel intensive until later century
- B1 (low)-shift to resource efficient technology



# Past and potential future trends in annual CO<sub>2</sub> emissions



# Rising Temperatures in NE. US (annual average)



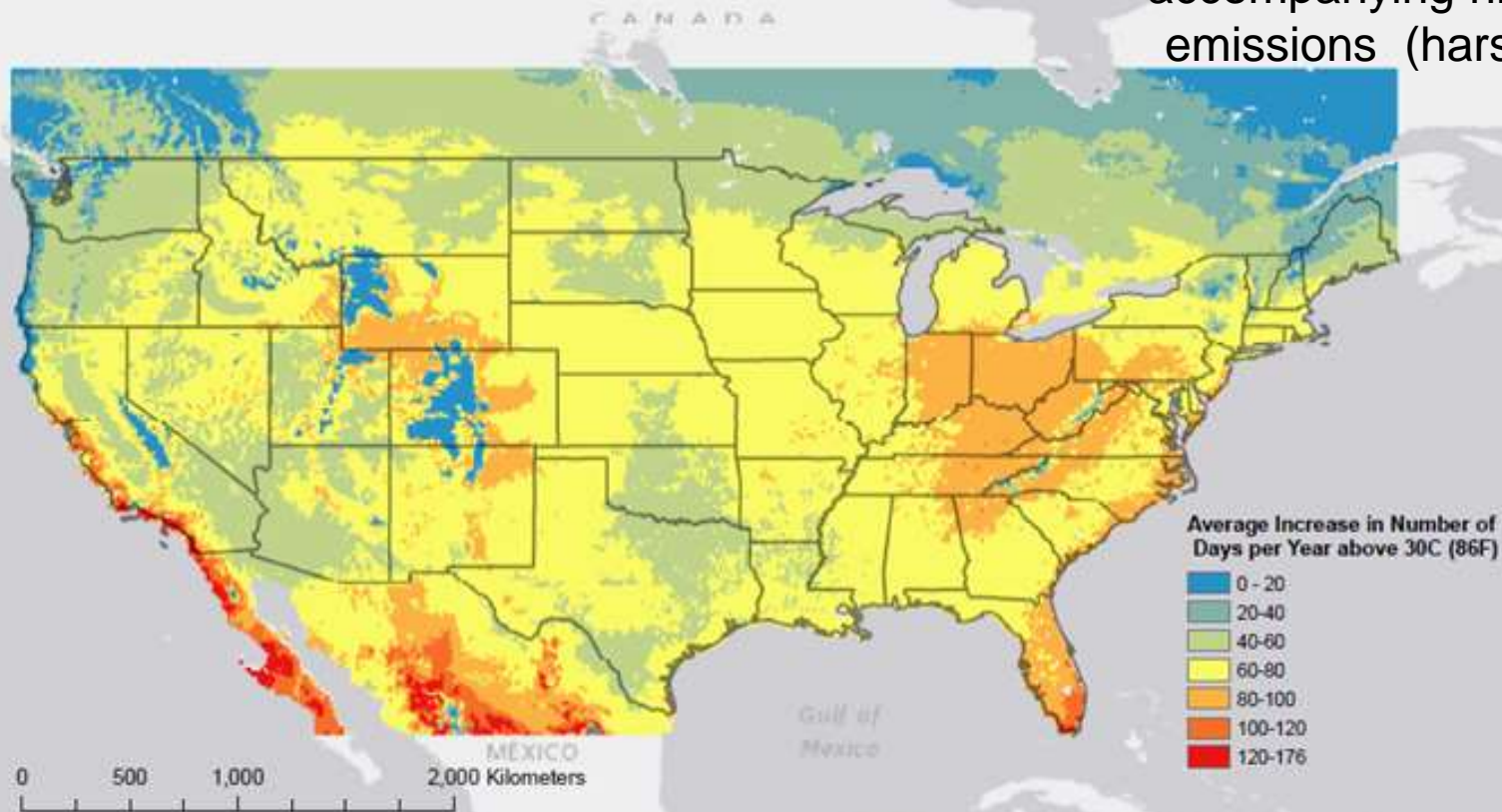
Heat Zones (Days over 30C) 1980-2009 GFDL A1fi



# Annual Days over 86F

GFDL A1Fi represents a hot and dry scenario accompanying high emissions (harsh)

Change in Days over 30C (86F) between 1980-2009 and 2070-2099, GFDL A1F scenario

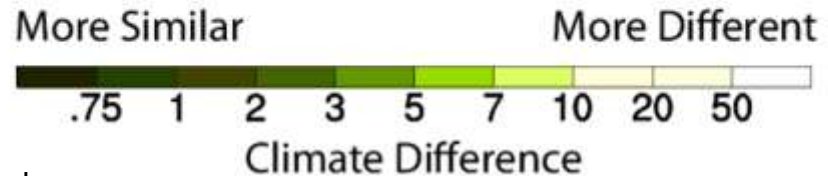
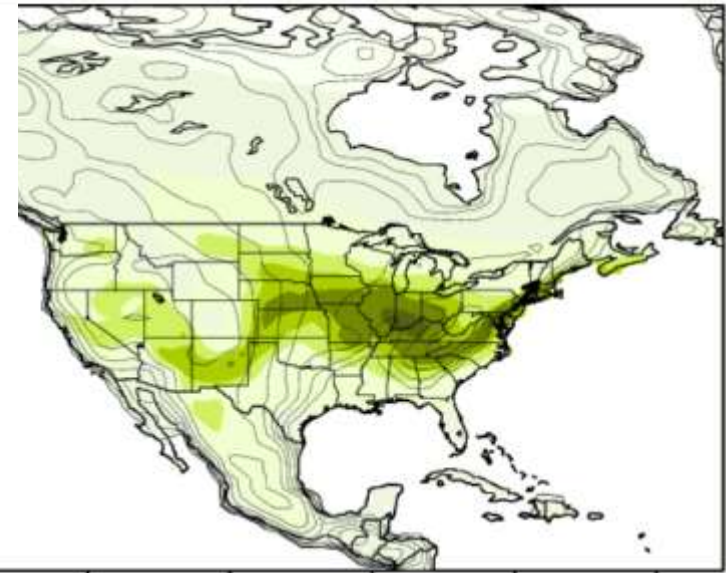
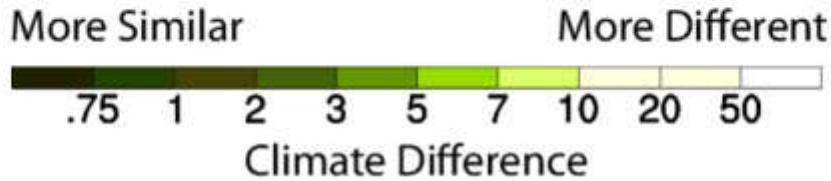
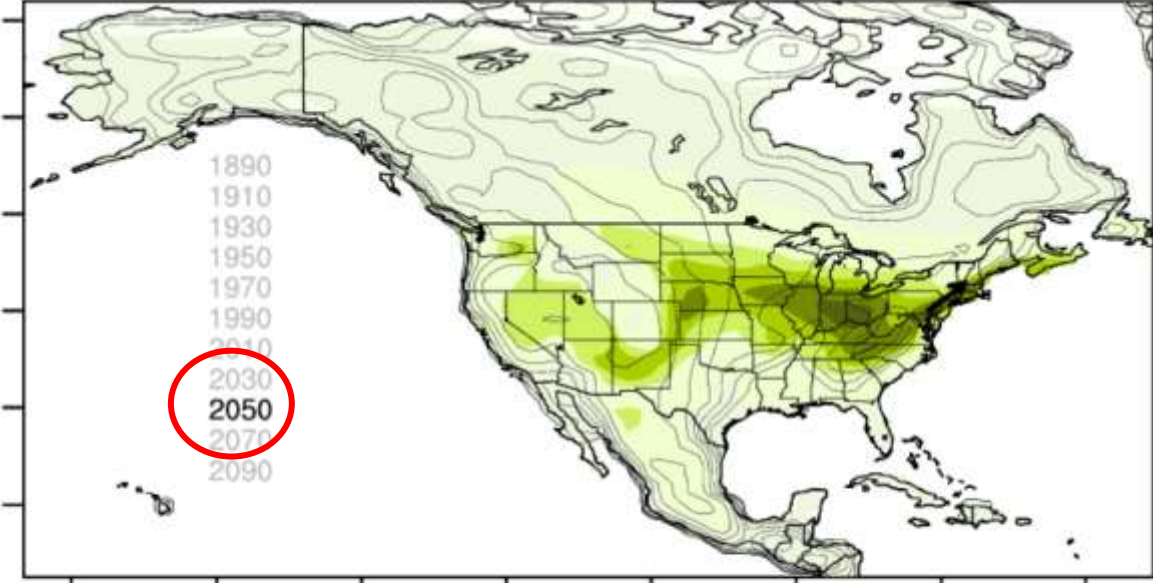


Number of Days above 30C (86F)



What are most similar climates now to Vermont climate in 2050, 2090?

**Medium emissions**  
(RCP4.5)  
2050-2090



# Top 20 species now in Southeast Pennsylvania according to Ecoregion 221D

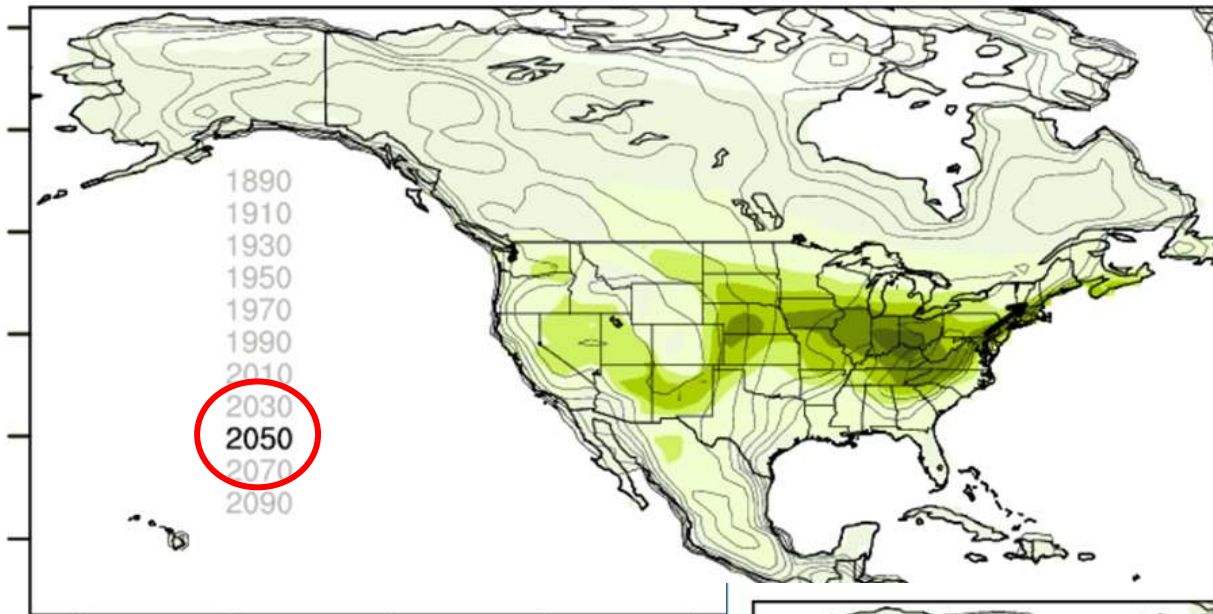


- red maple
- white ash
- black cherry
- yellow-poplar
- chestnut oak
- northern red oak
- black oak
- blackgum
- flowering dogwood
- American beech
- white oak
- sassafras
- sugar maple
- sweet birch
- pignut hickory
- eastern redcedar
- scarlet oak
- black walnut
- mockernut hickory
- boxelder

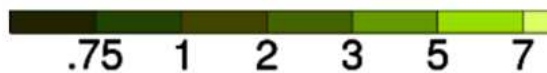
**Medium emissions**  
(RCP4.5)  
2090

What are most similar climates now to Vermont climate in 2050, 2090?

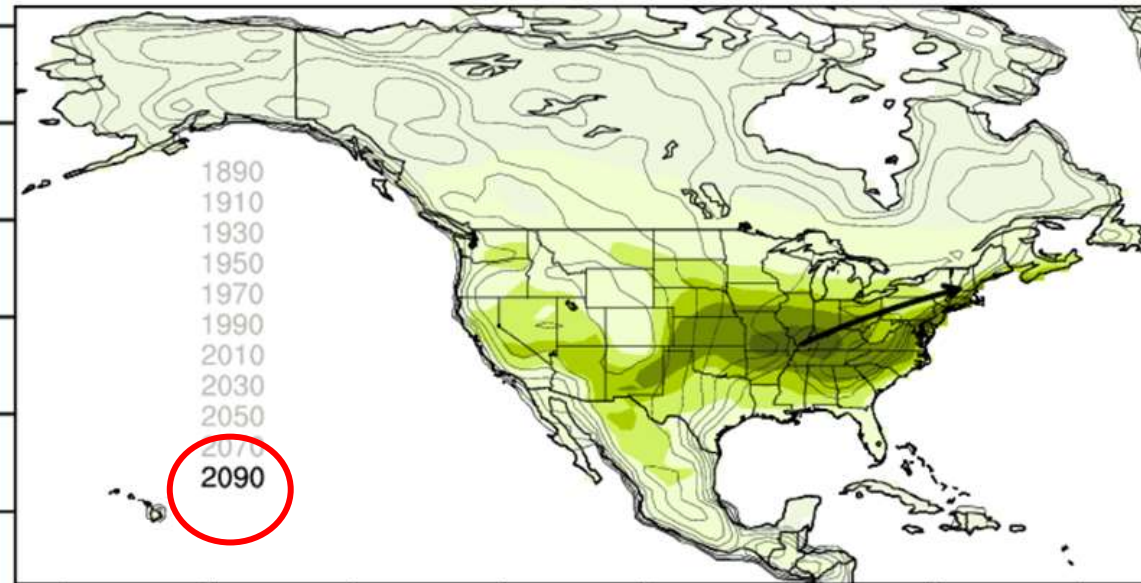
**High emissions**  
(RCP8.5)  
2050-2090



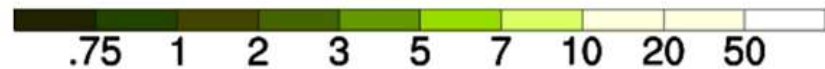
More Similar



Climate Difference



More Similar



More Different

Climate Difference

# Top 20 species now in Southern Illinois according to Ecoregion 223G



- American elm
- white oak
- hackberry
- sassafras
- shagbark hickory
- silver maple
- white ash
- red maple
- black oak
- green ash
- shingle oak
- sugar maple
- black cherry
- pignut hickory
- pin oak
- boxelder
- black walnut
- sycamore
- slippery elm
- northern red oak

**High emissions**  
(RCP8.5)  
2050-2090

Invasives

Natural  
Forest  
Dynamics

Landowner  
Objectives

Timber Sale  
Revenue

Forest  
Health

Past  
Management  
History

Wildlife  
Habitat

Disturbance:  
Past +  
Future

Certification  
Requirements

**Climate  
Change**

And  
more!!

Deer



# Climate-Informed Forest Management?

All forest managers should...

- agree about the causes and solutions to global climate change
- take the same actions to respond to climate change
- acknowledge climate change as a legitimate risk to forests in our region
- consider the best available information on climate change impacts to forests
- incorporate a range of adaptation ideas into planning goals and objectives





# Impacts on Tree Species Suitable Habitats

# Climate has always been changing

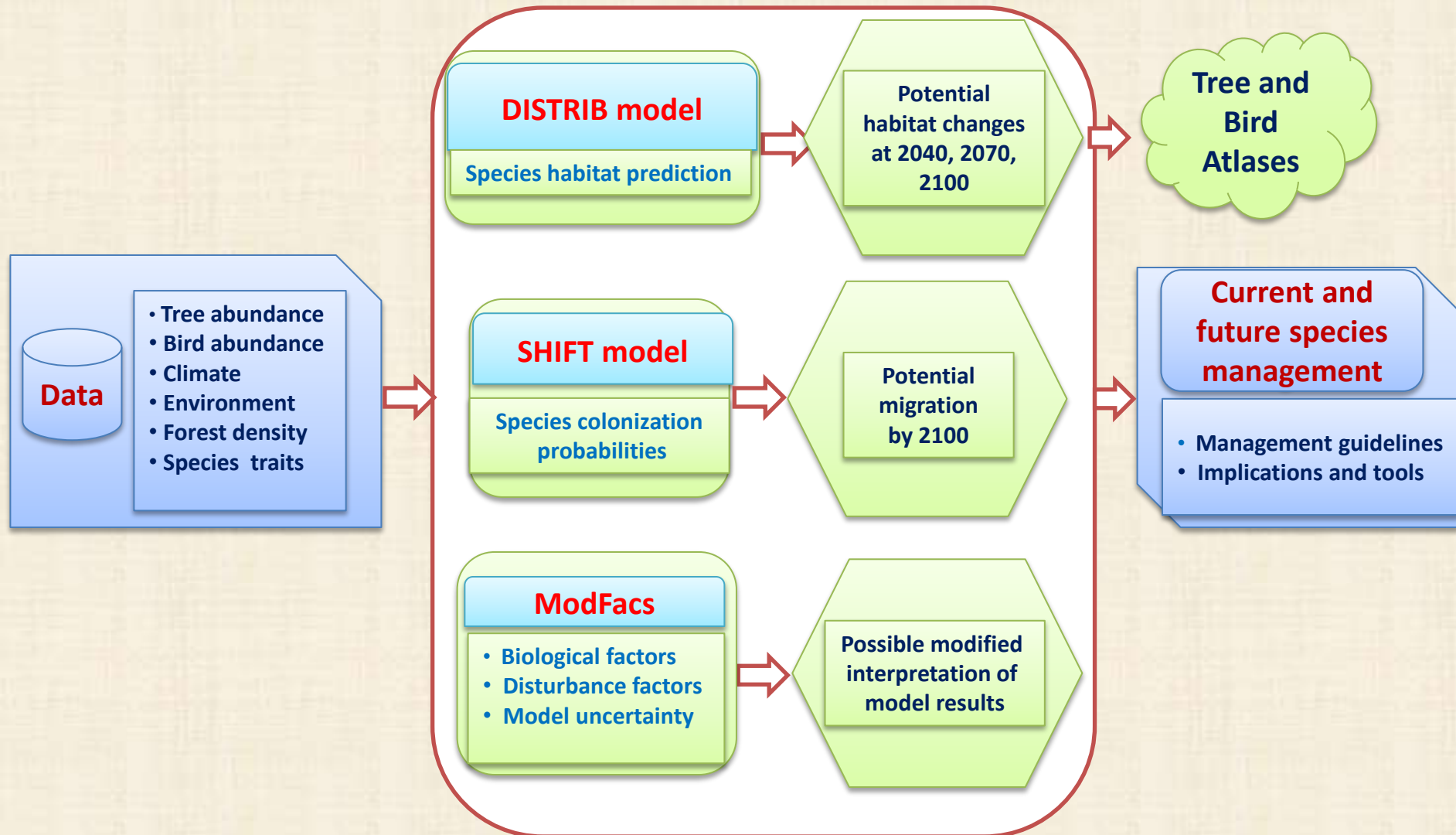


This map is the preliminary result of a collaboration between J. Adams, Beaudoin, O. Davis, P & H. Delcourt & P. Richard.



# MODELING POTENTIAL CHANGES IN TREE SPECIES HABITATS

## Multi-stage modeling scheme



# Atlas ingredients (DISTRIB model)

## Modeled responses

**Trees:** Forest Inventory -> Importance Value (IV) -> measure of abundance

**Birds:** Breeding Bird Survey -> Incidence -> measure of abundance

### Forest Inventory and Analysis (FIA)

- Eastern US extent (37 states)
- 134 tree taxa
- > 100,000 plots
- ~ 3 million tree records

**Importance value (IV)**  
for 134 tree species  
(Range: 0-100)

Abundance & Little's  
Range Maps

### Breeding Bird Survey (BBS)

- Eastern US extent (37 states)
- 147 bird species
- ~ 1000 BBS routes

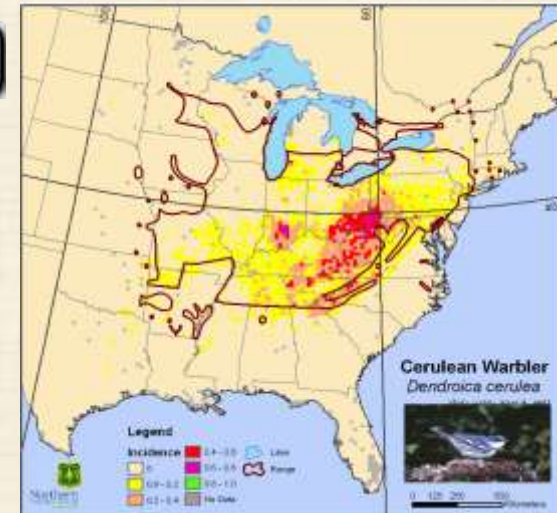
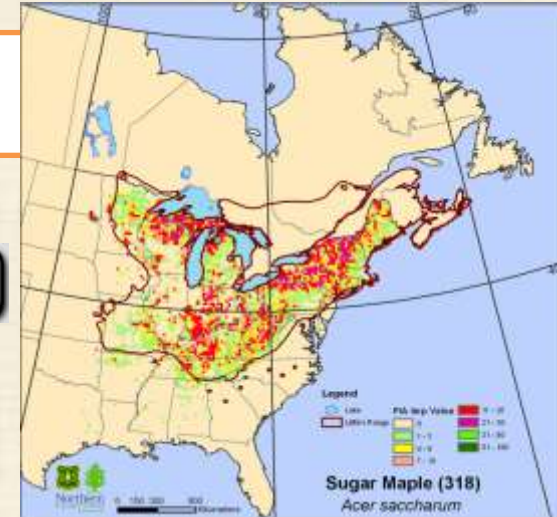
**Incidences**  
for 147 bird species  
(Range of incidences: 0-1)

Abundance &  
NatureServe Maps

Check out Steven Matthews talk in next session to dive into birds and trees interactions!

Rate each species model for reliability

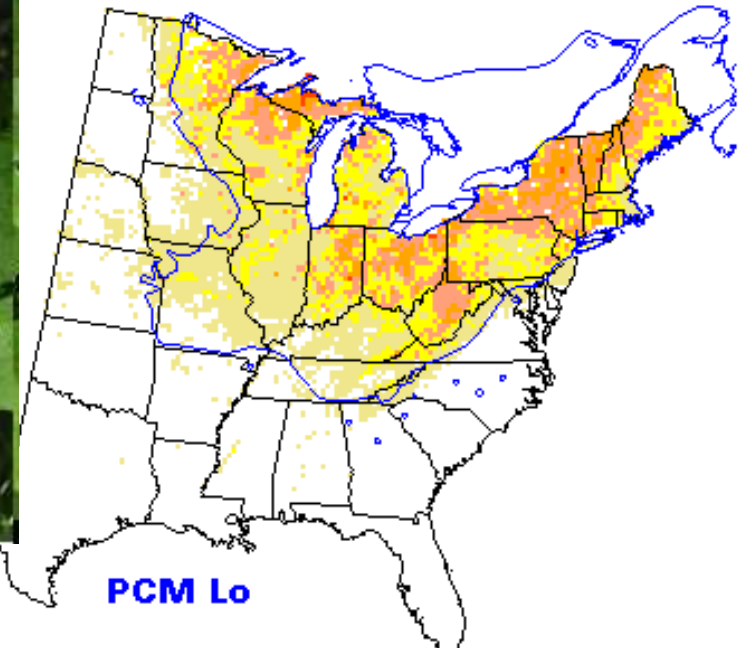
**Model Reliability:** ● High ● Medium ● Low



# Sugar Maple Habitat Changes by 2100



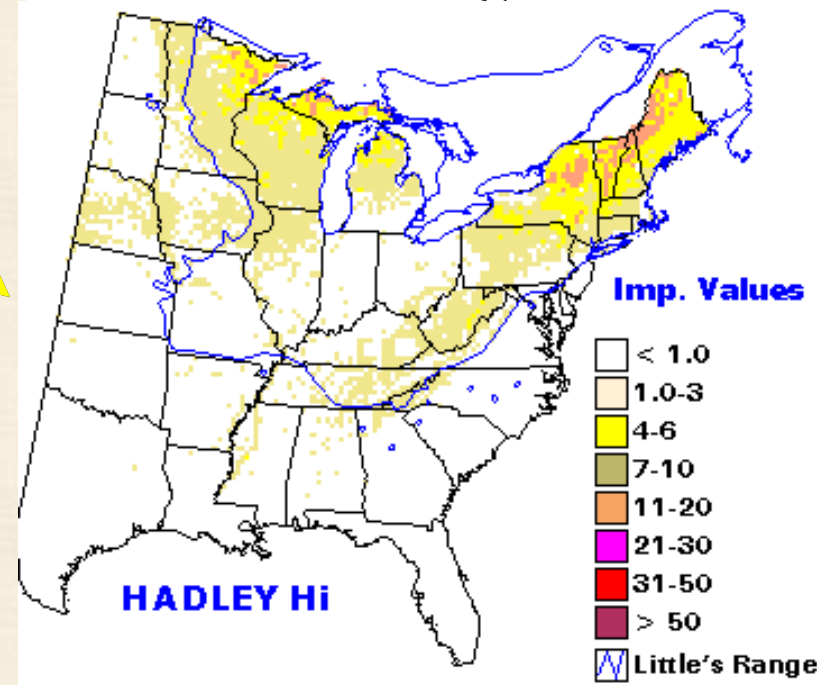
© J.S. Peterson



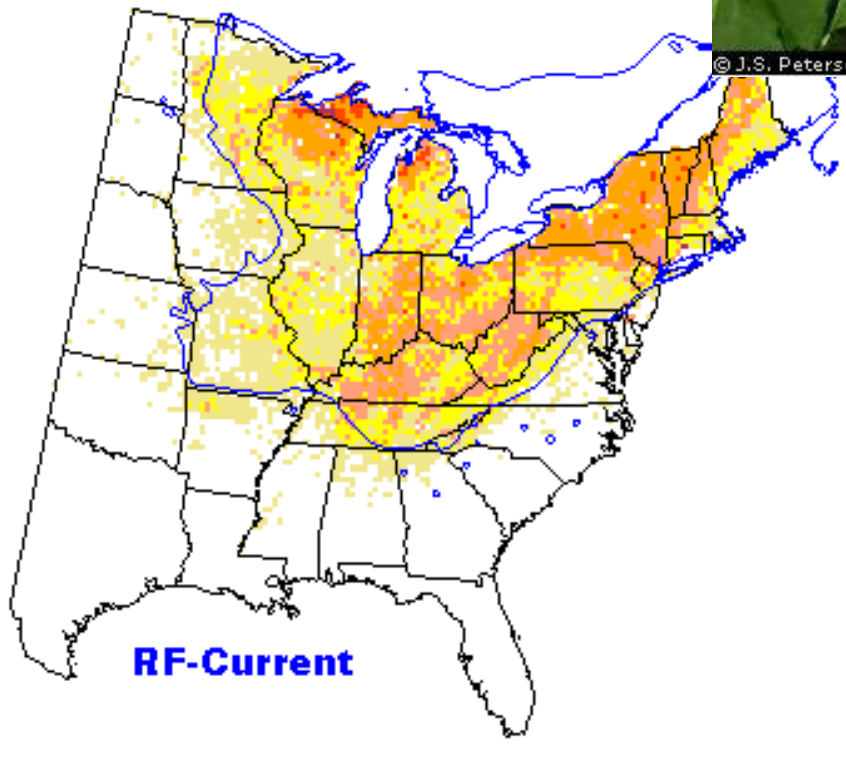
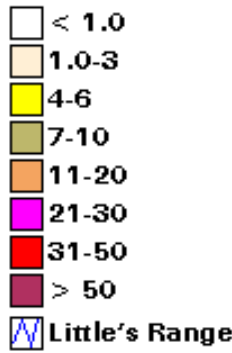
Low

High

?



**Imp. Values**



**Model Reliability**



You are here: [Northern Research Station Home](#) / [Tools & Applications](#) / [Climate Change Atlas](#) / [Tree Atlas](#) / red maple (*Acer rubrum*)

## red maple (*Acer rubrum*)

Model Reliability: High ●

[Current Distribution](#)

[Climate Scenarios](#)

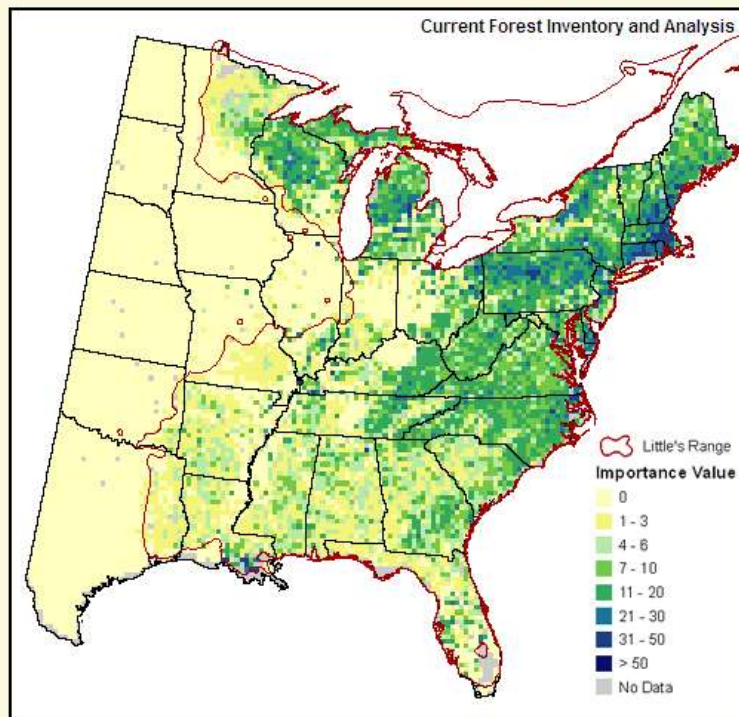
[Predictor Maps](#)

### Current Distribution Maps for red maple

[Help »](#)

Current Forest Inventory and Anal

[Compare Two Species](#)



[View All Climate Scenarios in Google Earth \(259 KB\)](#)

[About red maple](#)

[Climate Change Adaptability](#)

What traits will impact red maple's ability to adapt to climate change, and in what way?:

**Positive Traits**

Seedling establishment  
Environment habitat specificity  
Edaphic specificity Shade tolerance  
Dispersal

**Negative Traits**

None

[More on these traits and MODFACT](#)

[Range and Niche Maps](#)

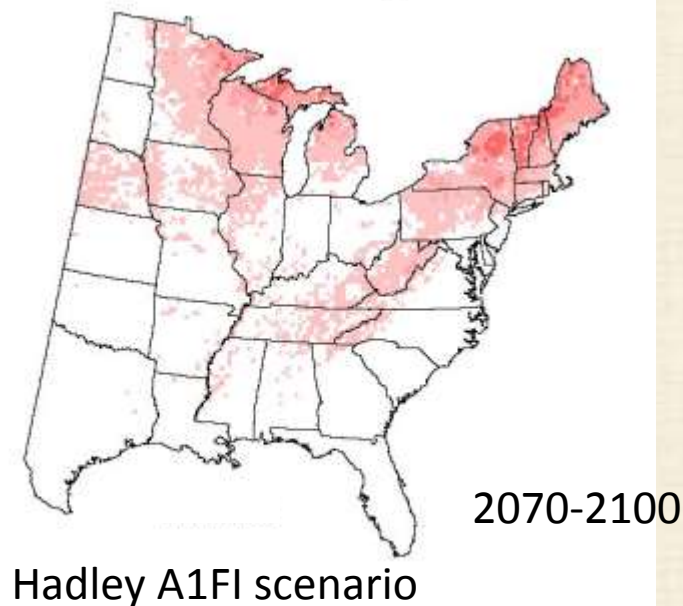
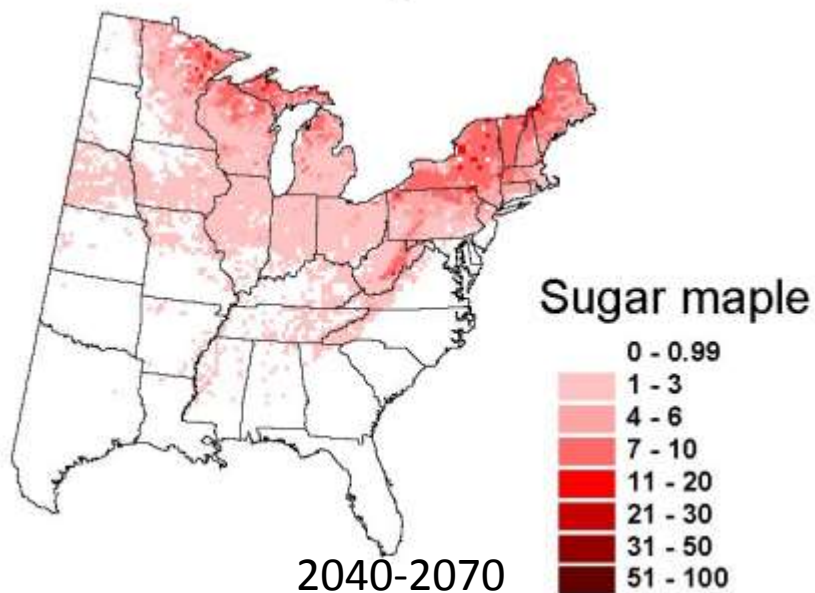
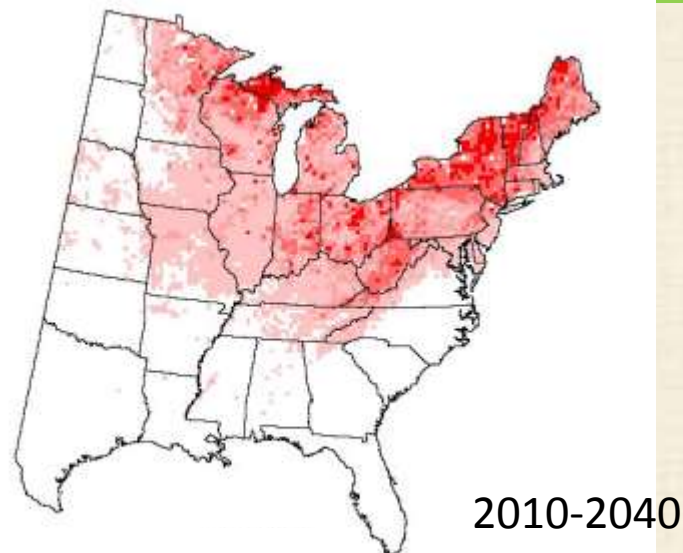
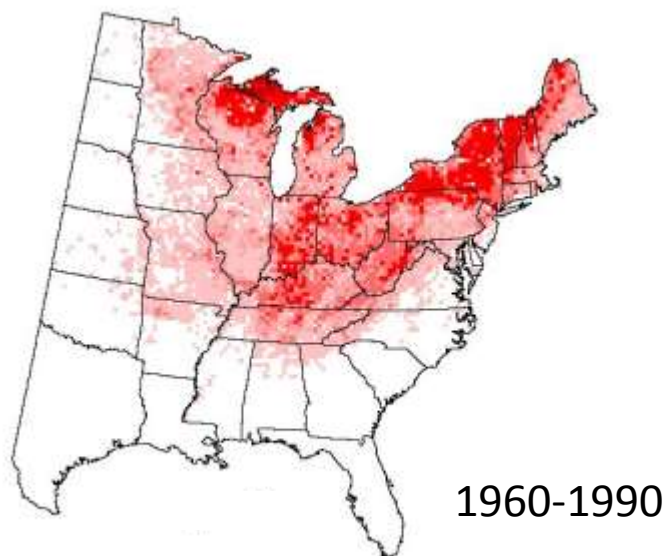
**Search for Trees & Birds:**

Enter a common or scientific name

[List of Trees](#) | [List of Birds](#)

<http://www.nrs.fs.fed.us/atlas>

# Sugar Maple Habitat – change through time



# Modifying Factors (ModFacs)

- We rate biological and disturbance characteristics for positive or negative impacts
- We also quantify some aspects of uncertainty
- Goal was to evaluate more realistic outcomes at regional and local levels

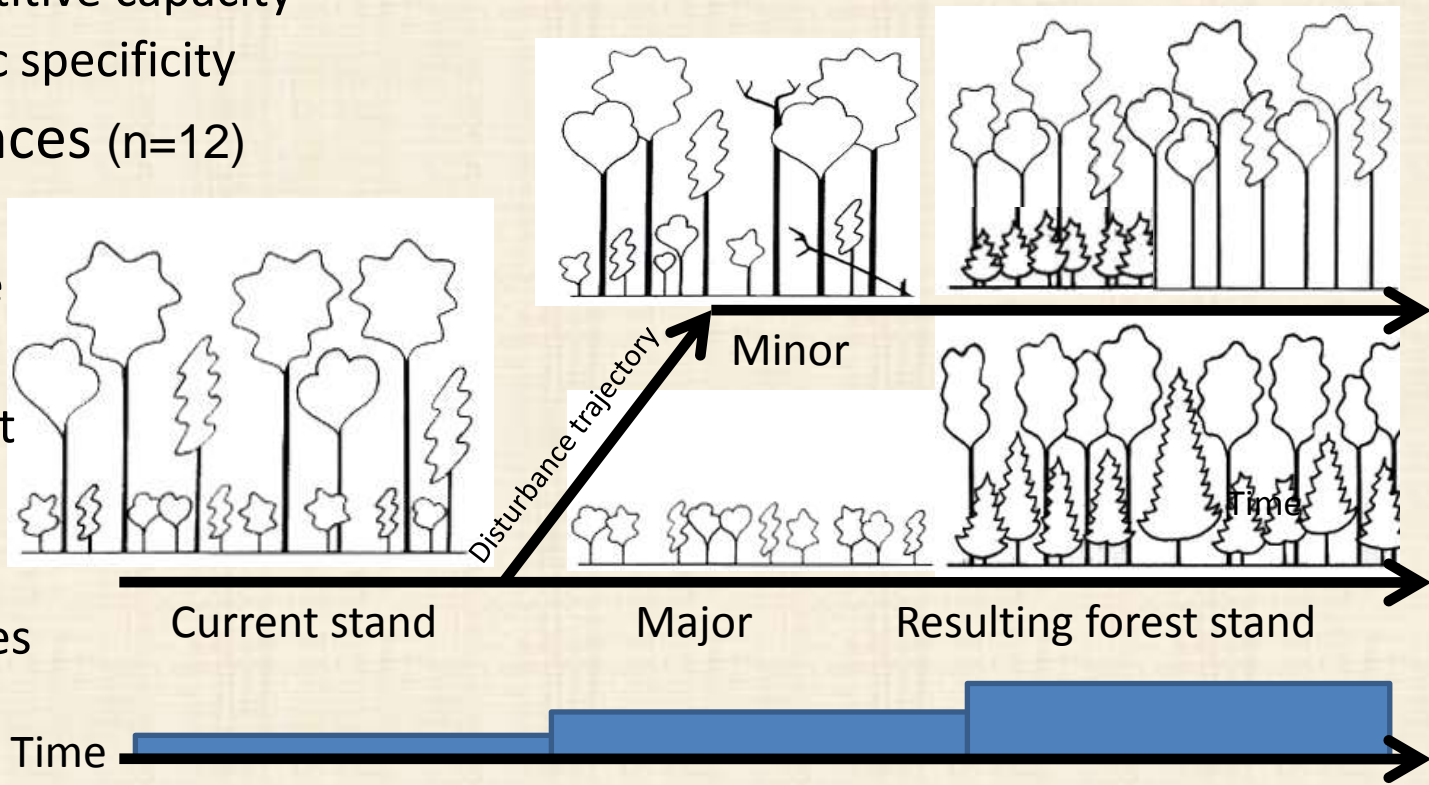


Matthews et al. 2011, For. Ecol.. Manage.

# Modification Factors help in interpretation of potential futures

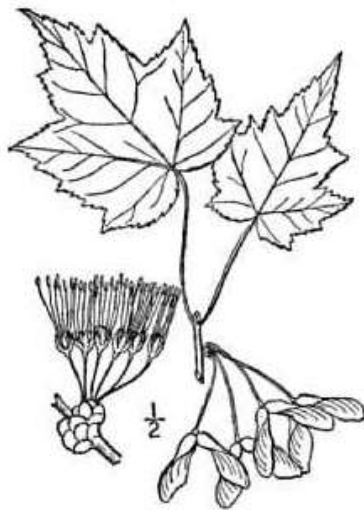
## Some of the ModFacs

- Biological traits (n=9)
  - Competitive capacity
  - Edaphic specificity
- Disturbances (n=12)
  - Insects
  - Disease
  - Fire
  - Drought
  - Flood
  - Wind
  - Invasives
  - Browse

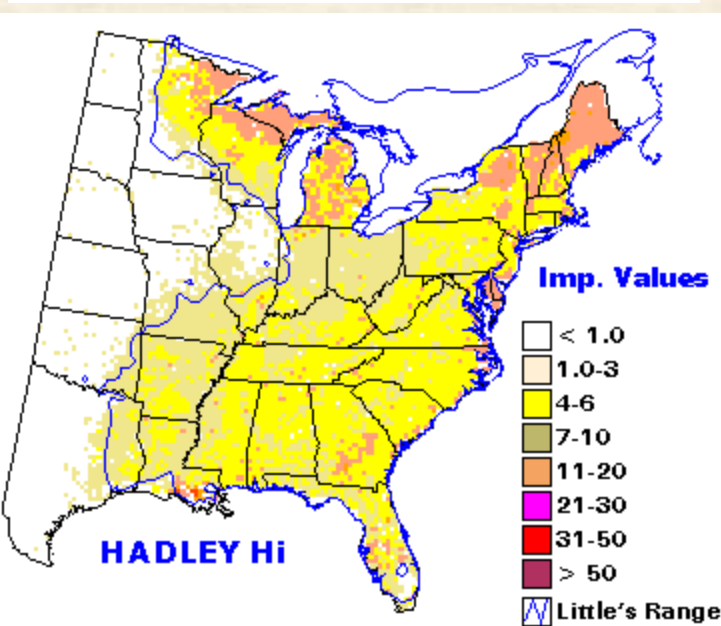
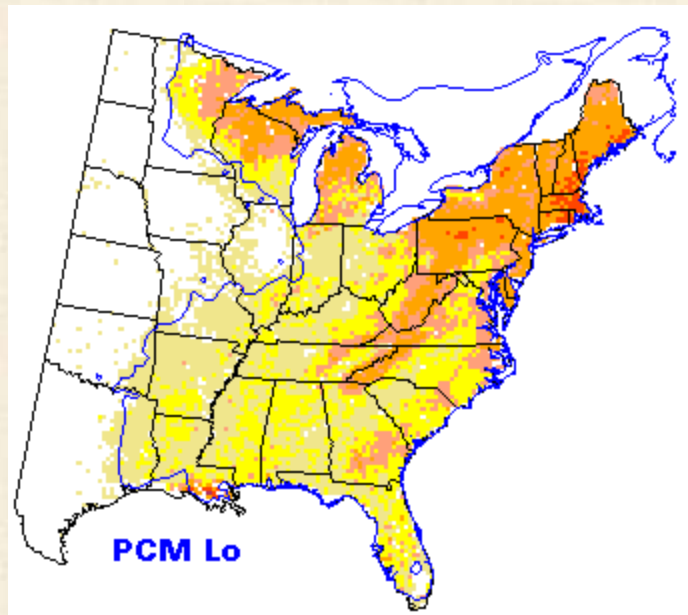
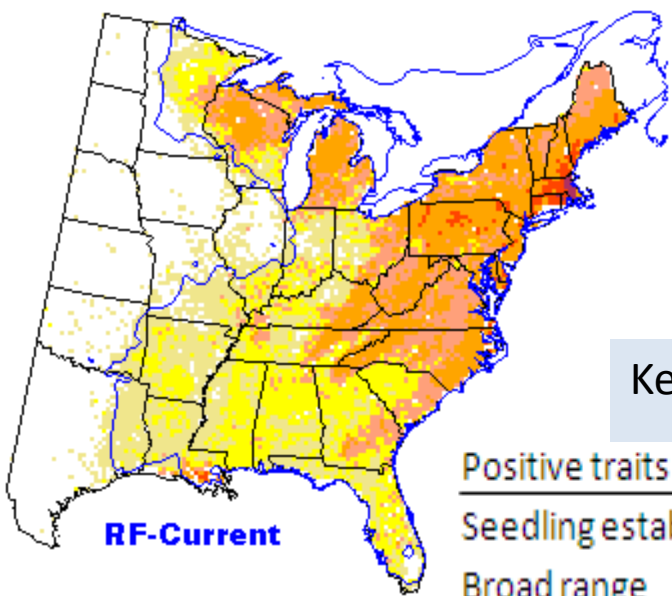


Climate change pressure and disturbance intensity increases thus altering habitat suitability of species

# Red Maple



Britton, N.L., and A. Brown, 1913. An



## Key ModFacs

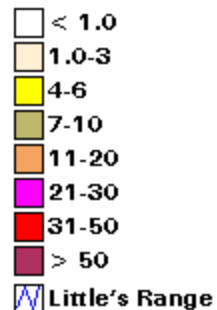
Positive traits	Negative traits
Seedling establishment	None
Broad range	
Broad soil tolerance	
Shade tolerance	
Dispersal	

Low

?

High

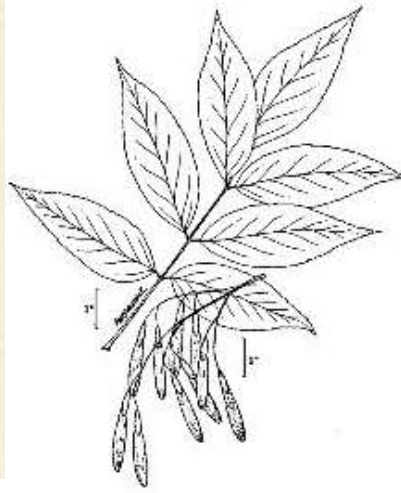
### Imp. Values



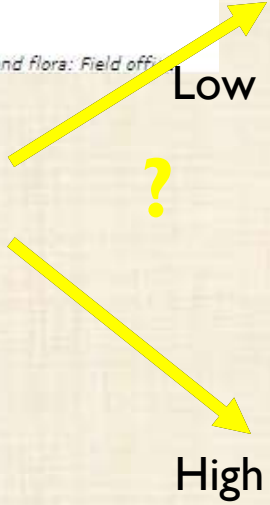
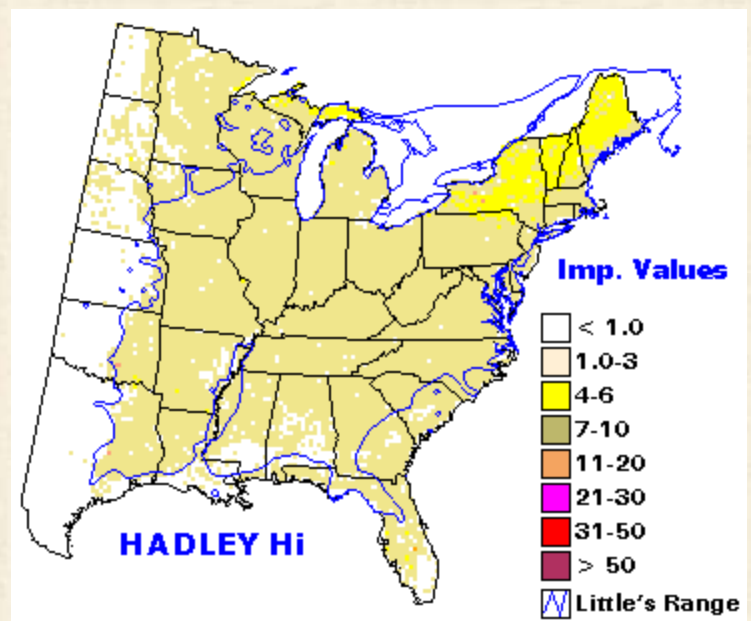
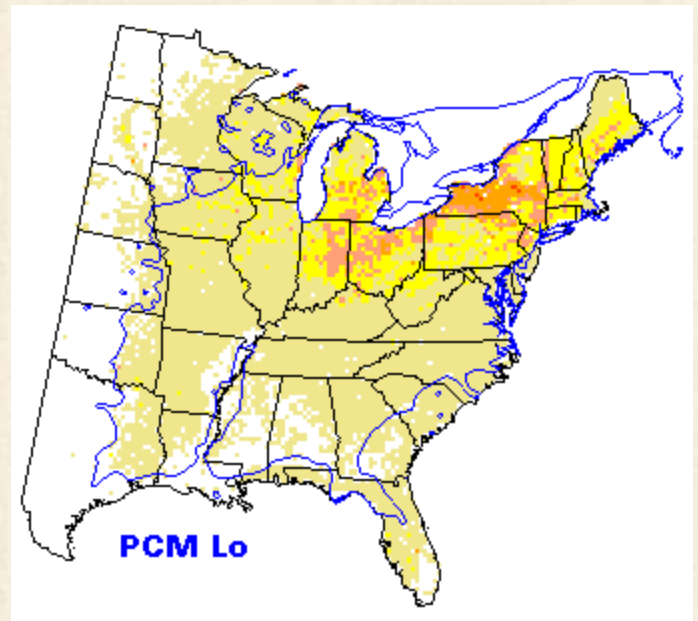
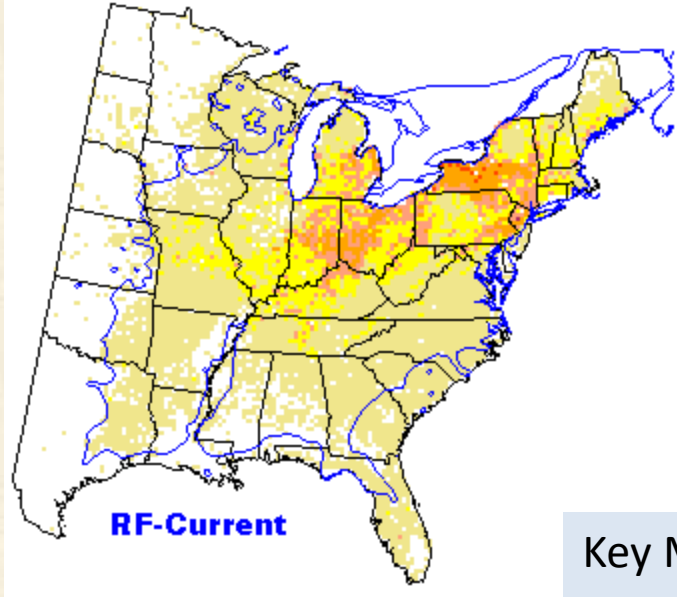
### Model Reliability



# White Ash

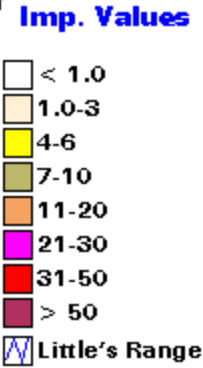


CS, Wetland flora: Field off.



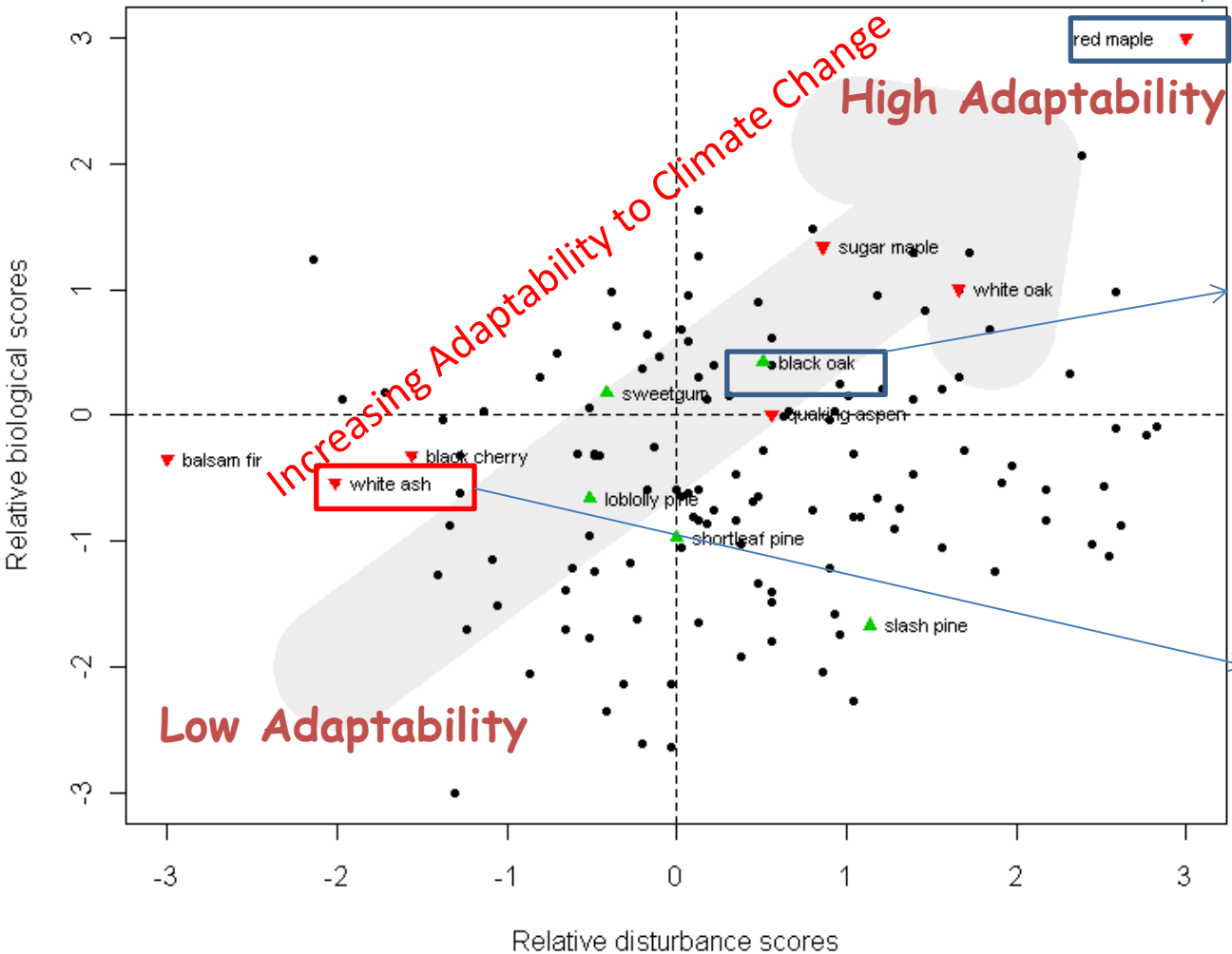
## Key ModFacs

Positive Traits	Negative Traits
None	Insect pest (EAB) Competition – light Fire - topkill



# Modification Factors

12 Disturbance Factors and 9 Biological Factors considered



## Red Maple:

- Projected habitat declines
- Characteristics suggest high adaptability

## Black Oak:

- Projected habitat increases
- Positive ModFac profile suggests it may be able to persist in harsh areas

## White Ash:

- Projected habitat declines
- Negative ModFac
- Metrics suggest it will likely face severe limits in eastern US

# Preparing the Nation for Change

## Introduction to the National Climate Assessment



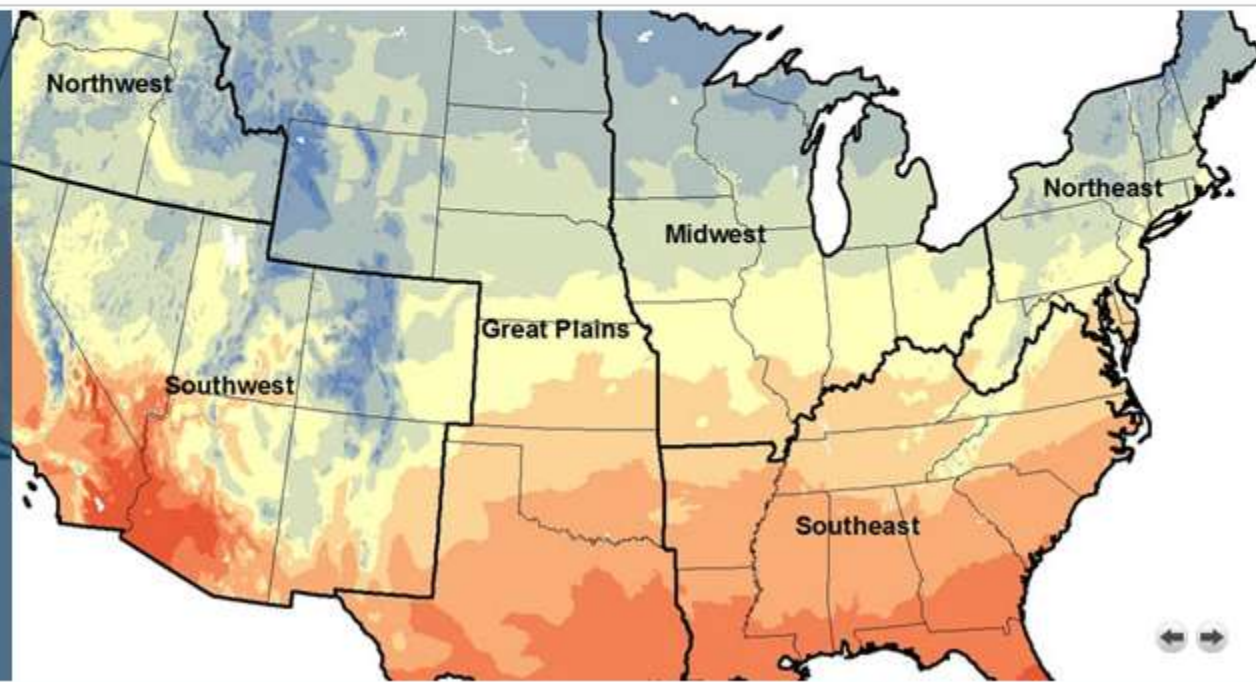
*Thirteen Agencies, One Vision: Empower the Nation with Global Change Science*

### How Will Climate Change Impact Your Region?

Scenarios for Climate Assessment & Adaptation

New reports explore how a shifting climate may impact eight U.S. regions.

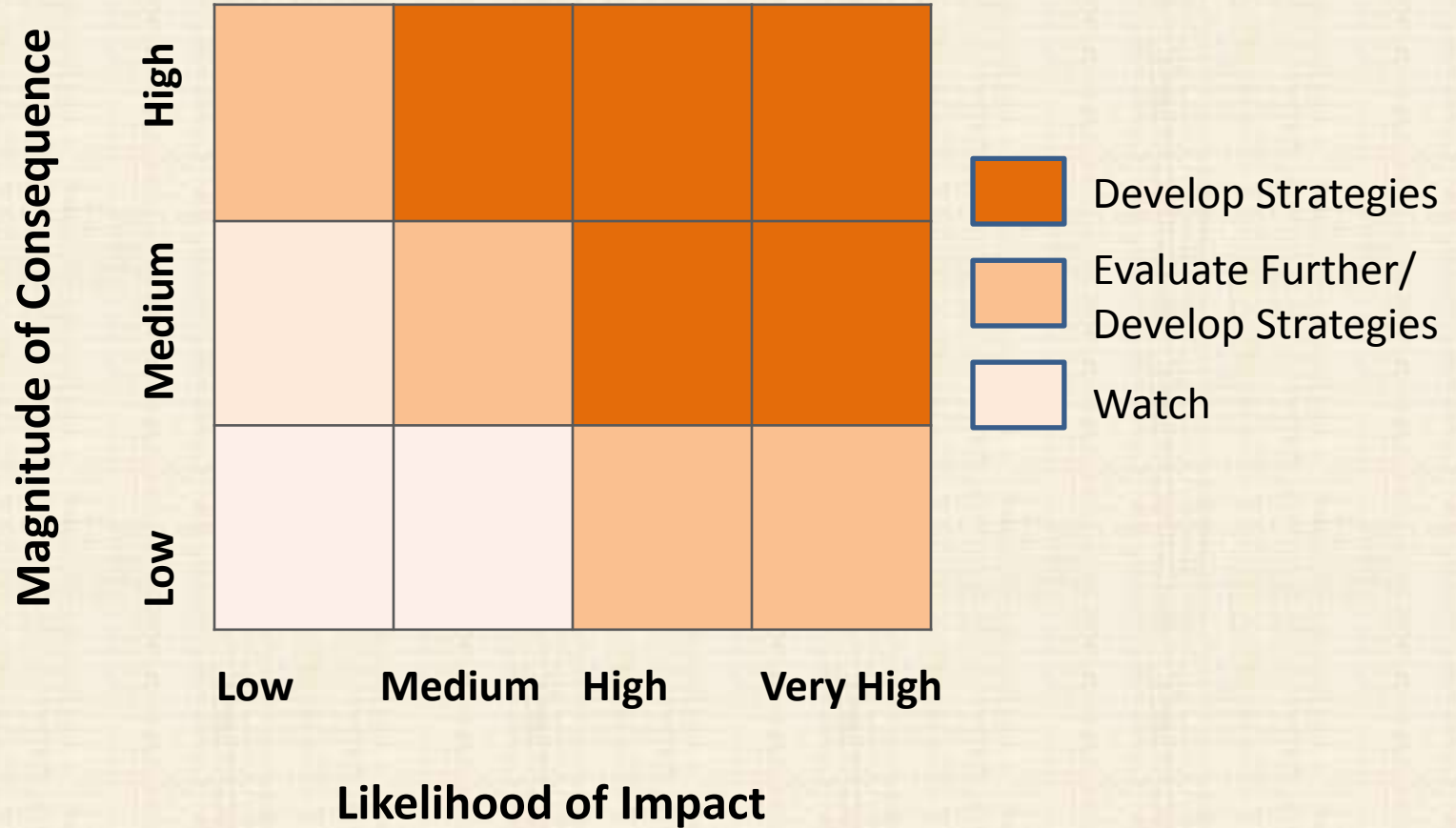
[More...](#)



Mandated by Congress every four years -  
to include methods to document climate-related risks and opportunities

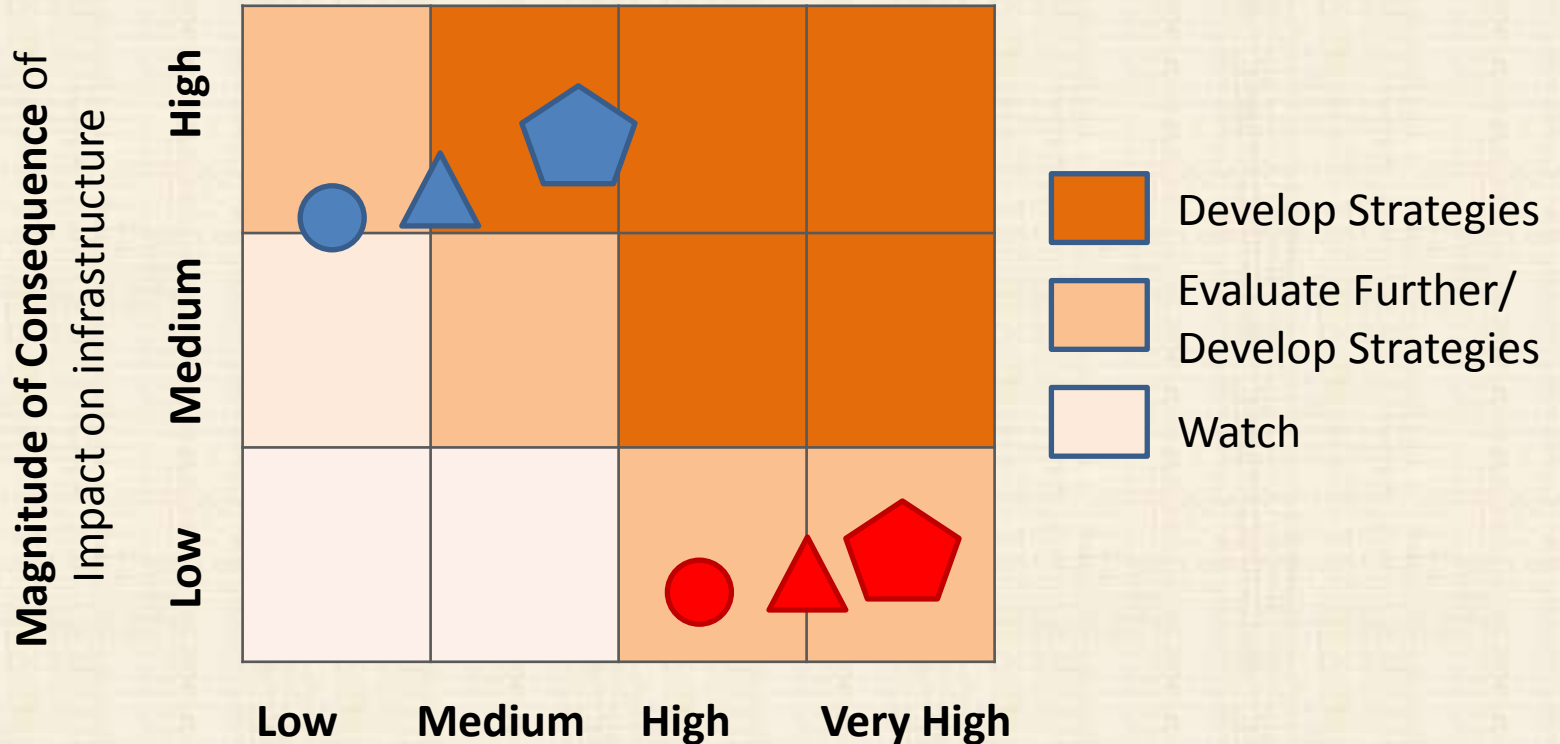
# The Risk Matrix of the National Climate Assessment

$$\text{Risk} = \text{Likelihood} * \text{Consequences}$$



# Risk of Flood Damage to Infrastructure

New York City: 2020s, 2050s, 2080s for 10- and 100-year floods



**Likelihood of impact on infrastructure occurring during asset's useful life**

● 2020s

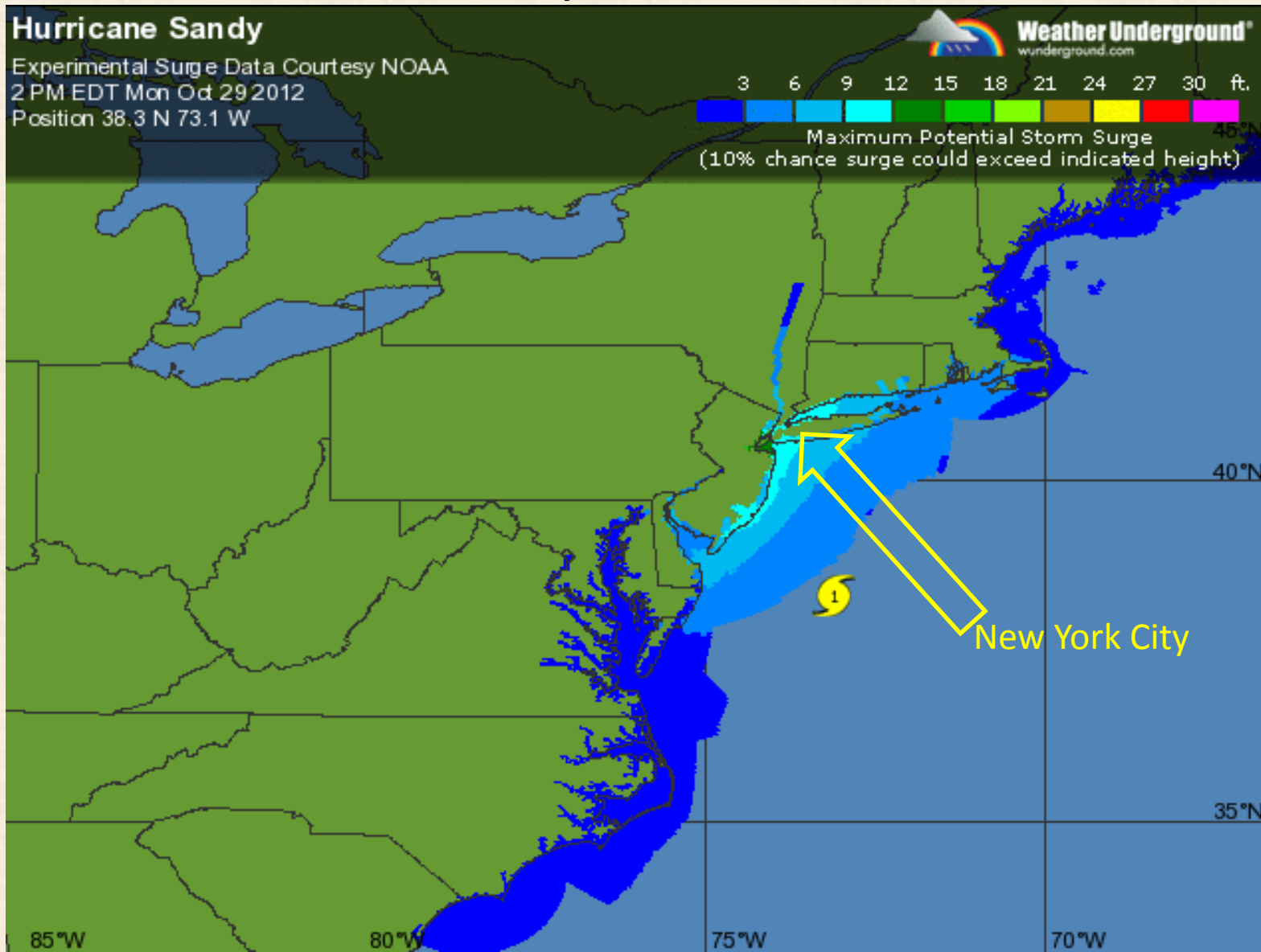
▲ 2050s

▮ 2080s

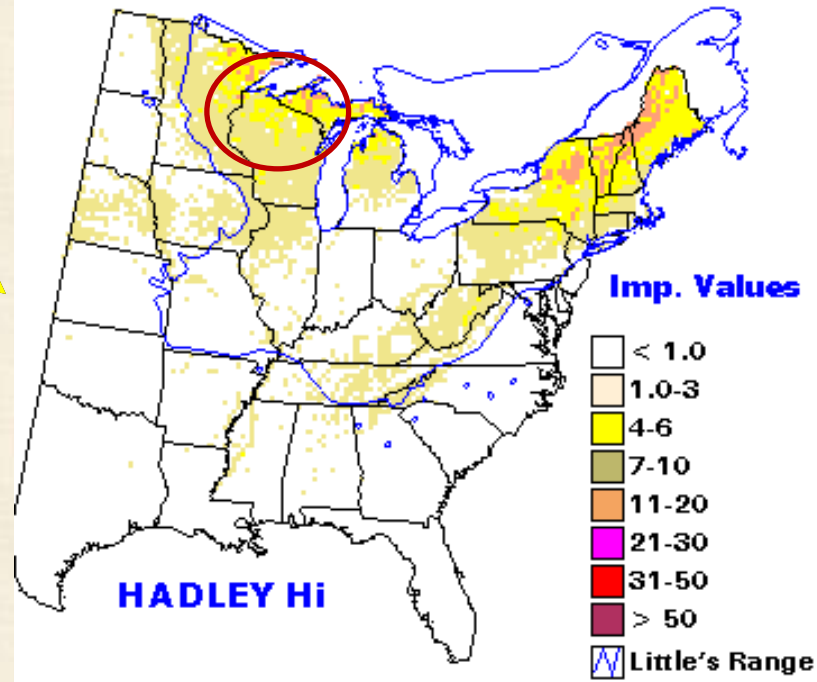
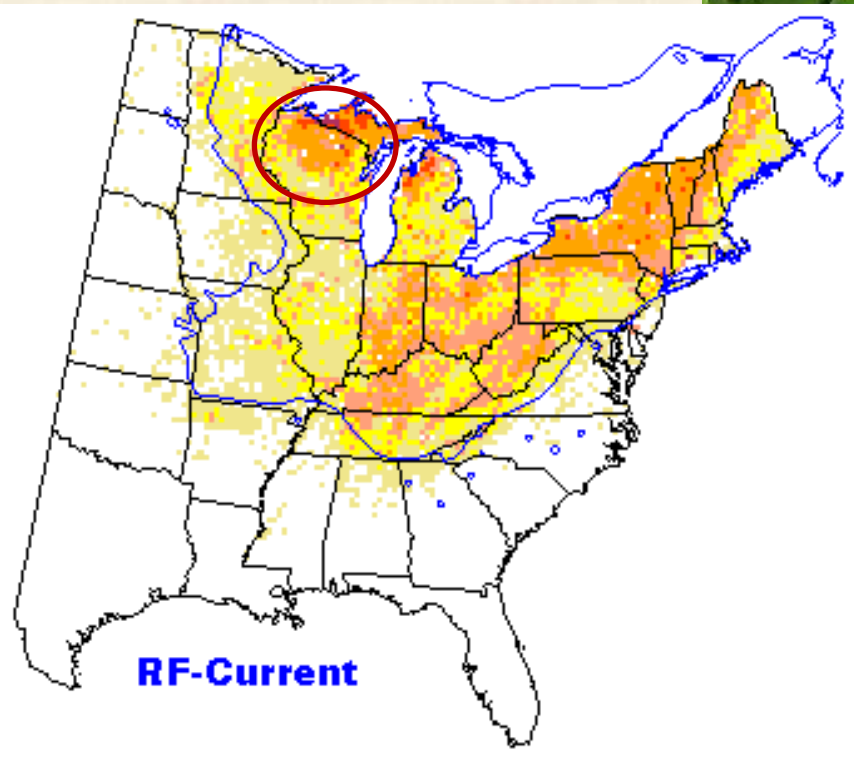
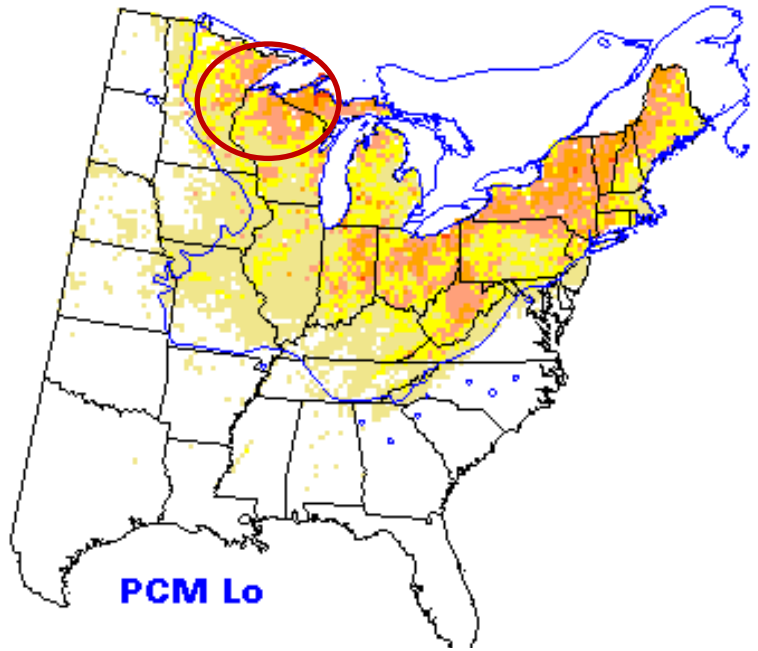
100 year storms

10 year storms

# Storm Surge from Sandy, Oct 29-31, 2012



# Sugar Maple Habitat Changes by 2100



Low

High

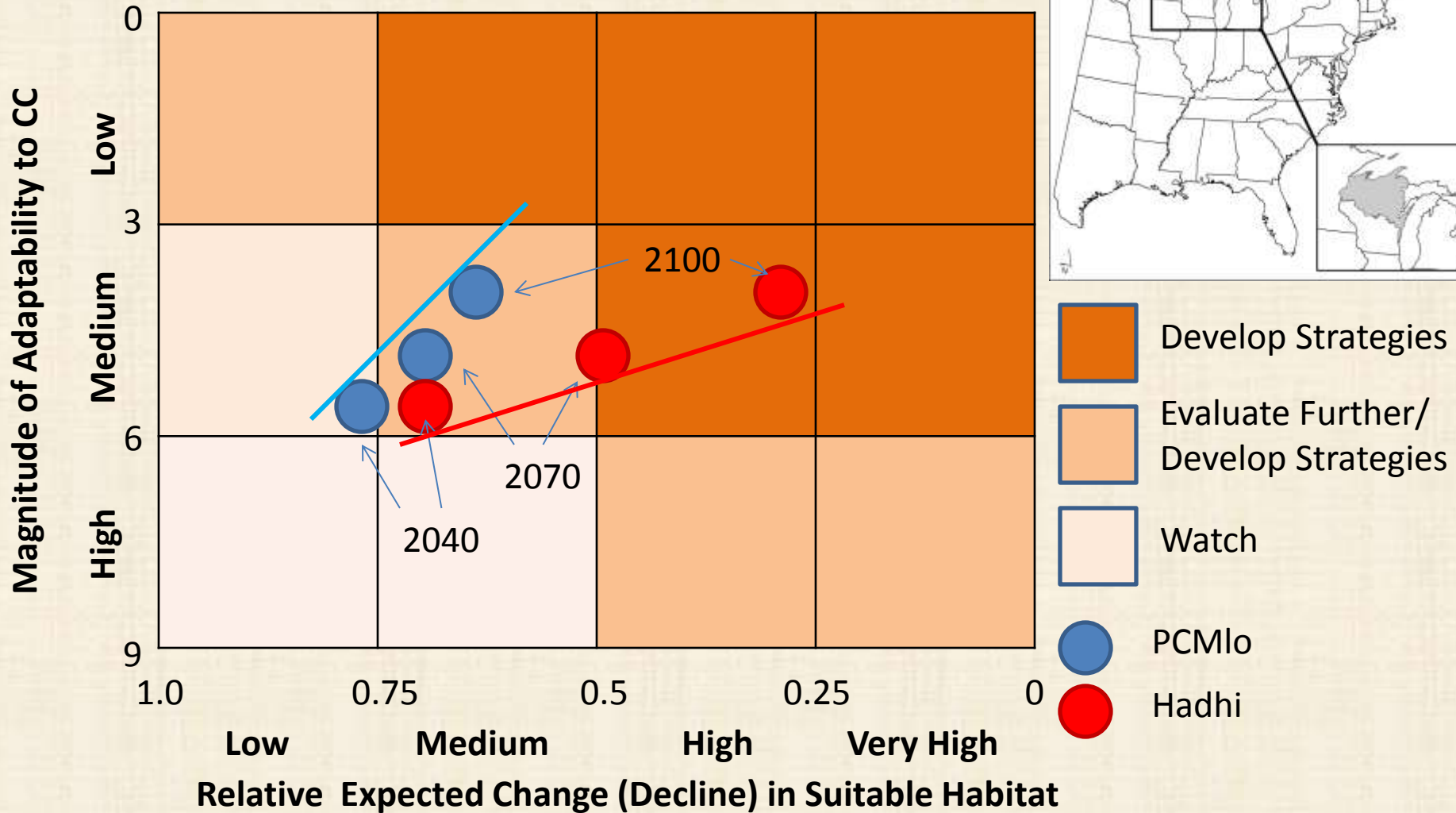
?

**Model Reliability**



# Risk of Habitat Decline in Sugar Maple

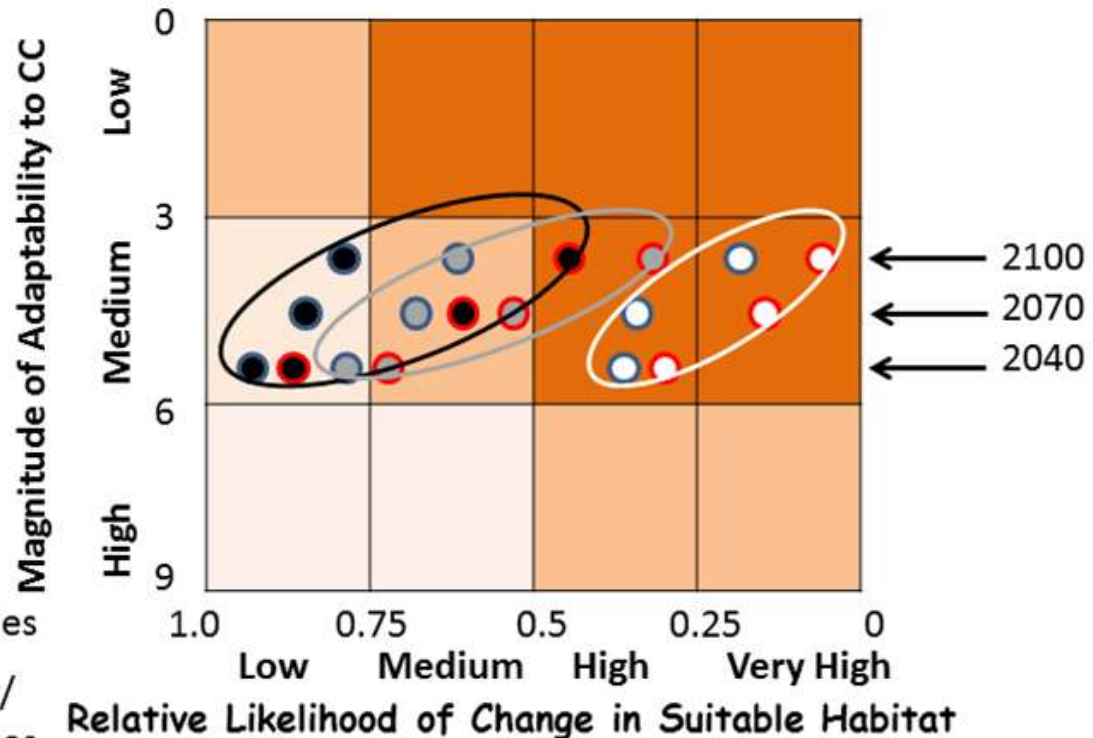
## Northern Wisconsin



# Risk of Habitat Change in Sugar Maple

Northern Wisconsin  
Vermont  
Kentucky

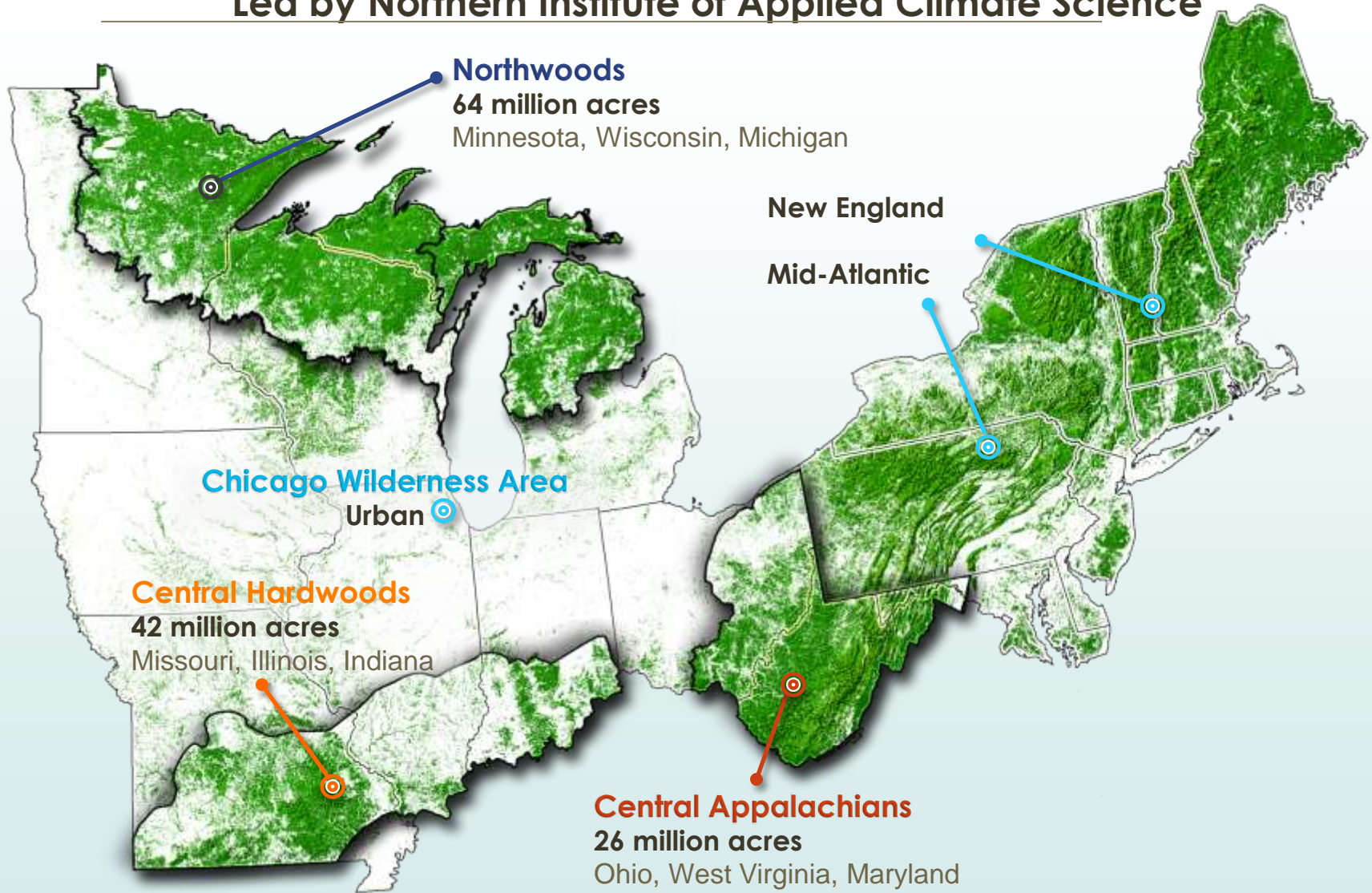
- PCMIo (mild)
- Hadhi (harsh)



But, this does not include the socio-economic component of risk – because Vermont has the highest US production of maple syrup, it will have more serious human consequences should the industry decline from climate change.

# CLIMATE CHANGE **RESPONSE** FRAMEWORK

Led by Northern Institute of Applied Climate Science



# CLIMATE CHANGE RESPONSE FRAMEWORK

*Structured, process-oriented, works on multiple scales*

## Components:

Partnerships

Vulnerability Assessment

Forest Adaptation  
Resources

Adaptation Demonstrations

## Progress:

75+ partner organizations  
(and counting)

6 published assessments

Published in 2012, updated  
and online versions in prep

60+ demonstrations  
underway



# Vulnerability Assessment

## Ecoregional Vulnerability Assessments



**Audience:** Land managers

**Scope:** Forest ecosystems

**Vulnerability of:**

- Tree species
- Forest/natural communities
- Does not make recommendations

# Vulnerability Assessment

Local  
Info



Potential  
Forest  
Change

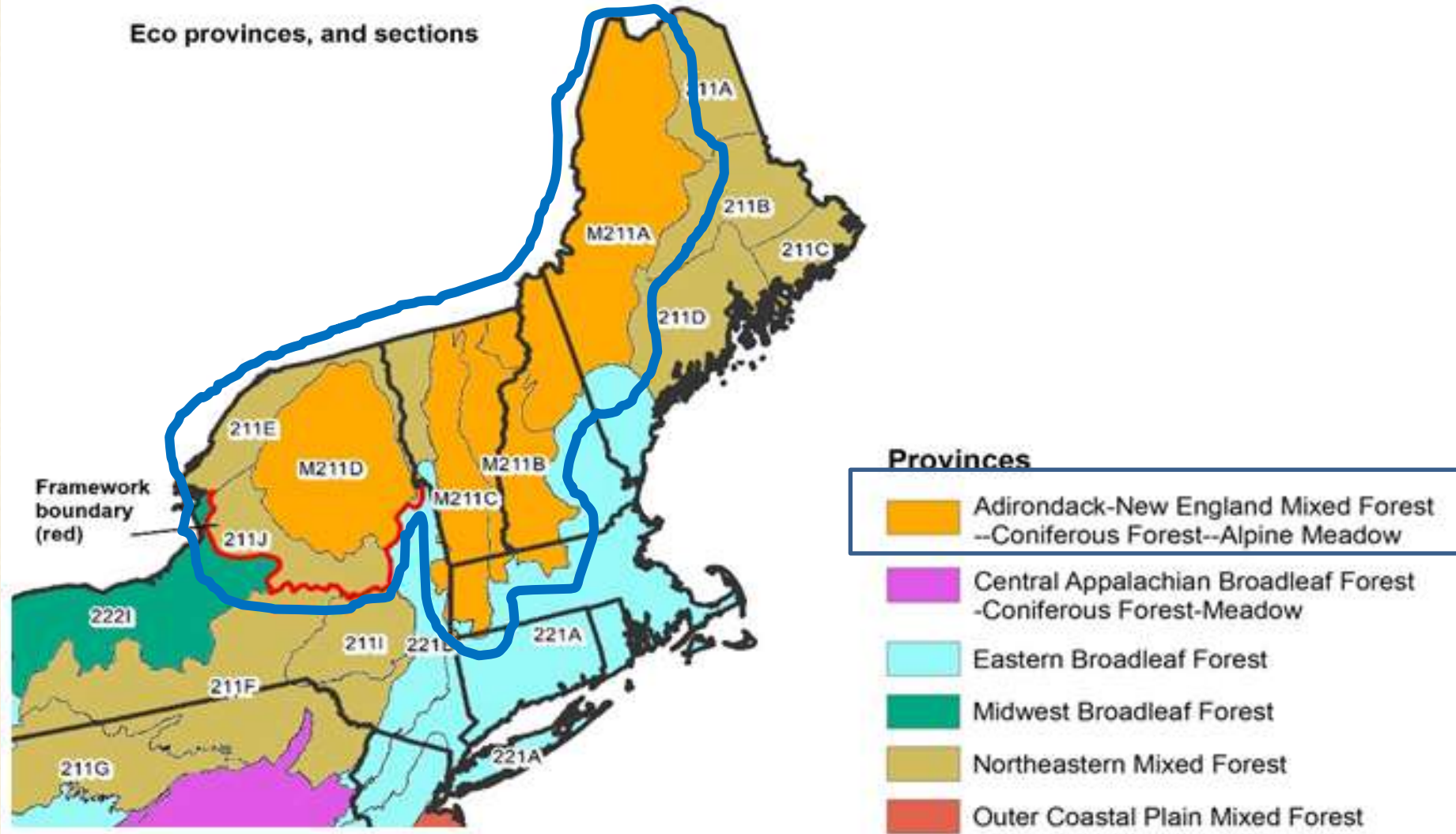


Vulnerability  
(*& Confidence*)

**Place-based, model-informed, expert-driven, transparent**

# NE Analysis

Eco provinces, and sections



**Species Importance – FIA IV** is the importance value as reported from FIA; **Current Modeled** is our model to replicate FIA based on 38 environmental variables. These are area-weighted numbers, meaning it is the **sum** of the average IV for each of the 20x20 km pixels in the study area.



**Adirondack-New England Mixed Forest**

FIA #	Common name	FIA IV	Current IV	Model Reliability	Modeled IV						Future : Current Suitable Habitat						Change Class		Modifying Factors		
					2010 - 2039		2040 - 2069		2070 - 2099		2010 - 2039		2040 - 2069		2070 - 2099		2070 - 2099		DistFact	BioFact	Adapt
					PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI			
951	American basswood	255	311	Medium	254	413	287	529	301	637	0.82	1.33	0.92	1.70	0.97	2.05	No change	Large increase	0.31	0.16	4.6
531	American beech	3543	3659	High	3670	3333	3554	2609	3513	2086	1.00	0.91	0.97	0.71	0.96	0.57	No change	Decrease	-1.14	0.03	3.6
421	American chestnut	27	9	Medium	15	12	15	8	16	7	1.67	1.33	1.67	0.89	1.78	0.78	No change	No change	0.13	0.3	4.5
972	American elm	581	662	Medium	657	942	724	1344	823	1662	0.99	1.42	1.09	2.03	1.24	2.51	Increase	Large increase	-0.8	0.3	4.0
591	American holly	7	4	High	5	8	5	40	5	55	1.25	2.00	1.25	10.00	1.25	13.75	No change	Large increase	-0.1	0.47	4.5
391	American hornbeam	188	248	Medium	250	286	273	470	291	546	1.01	1.15	1.10	1.90	1.17	2.20	No change	Large increase	0.56	0.62	5.1
935	American mountain-ash	77	33	Medium	43	22	28	5	21	2	1.30	0.67	0.85	0.15	0.64	0.06	No change	Large decrease	-0.23	-1.62	3.1
43	Atlantic white-cedar	31	36	Low	35	34	33	29	35	28	0.97	0.94	0.92	0.81	0.97	0.78	No change	No change	-0.61	-1.21	3.0
221	Baldcypress	0	24	Medium	25	40	24	53	41	91	1.04	1.67	1.00	2.21	1.71	3.79	New habitat	New habitat	0.38	-1.02	3.9
12	Balsam fir	5334	5255	High	4501	3445	3713	1457	3313	1175	0.86	0.66	0.71	0.28	0.63	0.22	Decrease	Large decrease	-3	-0.35	2.7
741	Balsam poplar	131	125	High	82	73	68	33	73	39	0.66	0.58	0.54	0.26	0.58	0.31	Decrease	Large decrease	0.13	-0.59	4.0
816	Bear oak:scrub oak	6	14	Low	10	14	12	17	13	16	0.71	1.00	0.86	1.21	0.93	1.14	No change	No change	1.04	-0.81	4.6
743	Bigtooth aspen	507	613	High	550	628	589	562	606	461	0.90	1.02	0.96	0.92	0.99	0.75	No change	Decrease	1.01	0.16	5.1
402	Bitternut hickory	46	21	Low	36	116	36	280	54	420	1.71	5.52	1.71	13.33	2.57	20.00	No change	Large increase	2.17	-0.83	5.6
543	Black ash	313	436	High	298	394	290	322	296	297	0.68	0.90	0.67	0.74	0.68	0.68	Decrease	Decrease	-1.31	-3	1.7
762	Black cherry	1355	1561	High	1630	1889	1752	2160	1807	2175	1.04	1.21	1.12	1.38	1.16	1.39	No change	Increase	-1.56	-0.32	3.0
408	Black hickory	0	0	High	0	6	0	188	0	588	0.00	Migrate	0.00	Migrate	0.00	Migrate	NA	New habitat	1.04	-2.27	4.1
901	Black locust	40	79	Low	101	234	143	508	182	768	1.28	2.96	1.81	6.43	2.30	9.72	Large incre	Large increase	0	-0.59	3.8
314	Black maple	5	1	Low	1	1	1	1	1	0	1.00	1.00	1.00	1.00	1.00	0.00	No change	No change	0.48	0.9	5.2
837	Black oak	473	563	High	654	964	803	1627	900	2059	1.16	1.71	1.43	2.89	1.60	3.66	Increase	Large increase	0.51	0.42	4.9
95	Black spruce	475	537	High	345	294	266	30	222	5	0.64	0.55	0.50	0.06	0.41	0.01	Large decre	Large decrease	-2.14	1.24	4.3
602	Black walnut	9	31	Medium	40	204	99	587	138	801	1.29	6.58	3.19	18.94	4.45	25.84	Increase	Large increase	0.35	-0.83	4.0

**Model Reliability**—the reliability of the model – green=good; orange=fair; red=poor. It represents the ‘trust’ you can put in the model results (“all models are wrong; some are useful”).



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**Modeled IV** – Estimates of future area-weighted IV for three time periods: 2010-2039, 2040-2069, and 2070-2099 (compare to current IV, previous columns).

**PCM B1** is a mild scenario

**GFDL A1FI** is a harsh scenario

The idea is to create ‘bookends’ on what may happen to tree species habitats.



**Adirondack-New England Mixed Forest**

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602	Black walnut	9	31	Medium	40	204	99	587	138	801	1.29	6.58	3.19	18.94	4.45	25.84	Increase	Large increase	0.35	-0.83	4.0

Remember: this represents modeled potential for changes in suitable habitat by 2039, 2069, 2099; not what the composition will necessarily look like by those times.

Trees live a long time; migration takes a long time unassisted.

**Future:Current**– Ratio of future estimate of habitat to current estimate of habitat  
 (not where the species will be!), for three time periods in future.  
 A ratio of ~ 1 = no change; a ratio < 1 = decrease; a ratio >1 = increase in future..



**Adirondack-New England Mixed Forest**

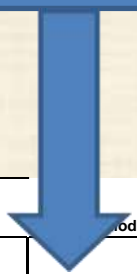
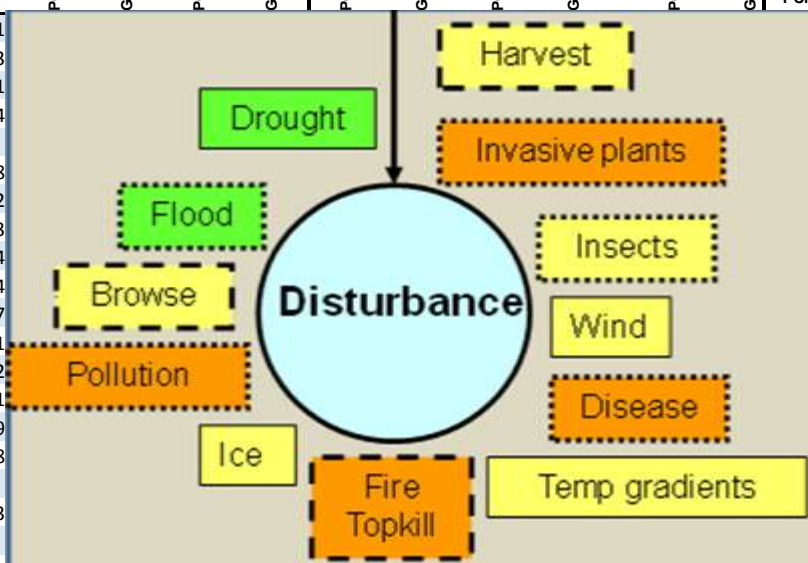
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531	American beech	3543	3659	High	3670	3333	3554	2609	3513	2086	1.00	0.91	0.97	0.71	0.96	0.57	No change	Decrease	-1.14	0.03	3.6
421	American chestnut	27	9	Medium	15	12	15	8	16	7	1.67	1.33	1.67	0.89	1.78	0.78	No change	No change	0.13	0.3	4.5
972	American elm	581	662	Medium	657	942	724	1344	823	1662	0.99	1.42	1.09	2.03	1.24	2.51	Increase	Large increase	-0.8	0.3	4.0
591	American holly	7	4	High	5	8	5	40	5	55	1.25	2.00	1.25	10.00	1.25	13.75	No change	Large increase	-0.1	0.47	4.5
391	American hornbeam	188	248	Medium	250	286	273	470	291	546	1.01	1.15	1.10	1.90	1.17	2.20	No change	Large increase	0.56	0.62	5.1
935	American mountain-ash	77	33	Medium	43	22	28	5	21	2	1.30	0.67	0.85	0.15	0.64	0.06	No change	Large decrease	-0.23	-1.62	3.1
43	Atlantic white-cedar	31	36	Low	35	34	33	29	35	28	0.97	0.94	0.92	0.81	0.97	0.78	No change	No change	-0.61	-1.21	3.0
221	Baldcypress	0	24	Medium	25	40	24	53	41	91	1.04	1.67	1.00	2.21	1.71	3.79	New habitat	New habitat	0.38	-1.02	3.9
12	Balsam fir	5334	5255	High	4501	3445	3713	1457	3313	1175	0.86	0.66	0.71	0.28	0.63	0.22	Decrease	Large decrease	-3	-0.35	2.7
741	Balsam poplar	131	125	High	82	73	68	33	73	39	0.66	0.58	0.54	0.26	0.58	0.31	Decrease	Large decrease	0.13	-0.59	4.0
816	Bear oak:scrub oak	6	14	Low	10	14	12	17	13	16	0.71	1.00	0.86	1.21	0.93	1.14	No change	No change	1.04	-0.81	4.6
743	Bigtooth aspen	507	613	High	550	628	589	562	606	461	0.90	1.02	0.96	0.92	0.99	0.75	No change	Decrease	1.01	0.16	5.1
402	Bitternut hickory	46	21	Low	36	116	36	280	54	420	1.71	5.52	1.71	13.33	2.57	20.00	No change	Large increase	2.17	-0.83	5.6
543	Black ash	313	436	High	298	394	290	322	296	297	0.68	0.90	0.67	0.74	0.68	0.68	Decrease	Decrease	-1.31	-3	1.7
762	Black cherry	1355	1561	High	1630	1889	1752	2160	1807	2175	1.04	1.21	1.12	1.38	1.16	1.39	No change	Increase	-1.56	-0.32	3.0
408	Black hickory	0	0	High	0	6	0	188	0	588	0.00	Migrate	0.00	Migrate	0.00	Migrate	NA	New habitat	1.04	-2.27	4.1
901	Black locust	40	79	Low	101	234	143	508	182	768	1.28	2.96	1.81	6.43	2.30	9.72	Large incre	Large increase	0	-0.59	3.8
314	Black maple	5	1	Low	1	1	1	1	1	0	1.00	1.00	1.00	1.00	1.00	0.00	No change	No change	0.48	0.9	5.2
837	Black oak	473	563	High	654	964	803	1627	900	2059	1.16	1.71	1.43	2.89	1.60	3.66	Increase	Large increase	0.51	0.42	4.9
95	Black spruce	475	537	High	345	294	266	30	222	5	0.64	0.55	0.50	0.06	0.41	0.01	Large decre	Large decrease	-2.14	1.24	4.3
602	Black walnut	9	31	Medium	40	204	99	587	138	801	1.29	6.58	3.19	18.94	4.45	25.84	Increase	Large increase	0.35	-0.83	4.0



**DistFact** – average score of 12 disturbance factors and the capacity of the species to withstand them, scaled -3 to +3. See Matthews et al (2011) publication (Publications on the website) for full explanation of Modifying Factors.

**Adirondack-New England Mixed Forest**

FIA #	Common name	FIA IV	Current IV	Model Reliability	Modeled IV												Change Class		Modifying Factors		
					2010 - 2039			2040 - 2069			2070 - 2099			Future : Current Suitable Habitat			2070 - 2099		DistFact	BioFact	Adapt
					PCM B1	GFDL A1FI		PCM B1	GFDL A1FI		PCM B1	GFDL A1FI		PCM B1	GFDL A1FI		PCM B1	GFDL A1FI			
951	American basswood	255	311	Medium	254	41		3670	333								Large increase	0.31	0.16	4.6	
531	American beech	3543	3659	High	3670	333											Decrease	-1.14	0.03	3.6	
421	American chestnut	27	9	Medium	15	1											No change	0.13	0.3	4.5	
972	American elm	581	662	Medium	657	94											Large increase	-0.8	0.3	4.0	
591	American holly	7	4	High	5												Large increase	-0.1	0.47	4.5	
391	American hornbeam	188	248	Medium	250	28											Large increase	0.56	0.62	5.1	
935	American mountain-ash	77	33	Medium	43	2											Large decrease	-0.23	-1.62	3.1	
43	Atlantic white-cedar	31	36	Low	35	3											No change	-0.61	-1.21	3.0	
221	Baldcypress	0	24	Medium	25	4											New habitat	0.38	-1.02	3.9	
12	Balsam fir	5334	5255	High	4501	344											Large decrease	-3	-0.35	2.7	
741	Balsam poplar	131	125	High	82	7											Large decrease	0.13	-0.59	4.0	
816	Bear oak:scrub oak	6	14	Low	10	1											No change	1.04	-0.81	4.6	
743	Bigtooth aspen	507	613	High	550	62											Decrease	1.01	0.16	5.1	
402	Bitternut hickory	46	21	Low	36	11											Large increase	2.17	-0.83	5.6	
543	Black ash	313	436	High	298	39											Decrease	-1.31	-3	1.7	
762	Black cherry	1355	1561	High	1630	188											Increase	-1.56	-0.32	3.0	
408	Black hickory	0	0	High	0												New habitat	1.04	-2.27	4.1	
901	Black locust	40	79	Low	101	23											Large increase	0	-0.59	3.8	
314	Black maple	5	1	Low	1												No change	0.48	0.9	5.2	
837	Black oak	473	563	High	654	96											Large increase	0.51	0.42	4.9	
95	Black spruce	475	537	High	345	29											Large decrease	-2.14	1.24	4.3	
602	Black walnut	9	31	Medium	40	204	99	587	138	801	1.29	6.58	3.19	18.94	4.45	25.84	Increase	0.35	-0.83	4.0	

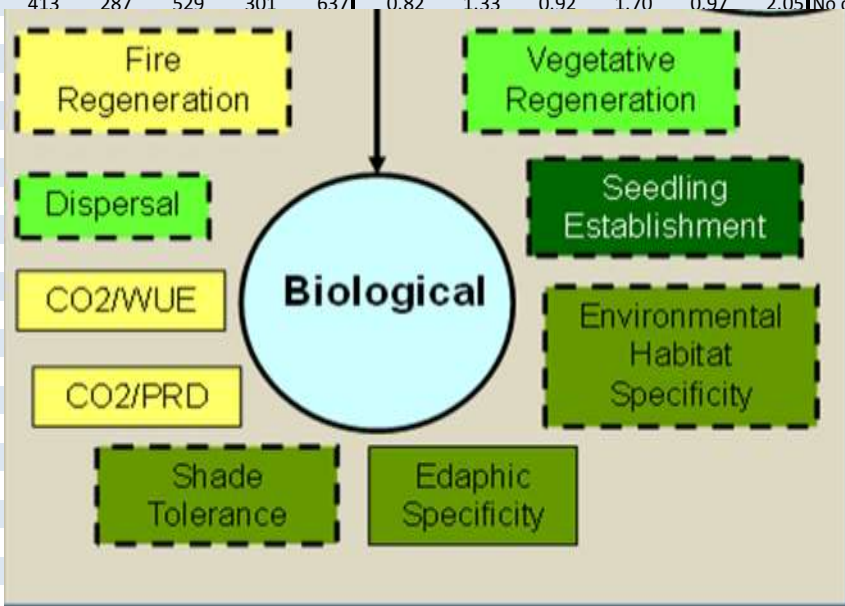


**BioFact** – average score of 9 biological factors and the capacity of the species to withstand them, scaled -3 to +3. See Matthews et al (2011) publication (Publications on the website) for full explanation of Modifying Factors.



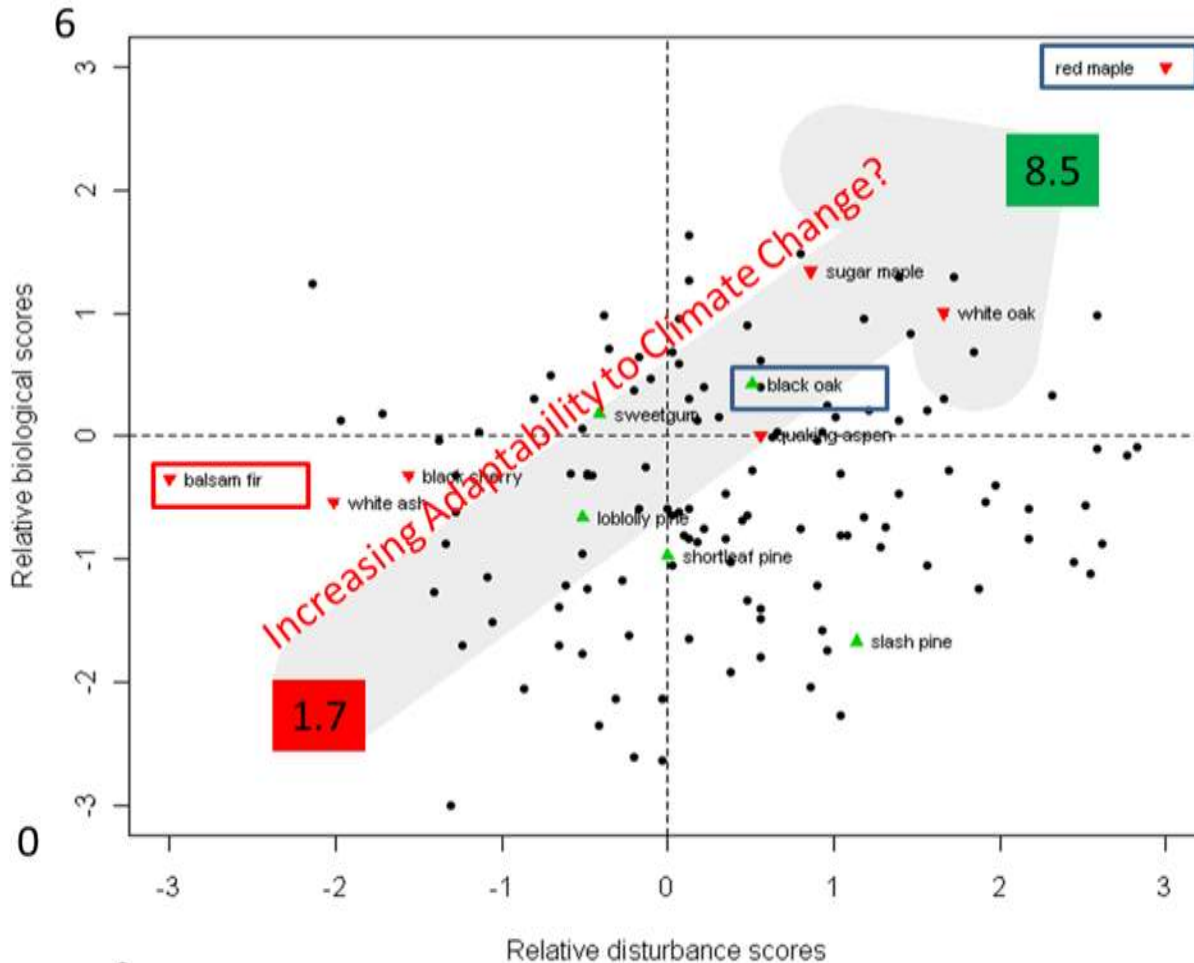
**Adirondack-New England Mixed Forest**

FIA #	Common name	FIA IV	Current IV	Model Reliability	Modeled IV												Change Class		Modifying Factors								
					2010 - 2039						2040 - 2069						2070 - 2099						2070 - 2099		DistFact	BioFact	Adapt
					PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI	PCM B1	GFDL A1FI					
951	American basswood	255	311	Medium	254	413	287	529	301	637	0.82	1.33	0.92	1.70	0.97	2.05	No change	Large increase	0.31	0.16	4.6						
531	American beech	3543	3659	High	3670	Fire Regeneration		Vegetative Regeneration		Change Decrease		-1.14	0.03	3.6													
421	American chestnut	27	9	Medium	15	Dispersal		Seedling Establishment		Change No change		0.13	0.3	4.5													
972	American elm	581	662	Medium	657	CO2/WUE		Environmental Habitat Specificity		Change Large increase		-0.8	0.3	4.0													
591	American holly	7	4	High	5	CO2/PRD		Shade Tolerance		Change Large increase		-0.1	0.47	4.5													
391	American hornbeam	188	248	Medium	250	Edaphic Specificity		Change Large increase		0.56	0.62	5.1															
935	American mountain-ash	77	33	Medium	43	Change Large decrease		-0.23	-1.62	3.1																	
43	Atlantic white-cedar	31	36	Low	35	Change No change		-0.61	-1.21	3.0																	
221	Baldcypress	0	24	Medium	25	Change New habitat		0.38	-1.02	3.9																	
12	Balsam fir	5334	5255	High	4501	Change Large decrease		-3	-0.35	2.7																	
741	Balsam poplar	131	125	High	82	Change Large decrease		0.13	-0.59	4.0																	
816	Bear oak:scrub oak	6	14	Low	10	Change No change		1.04	-0.81	4.6																	
743	Bigtooth aspen	507	613	High	550	Change Decrease		1.01	0.16	5.1																	
402	Bitternut hickory	46	21	Low	36	Change Large increase		2.17	-0.83	5.6																	
543	Black ash	313	436	High	298	Change Decrease		-1.31	-3	1.7																	
762	Black cherry	1355	1561	High	1630	Change Increase		-1.56	-0.32	3.0																	
408	Black hickory	0	0	High	0	Change New habitat		1.04	-2.27	4.1																	
901	Black locust	40	79	Low	101	Change Large increase		0	-0.59	3.8																	
314	Black maple	5	1	Low	1	Change No change		0.48	0.9	5.2																	
837	Black oak	473	563	High	654	Change Large increase		0.51	0.42	4.9																	
95	Black spruce	475	537	High	345	Change Large decrease		-2.14	1.24	4.3																	
602	Black walnut	9	31	Medium	40	Change Large increase		0.35	-0.83	4.0																	



**Adapt** – index of biological and disturbance factors, range 1.7-8.5.  
 Low values < 3.3 (red) – species likely to do worse than DISTRIB projects;  
 Medium values (orange) 3.3-5.2 – species may do roughly as modeled;  
 High values (green) > 5.2 – species likely to do better than DISTRIB projects

FIA #	Common name	FIA I'
951	American basswood	2
531	American beech	35
421	American chestnut	
972	American elm	5
591	American holly	
391	American hornbeam	1
935	American mountain-ash	
43	Atlantic white-cedar	
221	Baldcypress	
12	Balsam fir	53
741	Balsam poplar	1
816	Bear oak:scrub oak	
743	Bigtooth aspen	5
402	Bitternut hickory	
543	Black ash	3
762	Black cherry	13
408	Black hickory	
901	Black locust	
314	Black maple	
837	Black oak	4
95	Black spruce	4
602	Black walnut	



Modifying Factors

FI	DistFact	BioFact	Adapt
ase	0.31	0.16	4.6
	-1.14	0.03	3.6
	0.13	0.3	4.5
ase	-0.8	0.3	4.0
ase	-0.1	0.47	4.5
ase	0.56	0.62	5.1
ase	-0.23	-1.62	3.1
	-0.61	-1.21	3.0
at	0.38	-1.02	3.9
ase	-3	-0.35	2.7
ase	0.13	-0.59	4.0
	1.04	-0.81	4.6
	1.01	0.16	5.1
ase	2.17	-0.83	5.6
	-1.31	-3	1.7
	-1.56	-0.32	3.0
at	1.04	-2.27	4.1
ase	0	-0.59	3.8
	0.48	0.9	5.2
ase	0.51	0.42	4.9
ase	-2.14	1.24	4.3
ase	0.35	-0.83	4.0

## **Declines under Both Scenarios**

Balsam fir (–)  
Balsam poplar  
Black ash (–)  
Black spruce  
Mountain maple (+)  
Northern white-cedar  
Paper birch  
Red spruce (–)  
White spruce

## **Declines under High Emissions**

American beech  
Chokecherry  
Pin cherry  
Quaking aspen  
Striped maple  
Sugar maple (+)  
Yellow birch  
American mountain-ash (–)

## **No Change under Both Scenarios**

American chestnut  
Atlantic white-cedar (–)  
Bear oak/Scrub oak  
Bigtooth aspen  
Eastern hemlock (–)  
Eastern white pine  
Gray birch  
Pitch pine  
Red maple (+)  
White ash (–)

Based on end of century models

(–) ModFacs reduce species adaptability

(+) ModFacs increase species adaptability

## **Increases under Both Scenarios**

Black oak  
Black willow (–)  
Blackgum (+)  
Chestnut oak (+)  
Eastern cottonwood  
Eastern redbud  
Eastern redcedar  
Flowering dogwood  
Northern red oak (+)  
Pignut hickory  
Pin oak (–)  
Scarlet oak  
Serviceberry  
Shagbark hickory  
Silver maple (+)  
Slippery elm  
Sweet birch (–)  
White oak (+)  
Yellow-poplar (+)

## **Increases under High Emissions**

American basswood  
American elm  
American hornbeam  
Bitternut hickory (+)  
Black cherry (–)  
Black locust  
Black walnut  
Boxelder (+)  
Bur oak (+)  
Eastern hophornbeam (+)  
Green ash  
Honeylocust (+)  
Mockernut hickory (+)  
Northern pin oak\*\* (+)  
Ohio buckeye  
Red pine  
Sassafras  
Swamp white oak  
Sycamore

## **New Suitable Habitat – High**

### **Mixed Results**

Tamarack (native) (–)

Butternut (–)

Jack pine

### **New Suitable Habitat – Both**

Hackberry\*\* (+)

Red mulberry\*\*

American holly

Black hickory

Blackjack oak (+)

Chinkapin oak\*\*

Common persimmon (+)

Loblolly pine

Osage-orange (+)

Pawpaw\*\*

Post oak (+)

Rock elm (–)

Shellbark hickory

Shingle oak

Shortleaf pine

Southern red oak (+)

Sugarberry

Sweetgum

Virginia pine

Wild plum

Winged elm

# Do we have some evidence of change so far, or that the models have merit?

## □ Difficulties:

- Trees live a long time! Natural composition changes via death/re-establishment or migration take a long time.
- Sampling at appropriate scale (temporal or spatial) is rare. Can't expect annualized FIA (since ~2000) to detect much yet.
- Where is the current boundary? Little's boundaries are not appropriate for this type of analysis. We have developed Generalized Species Boundaries based on FIA and modeled current distributions, that are used in our SHIFT models, but still coarse.
- Latitude vs. altitude? In flat terrain, species must move 145 km to reach zones 1C cooler (in mountains, 175m upslope).
- Confounded by land use history, disturbance, and succession

# Selected Studies showing evidence:

- Reich, P. B., K. M. Sendall, K. Rice, R. L. Rich, A. Stefanski, S. E. Hobbie, and R. A. Montgomery. 2015. Geographic range predicts photosynthetic and growth response to warming in co-occurring tree species. *Nature Clim. Change* **5**:148-152. **(11 spp in MN)**
- Monleon, V. J. and H. E. Lintz. 2015. Evidence of Tree Species' Range Shifts in a Complex Landscape. *Plos One* **10**:e0118069. **(46 spp in CA, OR, WA)**
- Boisvert-Marsh, L., C. Périé, and S. de Blois. 2014. Shifting with climate? Evidence for recent changes in tree species distribution at high latitudes. *Ecosphere* **5**:art83. **(11 spp in Quebec)**
- Treyger, A. L. and C. A. Nowak. 2011. Changes in tree sapling composition within powerline corridors appear to be consistent with climatic changes in New York State. *Global Change Biology* **17**:3439-3452. **(14 spp in NY)**
- Woodall, C., C. M. Oswalt, J. A. Westfall, C. H. Perry, M. D. Nelson, and A. O. Finley. 2009. An indicator of tree migration in forests of the eastern United States. *Forest Ecology and Management* **257**:1434-1444. **(40 spp in eastern US)**
- Schuster, W. S. F., K. L. Griffin, H. Roth, M. H. Turnbull, D. Whitehead, and D. T. Tissue. 2008. Changes in composition, structure and aboveground biomass over seventy-six years (1930–2006) in the Black Rock Forest, Hudson Highlands, southeastern New York State. *Tree Physiology* **28**:537-549. **(57 spp in NY)**

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# Boisvert-Marsh et al. study using 6456 plots in Quebec (1970s to ~2000). Red Maple saplings

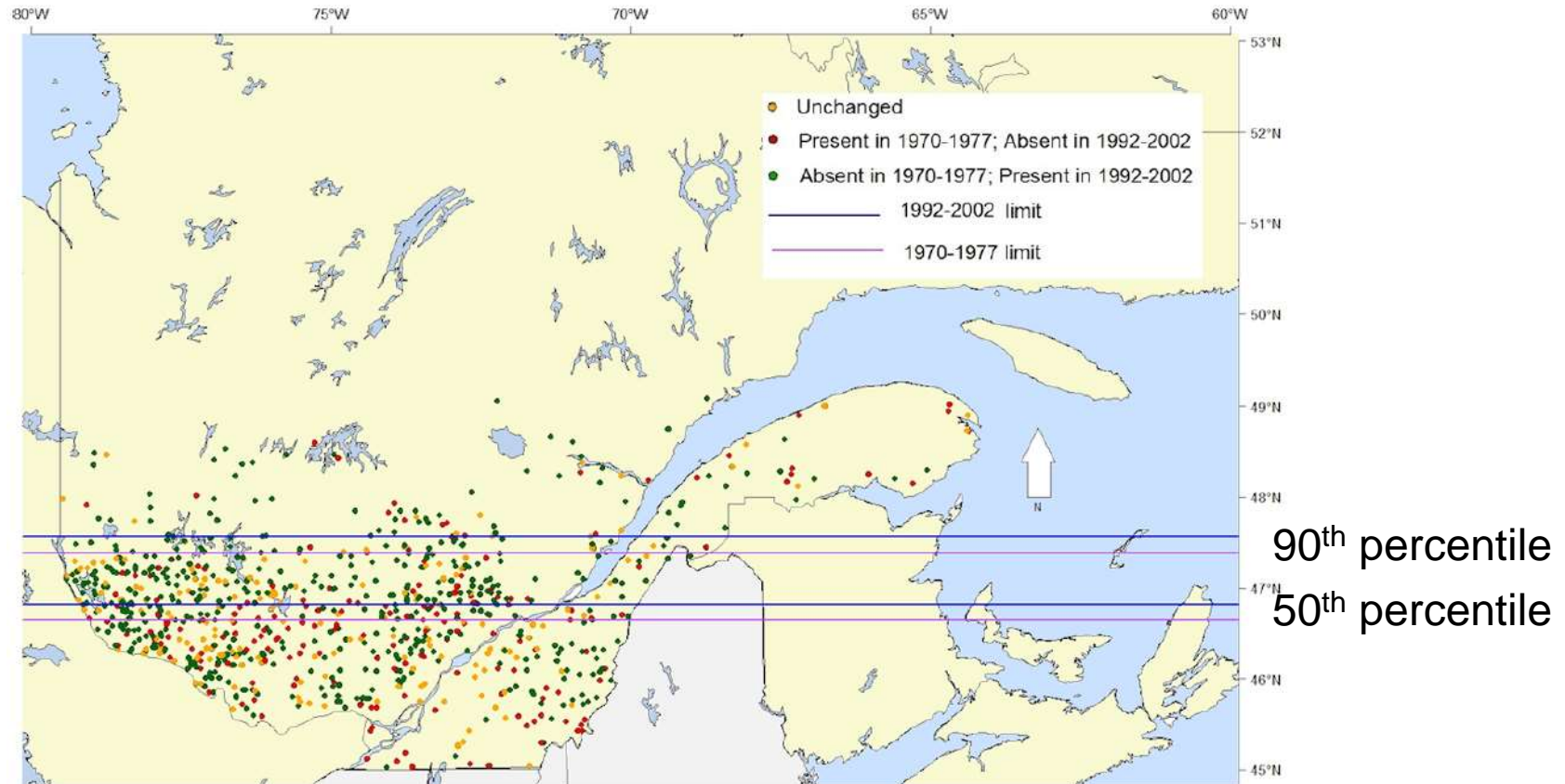


Fig. A3. Species map for saplings of *Acer rubrum*. The lower pair of lines represent the 50th percentile while the upper pair represents the 90th.

Boisvert-Marsh, L., C. Périé, and S. de Blois. 2014. Shifting with climate? Evidence for recent changes in tree species distribution at high latitudes. *Ecosphere* 5:art83.

# Boisvert-Marsh et al. study in Quebec

## Paper Birch saplings

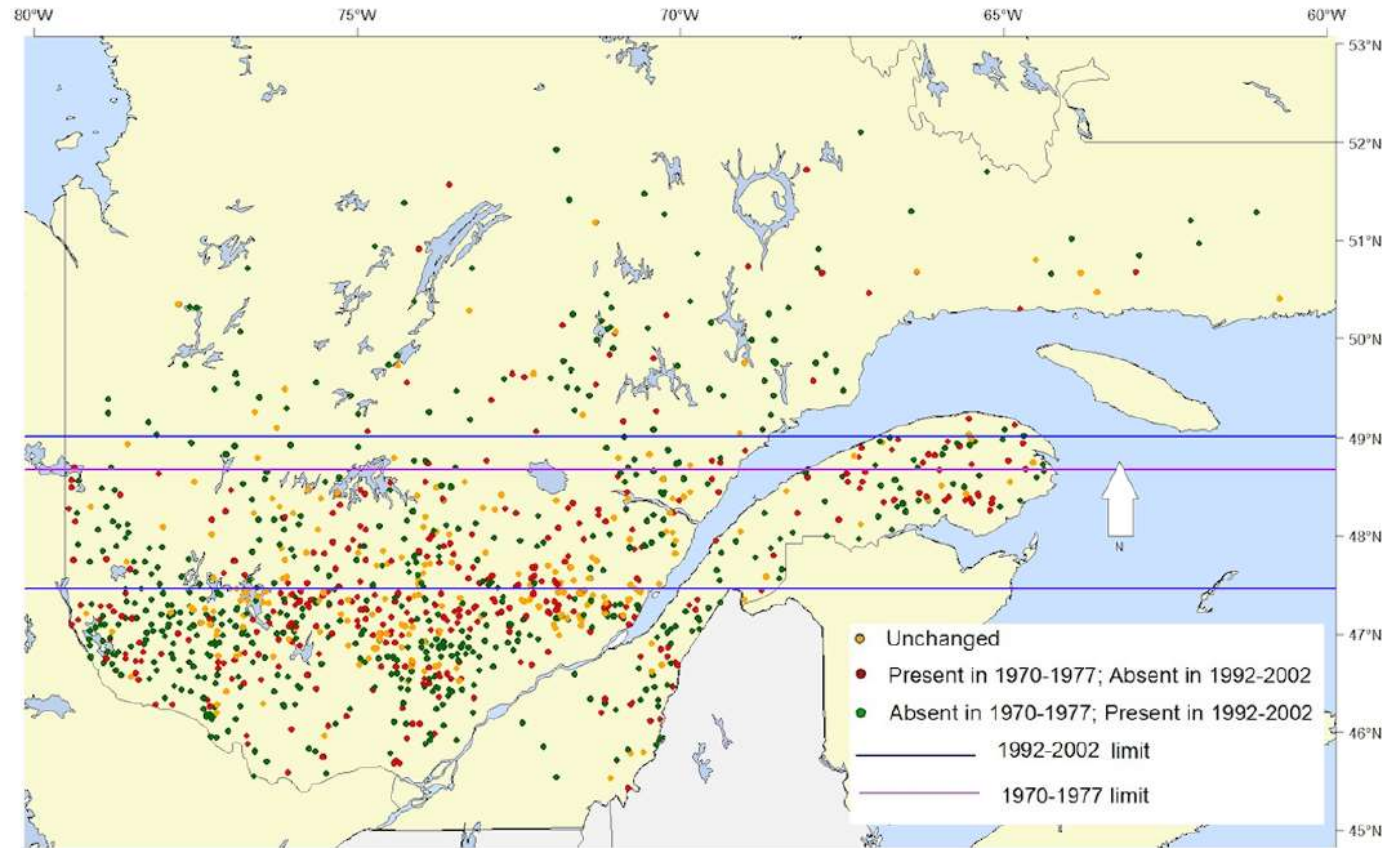


Fig. A9. Species map for saplings of *Betula papyrifera*. The lower pair of lines represent the 50th percentile while the upper pair represents the 90th.

Northward shift also seen for sugar maple, Am. beech, quaking aspen

# Boisvert-Marsh et al. study in Quebec

## Balsam Fir saplings



“our study contributes to a growing body of literature highlighting recent distributional responses of species across taxa generally consistent with those predicted from bioclimatic models”

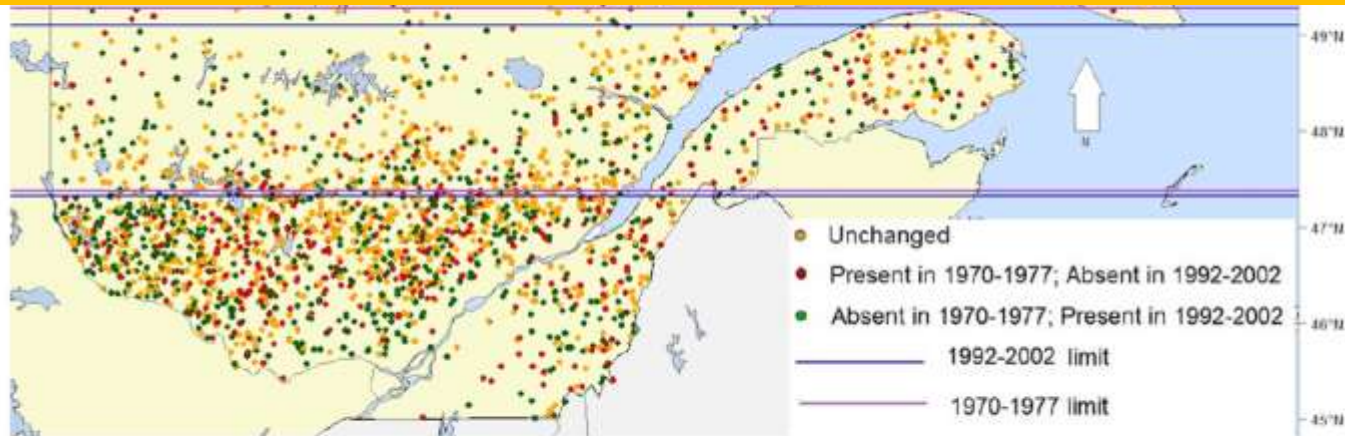


Fig. A1. Species map for saplings of *Abies balsamea*. The lower pair of lines represent the 50th percentile while the upper pair represents the 90th.

- Balsam fir, white spruce, black spruce appeared to regenerate better in southern portion of range
  - But affected by recent disturbances (ice storm, spruce budworm outbreaks, northward progression of timber harvest and fires)

# Reich et al. warming experiment on 11 spp. in N. MN

- 2 species nearest warm edge limit (balsam fir and white spruce) most adversely affected by warming
- Several temperate species (sugar maple, red maple, bur oak, northern red oak) had 30% more growth in warmed conditions
- Paper birch, quaking aspen, eastern white pine, and jack pine were intermediate
- “..southern boreal forests ....replacement by temperate species could take decades to centuries. There is considerable uncertainty about this timing, however, because climate change could also affect natural (e.g., fire, windstorm, herbivory) and anthropogenic (e.g., timber harvest) disturbance regimes that could contribute to the rate and direction of compositional change”
  - “at least for this set of important North American cold temperate and boreal species, climate-envelope models may accurately project future forests in the ecotone”

# CLIMATE CHANGE RESPONSE FRAMEWORK

*Structured, process-oriented, works on multiple scales*

## Components:



Partnerships

Vulnerability Assessment

Forest Adaptation  
Resources

Adaptation Demonstrations

## Progress:

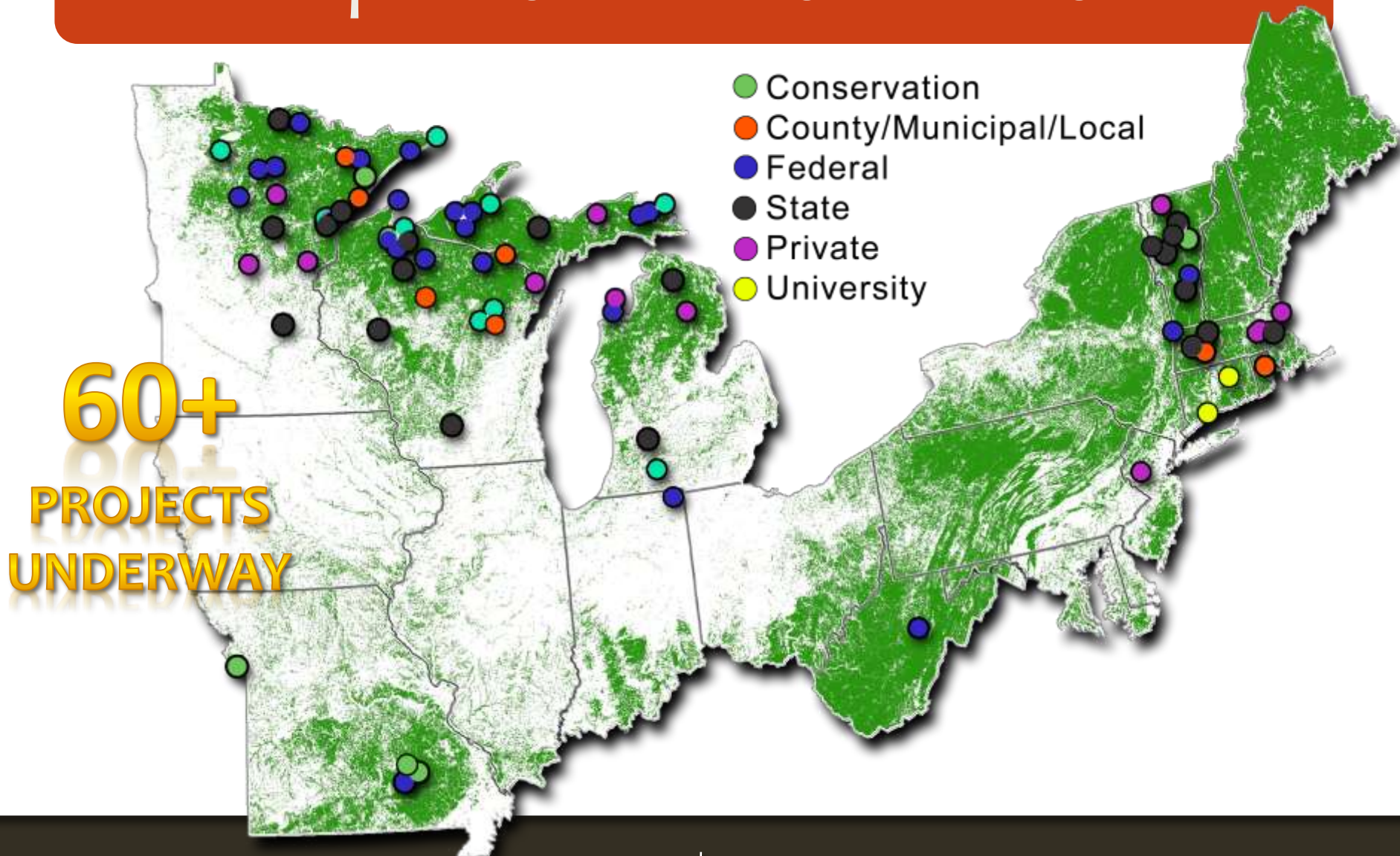
75+ partner organizations  
(and counting)

6 published assessments

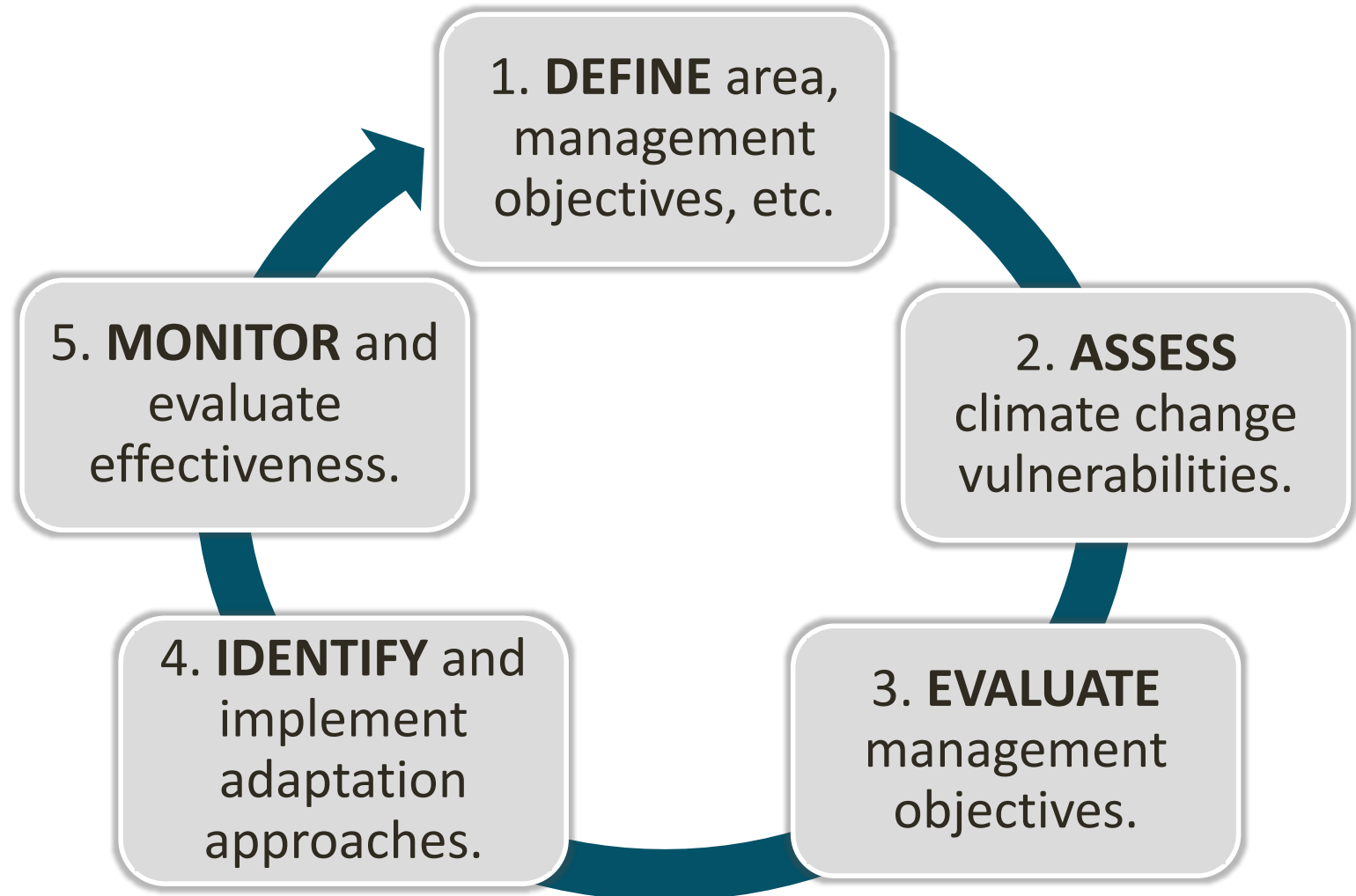
Published in 2012, updated  
and online versions in prep

60+ demonstrations  
underway

# Adaptation Demonstrations



# Forest Adaptation Process

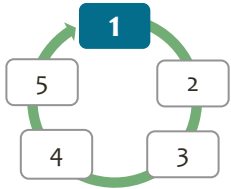


# Adaptation Example

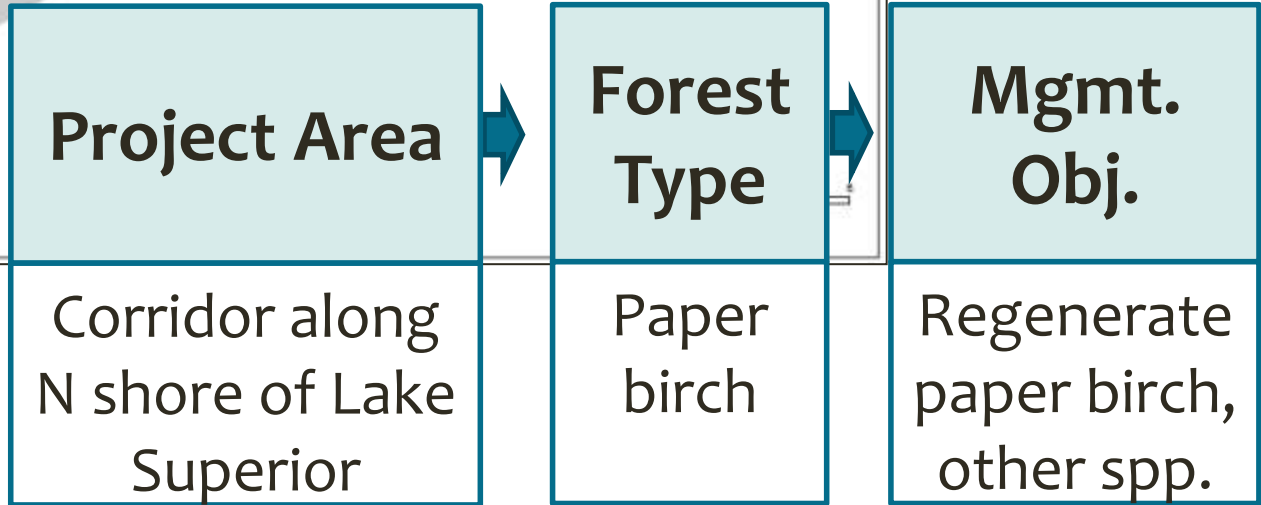
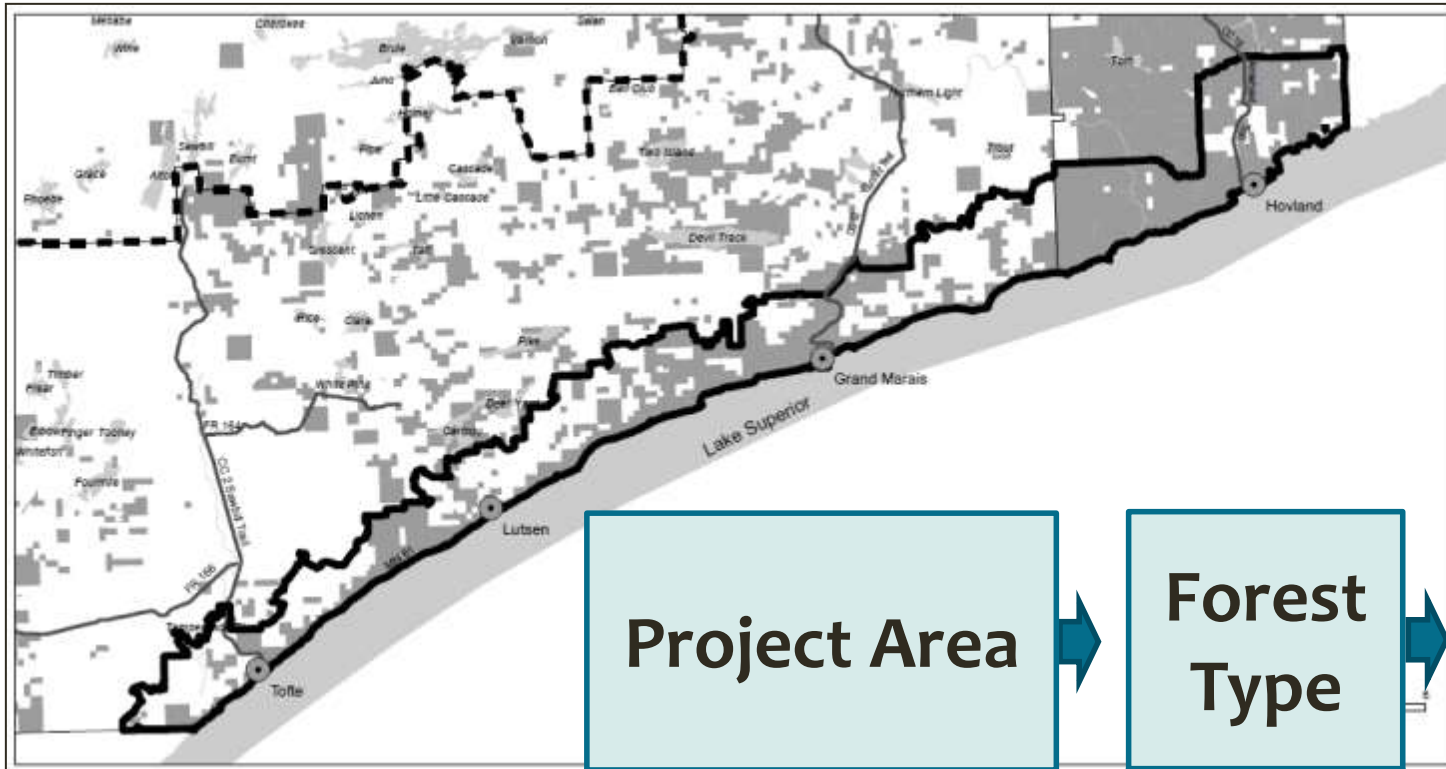
## Superior National Forest

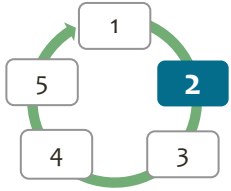


Provided by Stephen Handler, NIACS



**Step 1:** DEFINE area of interest, management goals and objectives, and time frames.



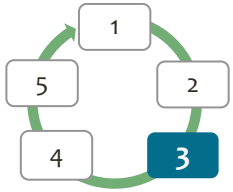


**Step 2:** ASSESS climate change impacts and vulnerabilities for the area of interest.

**How might the area be affected by climatic change and subsequent impacts?**

# Data from Inventory and Tree Atlas

TREES			<u>At Risk?</u>		<u>At Risk BA</u>	
	Species	BA/Ac	TPA	Low	High	Low
Balsam Fir	2.3	11.8	yes	yes	2.3	2.3
Basswood	5.1	9.3			0.0	0.0
Black Ash	0.6	0.4		yes	0.0	0.6
Black Spruce	0.6	0.4	yes	yes	0.6	0.6
Hemlock	4.0	5.7			0.0	0.0
Ironwood	0.6	2.1			0.0	0.0
Paper Birch	0.6	0.8	yes	yes	0.6	0.6
Quaking Aspen	4.6	8.5	yes	yes	4.6	4.6
Red Maple	22.2	59.9			0.0	0.0
Red Oak	1.1	0.5			0.0	0.0
Sugar Maple	38.2	76.9		yes	0.0	38.2
White Cedar	5.7	8.3		yes	0.0	5.7
Yellow Birch	14.8	23.4		yes	0.0	14.8
<b>Grand Total</b>	<b>100.4</b>	<b>207.9</b>	<b>At-Risk Value:</b>		8.0	67.3
<b>Proportion at Risk:</b>					8%	<b>67%</b>



## **Step 3:** EVALUATE management objectives given projected impacts and vulnerabilities.

### **Mgmt. Obj.**

- Regenerate paper birch

### **Challenges**

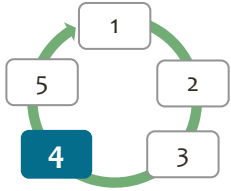
- On-going succession
- Brush, grass comp.
- Productivity issues
- Paper birch projected to decline long-term

### **Opportunities**

- Lake effect = moderation
- Healthy pockets of birch
- Range of micro-sites

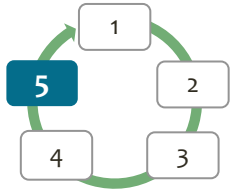
### **Feasibility of Meeting Obj. (Current Mgmt)**

- Short term: Med
- Long-term: Low

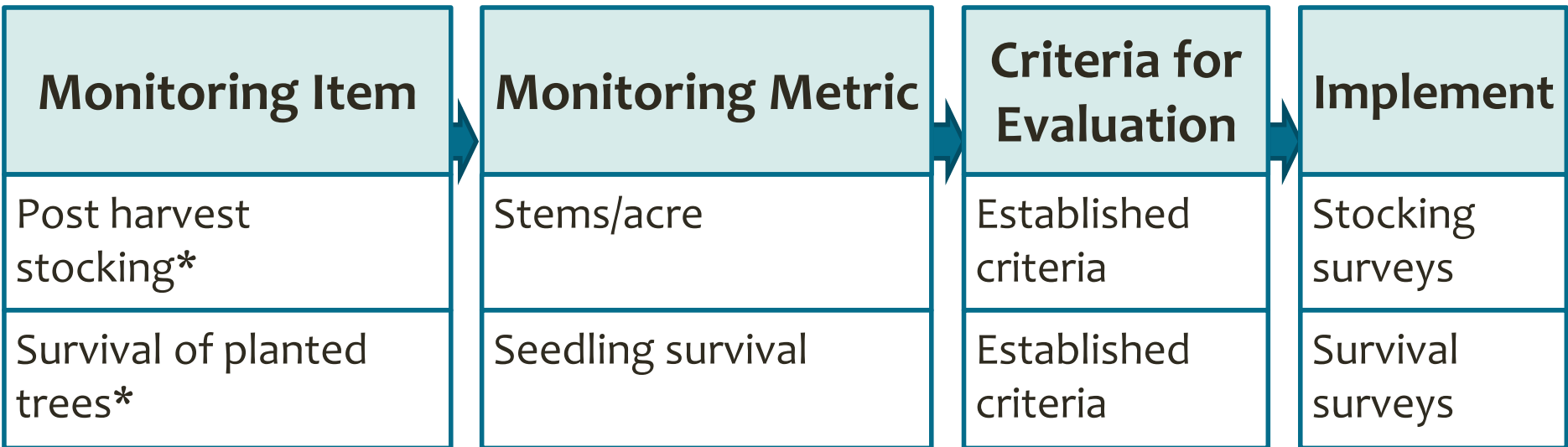


## **Step 4:** IDENTIFY and adaptation approaches and tactics for implementation.

<b>Adaptation Approach</b>	<b>Tactic</b>	<b>Consider:</b>
<ul style="list-style-type: none"><li>• Match species to sites that are likely to provide future habitat</li></ul>	<ul style="list-style-type: none"><li>• Focus on wetter, north-facing sites</li></ul>	<ul style="list-style-type: none"><li>• Benefits</li><li>• Drawbacks</li><li>• Barriers</li><li>• Practicability</li></ul>
<ul style="list-style-type: none"><li>• Encourage a range of native species</li></ul>	<ul style="list-style-type: none"><li>▪ Plant higher % of white pine, lower % of white spruce</li><li>▪ Additional species (bur oak, red oak, jack pine, red maple)</li></ul>	



## Step 5: MONITOR and evaluate effectiveness of implemented actions.



This kind of approach can work most anywhere without large changes in modes of operation.

Maria Janowiak will discuss in greater detail in next session.

\*Standard monitoring item

# Conclusions

- We have challenges posed by a changing climate, which also brings many opportunities.
- Management of our forest resources need not change drastically, but being ‘climate informed’ in management decisions will enhance the likelihood of sustained ecosystem services.
- The time to act, each in our own ways, is now.

My personal way to act, and a dream for nearly 2 decades, is finally going to come true!



32 solar panels now in garage; will power house heat and lights and local travel.

~13K kwh/yr for  
~\$16K after  
30% fed rebate

**Might something like this work for you or someone you have influence with?**

Electric car (Ford Focus Electric)  
(\$7500 fed rebate and 0% for 60 mo)

~\$19.5K after rebate

Still will have long-distance car travel and airplane flights....



# Thank you!

## ■ USFS Northern Research Station

- A. Prasad, M. Peters, S. Matthews
- FIA folks: R. McCullough, all field crews!
- Web folks: J. Lootens-White, D. Deitzman

## ■ Northern Global Change Res. Program

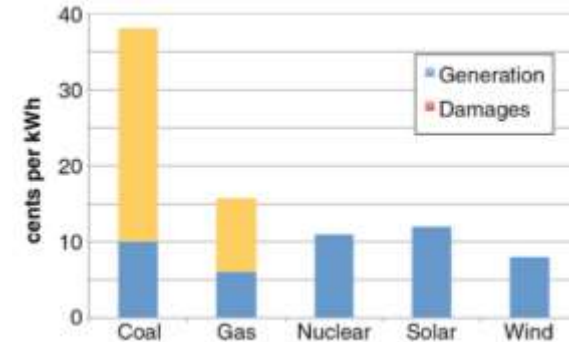
- D. Hollinger, R. Birdsey

## ■ National Climate Assessment

- G. Yohe, T. Patel-Weynand, S. Pryor, D. Scavia

## ■ Northern Institute of Applied Climate Science

- C. Swanston, M. Janowiak, S. Handler, L. Brandt, P. Butler, K. Schmitt



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All publications available at <http://www.treesearch.fs.fed.us/> or  
Google Scholar or Web of Science or ResearchGate: 'louis iverson'  
Atlas web site <http://www.nrs.fs.fed.us/atlas>



# Projected temperature, precipitation and 100 yr storm intensity with 3 scenarios\*, ~2035 and ~2060.



**Projected CREAT Climate Scenarios**

**Changes in Annual Temperature**

Period	Hot/Dry	Central	Warm/Wet
2035	3.06°F	2.70°F	2.21°F
2060	5.58°F	4.93°F	4.05°F

**Changes in Annual Precipitation**

Period	Hot/Dry	Central	Warm/Wet
2035	-1.03%	3.18%	6.22%
2060	-1.89%	5.82%	11.39%

**Changes in 100-y Storm Intensity**

Period	Hot/Dry	Central	Warm/Wet
2035	7.97%	6.33%	6.30%
2060	14.54%	11.56%	11.52%

**Rise in Sea Level by 2060**

+8.51 to 19.73 inches

\*Relative to 1970-2000 baseline